

NEWS RELEASE

U.S. Manufacturing Technology Orders



a statistical program of AMT

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Manufacturing Technology Orders Down in January

January U.S. manufacturing technology orders totaled \$365.06 million according to AMT - The Association For Manufacturing Technology. This total, as reported by companies participating in the USMTO program, was down 25.2% from December but up 1.3% when compared with the total of \$360.31 million reported for January 2013.

These numbers and all data in this report are based on the totals of actual data reported by companies participating in the USMTO program.

“While monthly order totals are down from December, January is always a soft month and more so this year due to an unusually harsh winter. Overall the news for manufacturing remains positive, with an improving housing market and strong indicators for near-term capital investment,” said Douglas K. Woods, AMT President. “We are still optimistic for a strong 2014 and 2015 for manufacturing technology orders, especially as we move through an IMTS year.”

The United States Manufacturing Technology Orders (USMTO) report, compiled by the trade association representing the production and distribution of manufacturing technology, provides regional and national U.S. orders data of domestic and imported machine tools and related equipment. Analysis of manufacturing technology orders provides a reliable leading economic indicator as manufacturing industries invest in capital metalworking equipment to increase capacity and improve productivity.

(more)

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NOTE: AMT - The Association For Manufacturing Technology's intent is to always provide timely and accurate economic reports to our community. For this reason, we are making an adjustment to the USMTO report. Due to a change in survey participants the year over year comparison number for Metal Forming and Fabricating is not an accurate reflection of the data. We have adjusted the data for the past 12 months to take this change into consideration. The new chart reflects a consistent year over year comparison of the data at the current participation level.

U.S. manufacturing technology orders are also reported on a regional basis for six geographic breakdowns of the United States.

Northeast Region

Manufacturing technology orders in the Northeast Region in January were up 7.8% when compared with January 2013.

Southeast Region

At \$37.36 million, January Southeast Region manufacturing technology orders were down 17.8% from December's \$45.46 million but up 8.9% when compared with last January's \$34.30 million.

North Central-East Region

January manufacturing technology orders in the North Central-East Region totaled \$92.84 million a 32.3% drop from December's \$137.12 million and 9.5% less than the \$102.62 million for January 2013.

North Central-West Region

The North Central-West Region January 2014 manufacturing technology order total of \$55.71 million was off 18.2% from the \$68.14 million tallied in January 2013.

South Central Region

South Central Region manufacturing technology orders in January 2014 totaled \$51.57 million.

West Region

Manufacturing technology orders in the West Region in January were up 11.5% from December and up 93.7% when compared with January a year ago.

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The Association For Manufacturing Technology

AMT – The Association For Manufacturing Technology represents and promotes U.S.-based manufacturing technology and its members—those who design, build, sell, and service the continuously evolving technology that lies at the heart of manufacturing. Founded in 1902 and based in Virginia, the association specializes in providing targeted business assistance, extensive global support, and business intelligence systems and analysis. AMT is the voice that communicates the importance of policies and programs that encourage research and innovation, and the development of educational initiatives to create tomorrow's Smartforce. AMT owns and manages IMTS – The International Manufacturing Technology Show, which is the premier manufacturing technology event in North America. The USMTO report is compiled by AMT and all data in the report is based on the totals of actual data reported by companies participating in the USMTO program.

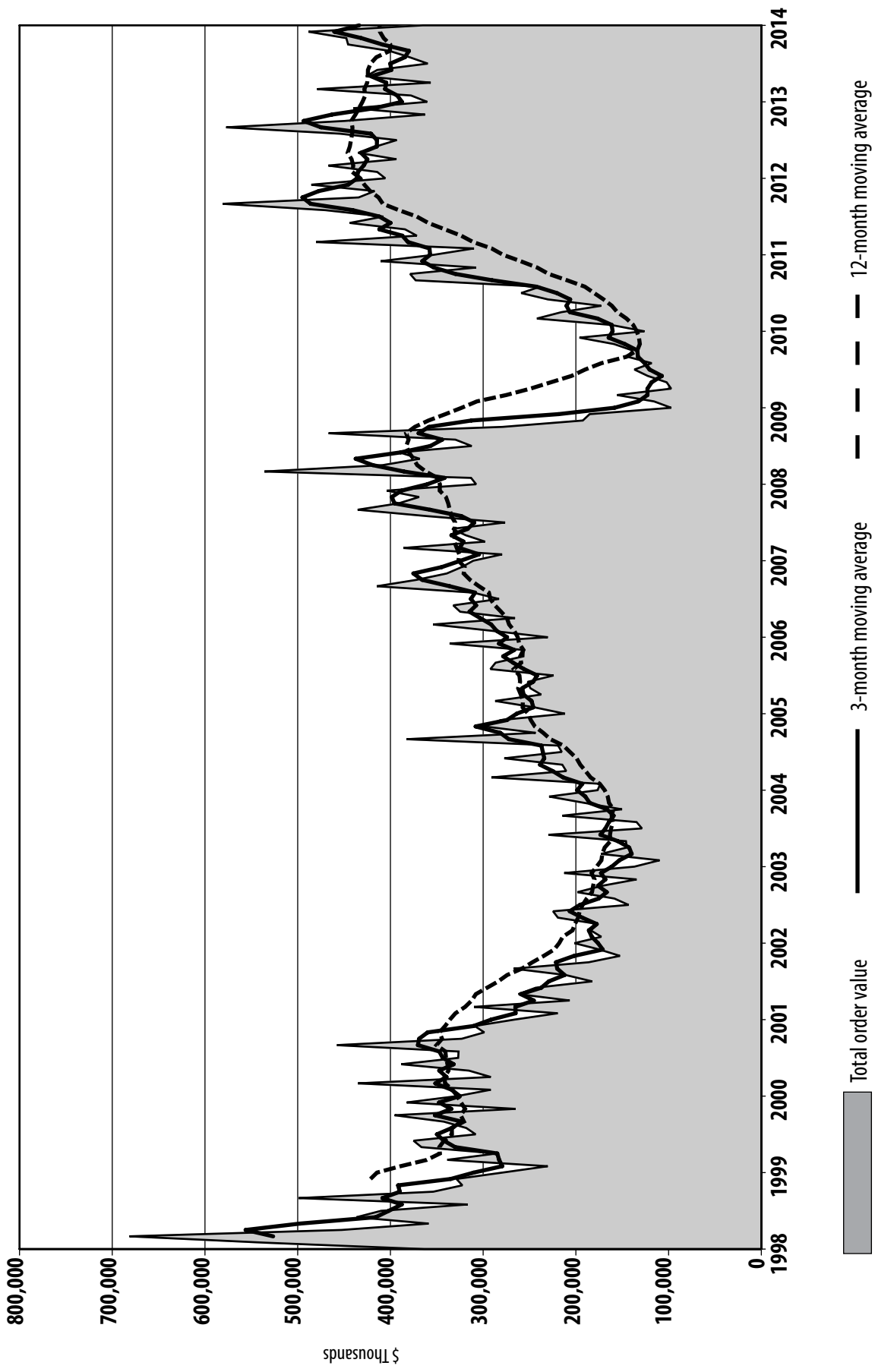
(USMTO data is also available at www.AMTonline.org.)

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Total U.S. Manufacturing Technology Orders

Through January 2014





January 2014

	Jan 14 (P)	Previous Month	% Change	Year Ago Month	% Change	YTD 14 (P)	YTD 13 (R)	% Change YTD
National								
Metal Cutting	358.97	473.62	-24.2%	339.73	5.7%	358.97	339.73	5.7%
Metal Forming & Fabricating	6.09	14.73	-58.7%	20.58	-70.4%	6.09	20.58	-70.4%
Total	365.06	488.34	-25.2%	360.31	1.3%	365.06	360.31	1.3%
Regional								
Northeast								
Metal Cutting	52.07	62.61	-16.8%	48.28	7.9%	52.07	48.28	7.9%
Metal Forming & Fabricating	D	2.85	D	D	-3.4%	D	D	-3.4%
Total	D	65.47	D	D	7.8%	D	D	7.8%
Southeast								
Metal Cutting	36.16	41.99	-13.9%	30.65	18.0%	36.16	30.65	18.0%
Metal Forming & Fabricating	1.20	3.47	-65.4%	3.65	-67.1%	1.20	3.65	-67.1%
Total	37.36	45.46	-17.8%	34.30	8.9%	37.36	34.30	8.9%
North Central-East								
Metal Cutting	90.08	131.82	-31.7%	88.66	1.6%	90.08	88.66	1.6%
Metal Forming & Fabricating	2.76	5.30	-47.8%	13.96	-80.2%	2.76	13.96	-80.2%
Total	92.84	137.12	-32.3%	102.62	-9.5%	92.84	102.62	-9.5%
North Central-West								
Metal Cutting	54.61	96.99	-43.7%	66.55	-18.0%	54.61	66.55	-18.0%
Metal Forming & Fabricating	1.11	D	D	1.59	-30.2%	1.11	1.59	-30.2%
Total	55.71	D	D	68.14	-18.2%	55.71	68.14	-18.2%
South Central								
Metal Cutting	51.46	73.14	-29.6%	67.71	-24.0%	51.46	67.71	-24.0%
Metal Forming & Fabricating	0.11	D	D	D	D	0.11	D	D
Total	51.57	D	D	D	D	51.57	D	D
West								
Metal Cutting	74.59	67.06	11.2%	37.88	96.9%	74.59	37.88	96.9%
Metal Forming & Fabricating	D	D	72.0%	D	-38.9%	D	D	-38.9%
Total	D	D	11.5%	D	93.7%	D	D	93.7%



\$ = millions of dollars

P – preliminary

R – revised

* – percent change greater than 1,000%

Totals may not match due to rounding

Note on fields marked D: Due to a change in survey participants the year over year comparison number for Metal Forming and Fabricating is not an accurate reflection of the data. We have adjusted the data for the past 12 months to take this change into consideration. The new chart reflects a consistent year over year comparison of the data at the current participation level.



Net New Orders for U.S. Consumption

January 2014

Total National Orders (Thousands of Dollars)

	DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES	
		Units	Value	Units	Value	Units	Value
2013	JAN	2,014	\$360,305	1,954	\$339,725	60	\$20,580
2013	FEB	2,094	\$377,824	2,014	\$359,701	80	\$18,123
2013	MAR	2,283	\$479,037	2,220	\$469,128	63	\$9,909
2013	APR	1,992	\$356,521	1,924	\$342,962	68	\$13,559
2013	MAY	2,306	\$426,402	2,232	\$414,180	74	\$12,222
2013	JUN	2,228	\$414,263	2,149	\$402,500	79	\$11,763
2013	JUL	2,064	\$359,699	1,982	\$347,928	82	\$11,771
2013	AUG	2,206	\$379,262	2,136	\$367,130	70	\$12,131
2013	SEP	2,289	\$401,185	2,223	\$393,427	66	\$7,757
2013	OCT	2,724	\$445,638	2,624	\$429,180	100	\$16,458
2013	NOV	2,442	\$447,551	2,373	\$439,296	69	\$8,255
2013	DEC	2,664	\$488,341	2,598	\$473,616	66	\$14,725
2014	JAN	1,891	\$365,056	1,830	\$358,967	61	\$6,089
	Average	2,246	\$407,776	2,174	\$395,211	72	\$12,565

REGIONAL

Northeast Region (Thousands of Dollars)

	DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES	
		Units	Value	Units	Value	Units	Value
2013	JAN	320	D	314	\$48,276	6	D
2013	FEB	335	\$56,054	324	\$54,370	11	\$1,684
2013	MAR	380	D	371	\$67,736	9	D
2013	APR	351	\$70,117	330	\$66,656	21	\$3,462
2013	MAY	429	\$83,839	411	\$79,533	18	\$4,307
2013	JUN	399	\$66,190	387	\$65,182	12	\$1,008
2013	JUL	371	\$76,227	360	\$73,357	11	\$2,870
2013	AUG	363	\$61,693	352	\$60,661	11	\$1,031
2013	SEP	372	\$62,173	362	\$60,248	10	\$1,925
2013	OCT	521	\$73,613	505	\$69,706	16	\$3,907
2013	NOV	433	\$75,651	421	\$74,519	12	\$1,133
2013	DEC	394	\$65,468	381	\$62,614	13	\$2,854
2014	JAN	320	D	316	\$52,073	4	D
	Average	384	\$66,247	372	\$64,225	12	\$2,021

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Net New Orders for U.S. Consumption

January 2014

Southeast Region (Thousands of Dollars)

DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES		
	Units	Value	Units	Value	Units	Value	
2013	JAN	206	\$34,296	198	\$30,650	8	\$3,646
2013	FEB	191	\$26,735	179	\$24,779	12	\$1,956
2013	MAR	234	D	231	\$34,399	3	D
2013	APR	231	D	225	\$32,395	6	D
2013	MAY	301	D	293	\$40,080	8	D
2013	JUN	224	\$44,676	214	\$43,224	10	\$1,451
2013	JUL	208	D	200	\$34,184	8	D
2013	AUG	211	D	205	\$34,576	6	D
2013	SEP	280	\$39,604	267	\$38,481	13	\$1,124
2013	OCT	286	D	280	\$40,596	6	D
2013	NOV	242	D	235	\$37,635	7	D
2013	DEC	278	\$45,456	271	\$41,989	7	\$3,467
2014	JAN	192	\$37,361	183	\$36,162	9	\$1,199
	Average	237	\$37,658	229	\$36,089	8	\$1,570

North Central-East Region (Thousands of Dollars)

DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES		
	Units	Value	Units	Value	Units	Value	
2013	JAN	486	\$102,625	464	\$88,661	22	\$13,964
2013	FEB	554	\$109,707	535	\$99,913	19	\$9,794
2013	MAR	530	\$140,902	511	\$138,105	19	\$2,798
2013	APR	393	\$67,532	375	\$65,169	18	\$2,363
2013	MAY	487	\$98,297	475	\$96,490	12	\$1,807
2013	JUN	574	\$111,001	543	\$105,679	31	\$5,322
2013	JUL	478	\$82,794	452	\$79,921	26	\$2,873
2013	AUG	579	\$98,829	557	\$93,933	22	\$4,895
2013	SEP	573	\$105,349	554	\$103,688	19	\$1,661
2013	OCT	538	\$106,326	512	\$101,166	26	\$5,160
2013	NOV	602	\$124,716	582	\$121,317	20	\$3,399
2013	DEC	656	\$137,117	636	\$131,816	20	\$5,301
2014	JAN	461	\$92,840	436	\$90,075	25	\$2,765
	Average	532	\$106,003	510	\$101,226	21	\$4,777

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Net New Orders for U.S. Consumption

January 2014

North Central-West Region (Thousands of Dollars)

DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES		
	Units	Value	Units	Value	Units	Value	
2013	JAN	410	\$68,140	393	\$66,552	17	\$1,587
2013	FEB	393	\$75,275	369	\$71,363	24	\$3,912
2013	MAR	455	\$94,178	432	\$89,680	23	\$4,498
2013	APR	366	\$67,072	348	\$60,120	18	\$6,953
2013	MAY	401	\$73,760	383	\$71,373	18	\$2,387
2013	JUN	388	\$76,356	372	\$74,550	16	\$1,806
2013	JUL	360	\$57,860	342	\$56,241	18	\$1,618
2013	AUG	418	\$70,120	398	\$66,362	20	\$3,758
2013	SEP	429	\$73,846	418	\$72,152	11	\$1,694
2013	OCT	539	\$92,662	510	\$87,039	29	\$5,623
2013	NOV	432	D	417	\$73,555	15	D
2013	DEC	508	D	493	\$96,995	15	D
2014	JAN	350	\$55,713	335	\$54,605	15	\$1,108
	Average	419	\$75,240	401	\$72,353	18	\$2,887

South Central Region (Thousands of Dollars)

DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES		
	Units	Value	Units	Value	Units	Value	
2013	JAN	296	D	293	\$67,710	3	D
2013	FEB	303	D	291	\$57,030	12	D
2013	MAR	285	D	281	\$63,689	4	D
2013	APR	292	D	291	\$58,547	1	D
2013	MAY	301	D	293	\$61,693	8	D
2013	JUN	279	\$61,608	273	\$60,275	6	\$1,333
2013	JUL	328	\$60,849	315	\$58,018	13	\$2,831
2013	AUG	289	\$54,186	284	\$53,997	5	\$189
2013	SEP	286	\$61,033	281	\$60,288	5	\$745
2013	OCT	344	\$59,925	331	\$58,890	13	\$1,035
2013	NOV	321	\$66,129	309	\$65,844	12	\$286
2013	DEC	367	D	361	\$73,144	6	D
2014	JAN	253	\$51,572	246	\$51,461	7	\$111
	Average	303	\$61,587	296	\$60,814	7	\$773

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**Net New Orders for U.S. Consumption
West (Thousands of Dollars)**

January 2014

DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES	
	Units	Value	Units	Value	Units	Value
2013 JAN	296	D	292	\$37,876	4	D
2013 FEB	318	D	316	\$52,245	2	D
2013 MAR	399	D	394	\$75,519	5	D
2013 APR	359	D	355	\$60,076	4	D
2013 MAY	387	\$65,282	377	\$65,011	10	\$270
2013 JUN	364	D	360	\$53,589	4	D
2013 JUL	319	D	313	\$46,205	6	D
2013 AUG	346	D	340	\$57,601	6	D
2013 SEP	349	\$59,178	341	\$58,570	8	\$609
2013 OCT	496	D	486	\$71,783	10	D
2013 NOV	412	D	409	\$66,426	3	D
2013 DEC	461	D	456	\$67,057	5	D
2014 JAN	315	D	314	\$74,591	1	D
Average	371	\$61,040	366	\$60,504	5	\$536

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