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Manufacturing Technology Orders Up 3% Year-to-Date

April U.S. manufacturing technology orders totaled \$391.53 million according to AMT - The Association For Manufacturing Technology. This total, as reported by companies participating in the USMTO program, was down 20.4% from March but up 9.8% when compared with the total of \$356.52 million reported for April 2013. With a year-to-date total of \$1,620.83 million, 2014 is up 3.0% compared with 2013.

These numbers and all data in this report are based on the totals of actual data reported by companies participating in the USMTO program.

"The manufacturing technology market is up 3% year-over-year thanks to March and April orders picking up the slack from the January and February weather-induced slowdown," said Douglas K. Woods, AMT President. "Indicators such as the Purchasing Managers' Index which surged forward in May and the optimism expressed by Oxford Economics in their spring update on our market suggest we are on track for strong 2014."

The United States Manufacturing Technology Orders (USMTO) report, compiled by the trade association representing the production and distribution of manufacturing technology, provides regional and national U.S. orders data of domestic and imported machine tools and related equipment. Analysis of manufacturing technology orders provides a reliable leading economic indicator as manufacturing industries invest in capital metalworking equipment to increase capacity and improve productivity.

NOTE: AMT - The Association For Manufacturing Technology's intent is to always provide timely and accurate economic reports to our community. For this reason, we are making an adjustment to the USMTO report. Due to a change in survey participants the year over year comparison number for Metal Forming and Fabricating is not an accurate reflection of the data. We have adjusted the data for the past 12 months to take this change into consideration. The new chart reflects a consistent year over year comparison of the data at the current participation level.

U.S. manufacturing technology orders are also reported on a regional basis for six geographic breakdowns of the United States.

Northeast Region

At \$62.72 million, manufacturing technology orders in the Northeast Region in April were down 6.9% when compared with the \$67.39 million tally for March and down 10.6% from the total for April 2013.

Southeast Region

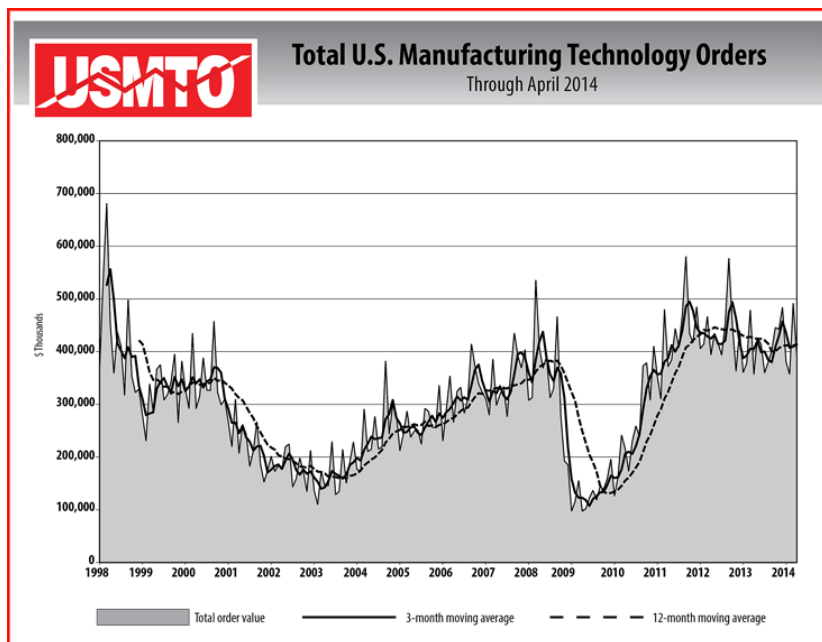
Year-to-date 2014 manufacturing technology orders in the Southeast Region through April totaled \$150.47 million, 16.6% more than the comparable figure for 2013.

North Central-East Region

April manufacturing technology orders in the North Central-East Region totaled \$99.57 million, down 50.3% from March's \$200.41 million but up 47.4% when compared with last April. At \$470.74 million, year-to-date 2014 was up 11.9% when compared with 2013 at the same time.

North Central-West Region

April manufacturing technology orders in the North Central-West Region totaled \$64.90 million, 3.2% less than the April 2013 total of \$67.07 million.



[USMTO June 9, 2014 pdf \(http://www.amtonline.org/amt_items/USMTO_Jun_14.pdf\)](http://www.amtonline.org/amt_items/USMTO_Jun_14.pdf)



April 2014

	April 14 (P)	Previous Month	% Change	Year Ago Month	% Change	YTD 14 (P)	YTD 13 (R)	% Change YTD
National								
Metal Cutting	367.39	479.08	-23.3%	342.96	7.1%	1,565.92	1,511.52	3.6%
Metal Forming & Fabricating	24.14	12.90	87.1%	13.56	78.0%	54.92	62.17	-11.7%
Total	391.53	491.98	-20.4%	356.52	9.8%	1,620.83	1,573.69	3.0%
Regional								
Northeast								
Metal Cutting	60.21	65.05	-7.4%	66.66	-9.7%	270.56	237.04	14.1%
Metal Forming & Fabricating	2.51	2.35	6.9%	3.46	-27.6%	D	6.90	D
Total	62.72	67.39	-6.9%	70.12	-10.6%	D	243.93	D
Southeast								
Metal Cutting	44.01	37.87	16.2%	32.40	35.9%	147.55	122.22	20.7%
Metal Forming & Fabricating	D	D	-72.6%	D	-80.4%	2.91	6.87	-57.6%
Total	D	D	15.0%	D	33.2%	150.47	129.09	16.6%
North Central-East								
Metal Cutting	82.50	192.97	-57.2%	65.17	26.6%	440.05	391.85	12.3%
Metal Forming & Fabricating	17.07	7.44	129.4%	2.36	622.6%	30.70	28.92	6.2%
Total	99.57	200.41	-50.3%	67.53	47.4%	470.74	420.77	11.9%
North Central-West								
Metal Cutting	62.92	67.84	-7.3%	60.12	4.7%	234.05	287.71	-18.7%
Metal Forming & Fabricating	1.98	D	D	6.95	-71.5%	D	16.95	D
Total	64.90	D	D	67.07	-3.2%	D	304.66	D
South Central								
Metal Cutting	61.20	62.08	-1.4%	58.55	4.5%	236.12	246.98	-4.4%
Metal Forming & Fabricating	1.07	D	D	D	*	4.29	D	D
Total	62.27	D	D	D	D	240.41	D	D
West								
Metal Cutting	56.56	53.28	6.2%	60.08	-5.9%	237.59	225.72	5.3%
Metal Forming & Fabricating	D	D	61.3%	D	*	D	D	121.7%
Total	D	D	7.0%	D	-3.6%	D	D	6.1%



\$ = millions of dollars
 P – preliminary
 R – revised
 * – percent change greater than 1,000%
 Totals may not match due to rounding

Note on fields marked D: Due to a change in survey participants the year over year comparison number for Metal Forming and Fabricating is not an accurate reflection of the data. We have adjusted the data for the past 12 months to take this change into consideration. The new chart reflects a consistent year over year comparison of the data at the current participation level.



Net New Orders for U.S. Consumption

April 2014

Total National Orders (Thousands of Dollars)

DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES	
	Units	Value	Units	Value	Units	Value
2013 APR	1,992	\$356,521	1,924	\$342,962	68	\$13,559
2013 MAY	2,306	\$426,402	2,232	\$414,180	74	\$12,222
2013 JUN	2,228	\$414,263	2,149	\$402,500	79	\$11,763
2013 JUL	2,064	\$359,699	1,982	\$347,928	82	\$11,771
2013 AUG	2,206	\$379,262	2,136	\$367,130	70	\$12,131
2013 SEP	2,289	\$401,185	2,223	\$393,427	66	\$7,757
2013 OCT	2,724	\$445,638	2,624	\$429,180	100	\$16,458
2013 NOV	2,435	\$442,005	2,366	\$433,750	69	\$8,255
2013 DEC	2,648	\$484,079	2,582	\$469,354	66	\$14,725
2014 JAN	1,850	\$380,250	1,785	\$372,951	65	\$7,299
2014 FEB	1,975	\$357,066	1,921	\$346,491	54	\$10,575
2014 MAR	2,450	\$491,985	2,377	\$479,083	73	\$12,902
2014 APR	2,189	\$391,531	2,125	\$367,392	64	\$24,139
Average	2,258	\$409,991	2,187	\$397,410	72	\$12,581

REGIONAL

Northeast Region (Thousands of Dollars)

DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES		
	Units	Value	Units	Value	Units	Value	
2013	APR	351	\$70,117	330	\$66,656	21	\$3,462
2013	MAY	429	\$83,839	411	\$79,533	18	\$4,307
2013	JUN	399	\$66,190	387	\$65,182	12	\$1,008
2013	JUL	371	\$76,227	360	\$73,357	11	\$2,870
2013	AUG	363	\$61,693	352	\$60,661	11	\$1,031
2013	SEP	372	\$62,173	362	\$60,248	10	\$1,925
2013	OCT	521	\$73,613	505	\$69,706	16	\$3,907
2013	NOV	433	\$75,651	421	\$74,519	12	\$1,133
2013	DEC	392	\$65,317	379	\$62,463	13	\$2,854
2014	JAN	349	D	344	\$83,476	5	D
2014	FEB	332	\$63,904	319	\$61,834	13	\$2,071
2014	MAR	392	\$67,391	381	\$65,045	11	\$2,345
2014	APR	387	\$62,716	381	\$60,208	6	\$2,508
Average		392	\$70,245	379	\$67,914	12	\$2,330

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U.S. Manufacturing Technology Orders  a statistical program of AMT

Net New Orders for U.S. Consumption

April 2014

Southeast Region (Thousands of Dollars)

DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES		
	Units	Value	Units	Value	Units	Value	
2013	APR	231	D	225	\$32,395	6	D
2013	MAY	301	D	293	\$40,080	8	D
2013	JUN	224	\$44,676	214	\$43,224	10	\$1,451
2013	JUL	208	\$35,378	200	\$34,184	8	\$1,194
2013	AUG	211	D	205	\$34,576	6	D
2013	SEP	280	\$39,604	267	\$38,481	13	\$1,124
2013	OCT	286	D	280	\$40,596	6	D
2013	NOV	242	D	235	\$37,635	7	D
2013	DEC	270	\$41,960	263	\$38,493	7	\$3,467
2014	JAN	190	\$38,120	178	\$36,237	12	\$1,884
2014	FEB	205	D	201	\$29,436	4	D
2014	MAR	246	D	242	\$37,869	4	D
2014	APR	251	D	247	\$44,011	4	D
Average		242	\$38,710	235	\$37,478	7	\$1,232

North Central-East Region (Thousands of Dollars)

DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES		
	Units	Value	Units	Value	Units	Value	
2013	APR	393	\$67,532	375	\$65,169	18	\$2,363
2013	MAY	487	\$98,297	475	\$96,490	12	\$1,807
2013	JUN	574	\$111,001	543	\$105,679	31	\$5,322
2013	JUL	478	\$82,794	452	\$79,921	26	\$2,873
2013	AUG	579	\$98,829	557	\$93,933	22	\$4,895
2013	SEP	573	\$105,349	554	\$103,688	19	\$1,661
2013	OCT	538	\$106,326	512	\$101,166	26	\$5,160
2013	NOV	602	\$124,716	582	\$121,317	20	\$3,399
2013	DEC	657	\$137,705	637	\$132,404	20	\$5,301
2014	JAN	451	\$88,113	426	\$85,348	25	\$2,765
2014	FEB	455	\$82,646	441	\$79,226	14	\$3,419
2014	MAR	666	\$200,412	634	\$192,971	32	\$7,442
2014	APR	465	\$99,571	444	\$82,500	21	\$17,072
Average		532	\$107,946	510	\$103,063	22	\$4,883

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U.S. Manufacturing Technology Orders  a statistical program of AMT

Net New Orders for U.S. Consumption

April 2014

North Central-West Region (Thousands of Dollars)

	DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES	
		Units	Value	Units	Value	Units	Value
2013	APR	366	\$67,072	348	\$60,120	18	\$6,953
2013	MAY	401	\$73,760	383	\$71,373	18	\$2,387
2013	JUN	388	\$76,356	372	\$74,550	16	\$1,806
2013	JUL	360	\$57,860	342	\$56,241	18	\$1,618
2013	AUG	418	\$70,120	398	\$66,362	20	\$3,758
2013	SEP	429	\$73,846	418	\$72,152	11	\$1,694
2013	OCT	539	\$92,662	510	\$87,039	29	\$5,623
2013	NOV	432	D	417	\$73,555	15	D
2013	DEC	503	D	488	\$96,330	15	D
2014	JAN	314	\$48,580	299	\$47,472	15	\$1,108
2014	FEB	338	\$57,380	327	\$55,828	11	\$1,552
2014	MAR	432	D	422	\$67,837	10	D
2014	APR	361	\$64,897	345	\$62,917	16	\$1,980
	Average	406	\$71,073	390	\$68,598	16	\$2,474

South Central Region (Thousands of Dollars)

	DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES	
		Units	Value	Units	Value	Units	Value
2013	APR	292	D	291	\$58,547	1	D
2013	MAY	301	D	293	\$61,693	8	D
2013	JUN	279	\$61,608	273	\$60,275	6	\$1,333
2013	JUL	328	\$60,849	315	\$58,018	13	\$2,831
2013	AUG	289	\$54,186	284	\$53,997	5	\$189
2013	SEP	286	\$61,033	281	\$60,288	5	\$745
2013	OCT	344	\$59,925	331	\$58,890	13	\$1,035
2013	NOV	320	\$65,419	308	\$65,133	12	\$286
2013	DEC	366	D	360	\$73,001	6	D
2014	JAN	236	\$47,509	229	\$47,399	7	\$111
2014	FEB	308	D	303	\$65,435	5	D
2014	MAR	333	D	321	\$62,084	12	D
2014	APR	352	\$62,266	343	\$61,199	9	\$1,067
	Average	310	\$61,479	302	\$60,458	8	\$1,020

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U.S. Manufacturing Technology Orders



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**Net New Orders for U.S. Consumption
West (Thousands of Dollars)**

April 2014

	DATE	TOTAL ORDERS		METAL CUTTING MACHINES		METAL FORMING & FABRICATING MACHINES	
		Units	Value	Units	Value	Units	Value
2013	APR	359	D	355	\$60,076	4	D
2013	MAY	387	\$65,282	377	\$65,011	10	\$270
2013	JUN	364	D	360	\$53,589	4	D
2013	JUL	319	D	313	\$46,205	6	D
2013	AUG	346	D	340	\$57,601	6	D
2013	SEP	349	\$59,178	341	\$58,570	8	\$609
2013	OCT	496	D	486	\$71,783	10	D
2013	NOV	406	D	403	\$61,591	3	D
2013	DEC	460	D	455	\$66,664	5	D
2014	JAN	310	D	309	\$73,019	1	D
2014	FEB	337	D	330	\$54,733	7	D
2014	MAR	381	D	377	\$53,277	4	D
2014	APR	373	D	365	\$56,557	8	D
	Average	376	\$60,540	370	\$59,898	6	\$642

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