

73/2013 - 14 May 2013

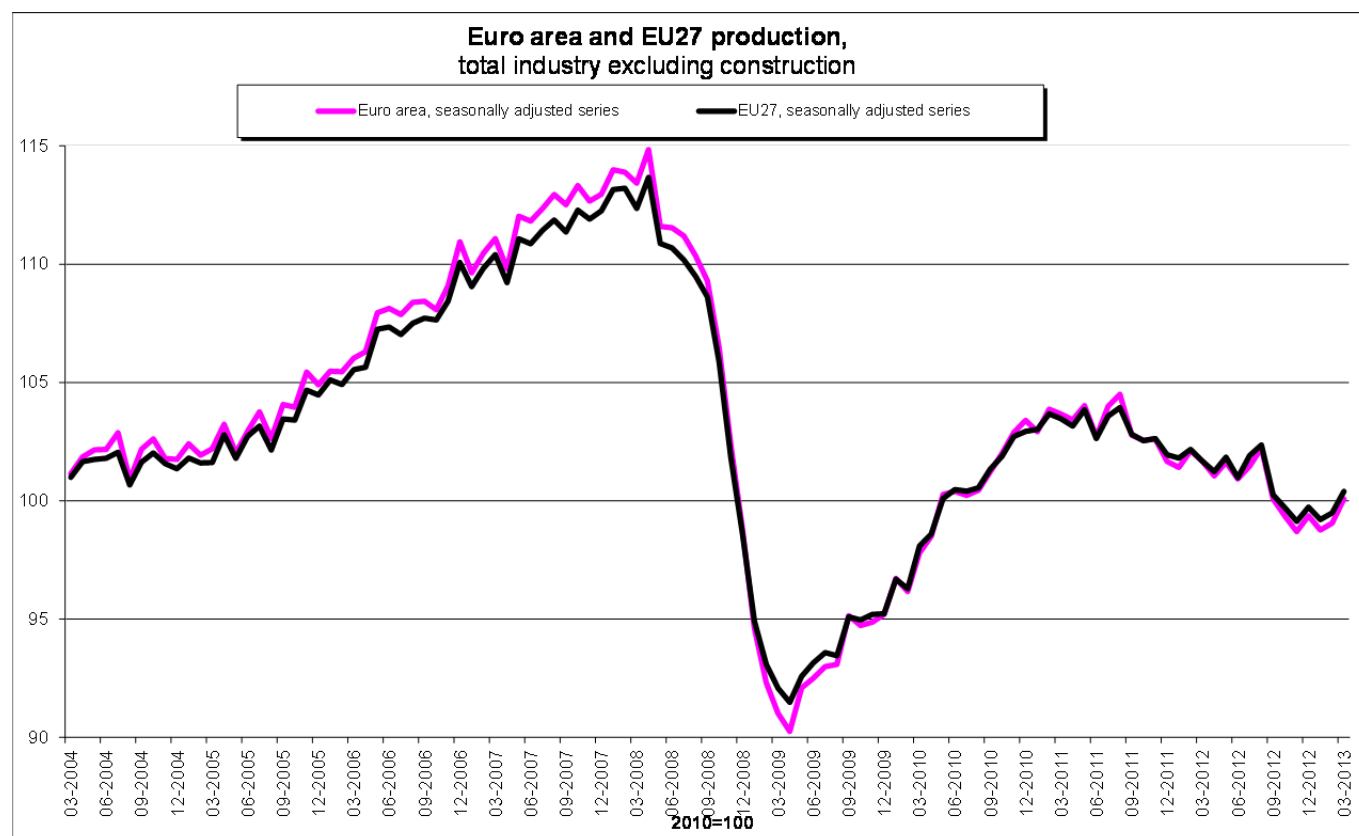
March 2013 compared with February 2013

Industrial production up by 1.0% in euro area

Up by 0.9% in EU27

In March 2013 compared with February 2013, seasonally adjusted industrial production¹ grew by 1.0% in the **euro area**² (EA17) and by 0.9% in the **EU27**², according to estimates released by **Eurostat, the statistical office of the European Union**. In February³ production increased by 0.3% in both zones.

In March 2013 compared with March 2012⁴, industrial production decreased by 1.7% in the **euro area** and by 1.1% in the **EU27**.



Monthly comparison

In March 2013 compared with February 2013, production of energy grew by 3.8% in the **euro area** and by 3.0% in the **EU27**. Durable consumer goods increased by 1.9% and 2.2% respectively. Capital goods rose by 1.2% in both zones. Intermediate goods fell by 0.1% in the **euro area** and by 0.2% in the **EU27**. Non-durable consumer goods dropped by 0.7% and 0.2% respectively.

Among the Member States for which data are available, industrial production rose in sixteen and fell in seven. The highest increases were registered in **Portugal** (+5.3%), the **Netherlands** (+4.5%), **Luxembourg** (+4.0%) and **Estonia** and **Malta** (both +3.9%), and the largest decreases in **Slovenia** (-2.9%), **Bulgaria** (-2.3%) and **Ireland** (-2.2%).

Annual comparison

In March 2013 compared with March 2012, production of intermediate goods dropped by 4.6% in the **euro area** and by 4.0% in the **EU27**. Capital goods decreased by 3.1% and 2.1% respectively. Non-durable consumer goods fell by 3.1% in the **euro area** and by 1.8% in the **EU27**. Durable consumer goods declined by 2.2% and 0.7% respectively. Energy increased by 9.2% in the **euro area** and by 6.7% in the **EU27**.

Among the Member States for which data are available, industrial production fell in eleven, rose in eleven and remained stable in the **United Kingdom**. The largest decreases were registered in **Luxembourg** (-6.9%), **Italy** (-5.2%), **Ireland** (-4.1%) and **Bulgaria** (-3.6%), and the highest increases in the **Netherlands** (+11.1%), **Lithuania** (+8.4%), **Estonia** (+7.1%) and **Malta** (+6.0%).

1. The index of industrial production measures the evolution of the volume of production for industry excluding construction, based on data adjusted for working day and seasonal effects. Seasonally adjusted euro area and EU series are calculated by aggregating the seasonally adjusted national data. Eurostat carries out the seasonal adjustment of the data for those countries that do not adjust their data for seasonal effects.

The weights of the Member States in the EU and euro area aggregates can be found at:

<https://circabc.europa.eu/w/browse/5e6d1e48-056c-4c6a-8278-3ab138bcf575>

See file: EU27_EA17_NEWS_RELEASE_WEIGHTINGS_2010

More detailed data can be found in the short-term statistics database on the Eurostat website:

http://epp.eurostat.ec.europa.eu/portal/page/portal/short_term_business_statistics/data/database

2. The euro area (EA17) includes Belgium, Germany, Estonia, Ireland, Greece, Spain, France, Italy, Cyprus, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland.
The EU27 includes Belgium (BE), Bulgaria (BG), the Czech Republic (CZ), Denmark (DK), Germany (DE), Estonia (EE), Ireland (IE), Greece (EL), Spain (ES), France (FR), Italy (IT), Cyprus (CY), Latvia (LV), Lithuania (LT), Luxembourg (LU), Hungary (HU), Malta (MT), the Netherlands (NL), Austria (AT), Poland (PL), Portugal (PT), Romania (RO), Slovenia (SI), Slovakia (SK), Finland (FI), Sweden (SE) and the United Kingdom (UK).
3. Data of previous months have been revised compared with those issued in the News Release 57/2013 of 12 April 2013. The monthly growth rates for February 2013 have been revised from +0.4% to +0.3% in both the EA17 and the EU27. The annual growth rates have been revised from -3.1% to -3.2% in the EA17 and from -2.5% to -2.6% in the EU27.
4. Based on data adjusted for working days.
5. Due to the change of base year, data for Belgium are confidential until publication by the National Statistical Institute.

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Industrial production - monthly variation

% change compared with previous month*

	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13	Mar-13
EA17						
Total industry	-0.7	-0.7	0.7	-0.6	0.3	1.0
Intermediate goods	-0.7	-0.9	0.2	-0.1	-0.2	-0.1
Energy	-1.0	-0.4	-1.4	0.1	1.9	3.8
Capital goods	-1.9	0.2	0.8	-1.7	0.9	1.2
Durable consumer goods	-1.7	-1.3	1.9	-1.8	0.7	1.9
Non-durable consumer goods	0.9	-1.4	2.0	0.2	-1.5	-0.7
EU27						
Total industry	-0.5	-0.6	0.6	-0.5	0.3	0.9
Intermediate goods	-0.6	-0.9	0.3	-0.2	0.1	-0.2
Energy	-0.9	-0.1	-0.8	-0.3	1.2	3.0
Capital goods	-1.5	0.2	0.8	-1.4	0.6	1.2
Durable consumer goods	-0.5	-1.7	1.1	-0.7	-0.2	2.2
Non-durable consumer goods	0.5	-1.3	1.4	0.7	-1.4	-0.2

Total industry	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13	Mar-13
EA17	-0.7	-0.7	0.7	-0.6	0.3	1.0
EU27	-0.5	-0.6	0.6	-0.5	0.3	0.9
Belgium⁵	c	c	c	c	c	:
Bulgaria	-0.3	1.6	2.9	0.7	-4.6	-2.3
Czech Republic	-1.2	-0.7	0.9	-0.1	1.5	-0.2
Denmark	1.3	-0.1	-2.0	4.0	-2.3	-0.1
Germany	-1.5	-0.4	0.5	-1.1	0.9	1.7
Estonia	-6.2	3.5	3.4	0.3	-3.4	3.9
Ireland	3.3	0.3	4.9	-1.1	1.1	-2.2
Greece	1.3	-1.9	0.0	-0.4	-1.1	1.4
Spain	1.3	-2.4	0.0	0.7	-1.4	2.1
France	-0.8	-0.5	0.8	-1.1	0.8	-0.9
Italy	-1.0	-1.1	-0.2	1.0	-0.9	-0.8
Cyprus	-0.7	-2.5	-1.8	1.3	-1.7	:
Latvia	-0.2	0.6	2.4	-3.7	-2.6	0.7
Lithuania	6.0	-3.9	-0.5	3.5	-3.8	2.0
Luxembourg	-1.6	-1.3	4.7	-6.6	0.6	4.0**
Hungary	-3.7	-0.6	-1.5	2.9	0.2	:
Malta	1.9	-1.2	1.1	0.9	-4.3	3.9
Netherlands	-2.0	1.3	0.8	-0.1	3.6	4.5
Austria	0.7	-1.4	1.2	-0.4	-1.2	:
Poland	1.4	-0.9	-1.4	1.3	-0.9	0.7
Portugal	5.6	-3.3	-1.8	4.0	0.5	5.3
Romania	-0.3	0.4	0.5	0.9	0.7	0.3
Slovenia	0.3	-2.0	0.9	-0.1	3.4	-2.9
Slovakia	0.0	0.6	-1.7	1.6	-0.4	0.3
Finland	2.0	-1.0	1.5	-4.1	-1.0	3.8
Sweden	2.3	-1.2	1.6	-2.8	1.0	1.4
United Kingdom	-0.8	0.1	1.1	-1.4	0.9	0.7
Norway	4.7	-3.6	1.3	-4.8	-1.9	1.0
Croatia	0.9	1.2	-0.6	2.3	-2.9	1.9

* Seasonally adjusted

** Estimated by Member State

:

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Industrial production - annual variation
% change compared with same month of the previous year*

	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13	Mar-13
EA17						
Total industry	-3.1	-4.0	-2.1	-2.5	-3.2	-1.7
Intermediate goods	-4.2	-5.6	-4.8	-4.1	-3.1	-4.6
Energy	-0.3	-0.3	-0.3	-1.1	-6.5	9.2
Capital goods	-3.6	-4.4	-1.8	-3.9	-3.8	-3.1
Durable consumer goods	-5.3	-6.5	-2.7	-7.3	-5.1	-2.2
Non-durable consumer goods	-1.9	-2.3	-0.3	1.8	0.6	-3.1
EU27						
Total industry	-2.9	-3.6	-2.1	-2.5	-2.6	-1.1
Intermediate goods	-3.7	-5.0	-4.4	-4.3	-2.7	-4.0
Energy	-1.5	-1.1	-0.6	-1.2	-6.2	6.7
Capital goods	-3.0	-3.8	-1.5	-3.2	-3.0	-2.1
Durable consumer goods	-3.4	-5.6	-3.0	-5.3	-4.3	-0.7
Non-durable consumer goods	-1.7	-2.1	-1.0	1.1	1.0	-1.8

Total industry	Oct-12	Nov-12	Dec-12	Jan-13	Feb-13	Mar-13
EA17	-3.1	-4.0	-2.1	-2.5	-3.2	-1.7
EU27	-2.9	-3.6	-2.1	-2.5	-2.6	-1.1
Belgium⁵	c	c	c	c	c	:
Bulgaria	-3.0	0.0	6.3	8.3	2.7	-3.6
Czech Republic	-3.6	-6.7	-4.9	-4.4	-1.6	-2.1
Denmark	0.7	0.4	-1.9	2.8	-0.8	1.2
Germany	-2.7	-2.7	-0.7	-2.5	-2.5	-1.5
Estonia	-1.6	1.2	5.9	5.5	1.8	7.1
Ireland	-16.2	-5.5	0.1	-3.5	0.4	-4.1
Greece	3.9	-3.6	-0.9	-4.3	-4.3	-0.6
Spain	-3.1	-7.0	-7.1	-4.9	-6.9	-0.6
France	-2.7	-4.8	-1.4	-3.2	-3.2	-1.6
Italy	-5.8	-7.8	-7.5	-3.4	-4.0	-5.2
Cyprus	-9.3	-11.0	-12.8	-9.1	-12.1	:
Latvia	3.4	3.7	10.5	1.8	-1.9	-2.9
Lithuania	10.0	7.1	8.8	7.3	2.3	8.4
Luxembourg	-4.5	-4.9	2.9	-5.8	-6.4	-6.9**
Hungary	-3.6	-7.2	-3.4	-1.4	-1.0	:
Malta	7.6	6.9	10.6	8.6	-2.4	6.0
Netherlands	-1.4	0.5	2.1	3.4	-3.2	11.1
Austria	1.1	-0.9	0.3	0.5	1.0	:
Poland	0.9	-1.7	-4.7	-2.1	-2.7	1.5
Portugal	-3.1	-3.7	-4.4	-1.4	-1.0	0.7
Romania	2.5	2.8	4.6	4.2	7.0	5.4
Slovenia	0.0	-4.3	-2.8	-1.9	3.1	-3.3
Slovakia	8.5	7.8	-2.9	3.1	1.2	1.7
Finland	1.0	-1.3	-0.2	-4.4	-6.6	0.7
Sweden	-1.9	-1.2	0.2	-6.0	-1.1	0.6
United Kingdom	-3.9	-2.7	-2.6	-3.6	-1.1	0.0
Norway	2.4	-3.4	0.0	-8.2	-10.6	-8.7
Croatia	-5.9	-4.3	-5.4	3.4	-4.0	4.1

* Calendar adjusted

** Estimated by Member State

: Data not available

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Production indices for total industry excluding construction
seasonally adjusted
(base year 2010)

	03/12	04/12	05/12	06/12	07/12	08/12	09/12	10/12	11/12	12/12	01/13	02/13	03/13
EA17	101.7	101.1	101.6	100.9	101.5	102.2	100.1	99.3	98.7	99.4	98.8	99.1	100.1
EU27	101.7	101.2	101.8	101.0	101.9	102.4	100.2	99.7	99.1	99.7	99.2	99.5	100.4
BE⁵	c	c	c	c	c	c	c	c	c	c	c	c	:
BG	104.0	104.7	106.1	106.0	105.7	107.3	105.3	105.1	106.7	109.8	110.6	105.5	103.0
CZ	106.4	106.4	106.4	105.7	106.7	104.1	103.8	102.5	101.8	102.8	102.7	104.2	104.0
DK	100.0	100.3	99.1	101.0	104.0	103.1	100.4	101.7	101.6	99.5	103.5	101.1	101.0
DE	107.2	105.7	106.9	106.3	107.0	107.2	105.5	103.9	103.5	104.0	102.9	103.8	105.6
EE	116.9	118.1	119.3	119.7	119.3	122.4	123.9	116.2	120.3	124.4	124.8	120.6	125.3
IE	100.1	100.4	102.7	102.3	102.8	103.2	89.2	92.2	92.4	96.9	95.8	96.8	94.7
EL	87.7	88.1	88.5	88.2	90.0	91.7	88.0	89.1	87.5	87.5	87.2	86.3	87.5
ES	92.8	92.9	93.6	93.1	92.9	94.4	91.5	92.7	90.5	90.5	91.2	89.9	91.7
FR	99.4	101.5	99.2	98.1	99.4	101.0	98.8	98.0	97.5	98.3	97.2	98.0	97.1
IT	96.1	94.8	95.5	94.5	94.6	95.0	94.0	93.1	92.1	91.9	92.8	92.0	91.3
CY	83.8	94.5	86.7	85.6	84.0	87.0	81.3	80.8	78.7	77.3	78.3	76.9	:
LV	114.3	112.8	114.7	115.6	115.6	118.6	114.7	114.4	115.1	117.8	113.5	110.6	111.3
LT	108.4	109.0	88.2	107.7	109.4	116.3	114.2	121.1	116.4	115.8	119.8	115.2	117.5
LU	96.1	91.2	92.3	93.2	92.3	91.3	92.0	90.5	89.3	93.5	87.3	87.8	91.3*
HU	104.9	102.7	106.2	104.0	103.3	105.9	106.1	102.2	101.6	100.1	103.0	103.2	:
MT	101.2	103.6	104.5	101.7	103.8	106.4	104.7	106.7	105.4	106.6	107.5	102.9	106.9
NL	96.5	99.1	100.5	99.6	97.6	98.9	98.7	96.7	98.0	98.8	98.7	102.3	106.9
AT	106.5	108.1	107.9	107.4	107.9	109.0	107.0	107.7	106.2	107.5	107.1	105.8	:
PL	107.1	109.2	109.3	106.9	109.3	108.5	107.6	109.1	108.1	106.6	108.0	107.0	107.7
PT	96.8	90.4	94.1	93.4	94.5	100.5	88.5	93.5	90.4	88.8	92.4	92.8	97.7
RO	109.0	110.0	110.9	109.6	111.2	110.4	112.1	111.8	112.2	112.8	113.8	114.6	115.0
SI	101.9	101.7	99.9	101.9	100.1	102.9	99.9	100.2	98.2	99.1	99.0	102.4	99.4
SK	112.2	113.2	113.6	113.9	114.9	115.2	115.2	115.2	115.9	113.9	115.7	115.2	115.5
FI	99.1	99.5	100.5	98.6	100.5	99.7	98.4	100.4	99.4	100.9	96.8	95.8	99.4
SE	102.7	103.4	104.9	105.5	105.9	105.9	101.1	103.4	102.2	103.8	100.9	101.9	103.3
UK	97.8	97.1	98.2	95.9	98.7	98.2	95.9	95.1	95.2	96.3	94.9	95.7	96.4
NO	98.7	101.0	101.9	102.4	98.9	99.0	93.4	97.8	94.3	95.5	90.9	89.2	90.1
HR	90.7	92.4	95.1	93.2	94.8	95.2	92.0	92.8	93.9	93.3	95.4	92.6	94.4

* Estimated by Member State

: Data not available

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Production indices for total industry excluding construction
Working day adjusted
(base year 2010)

	03/10	03/11	03/12	04/12	05/12	06/12	07/12	08/12	09/12	10/12	11/12	12/12	01/13	02/13	03/13
EA17	105.5	111.8	109.5	99.8	101.8	103.6	103.3	85.5	103.9	104.8	103.5	95.2	95.0	97.2	107.7
EU27	105.4	111.2	109.2	99.9	102.1	103.4	102.0	88.2	103.8	105.1	103.9	96.1	95.6	97.2	108.0
BE⁵	c	c	c	c	c	c	c	c	c	c	c	c	c	c	:
BG	100.8	108.8	106.8	102.0	103.8	109.6	110.8	106.4	104.6	107.6	110.7	113.7	103.6	96.3	102.9
CZ	102.7	109.7	112.5	107.1	107.6	110.4	100.0	96.0	107.0	109.1	108.8	97.1	97.5	99.9	110.2
DK	104.0	104.7	102.4	96.5	99.1	106.2	91.1	100.4	106.9	108.3	108.1	95.6	104.0	97.3	103.7
DE	102.1	113.2	114.8	104.0	105.0	107.6	107.4	99.4	110.1	109.2	110.4	99.1	96.5	100.2	113.1
EE	96.7	126.6	123.2	117.0	123.8	120.3	108.3	121.5	128.6	125.2	126.3	118.9	118.8	113.2	132.0
IE	111.9	105.5	110.1	102.0	108.7	107.9	95.7	99.4	86.4	91.4	88.9	88.5	99.7	97.8	105.6
EL	102.2	94.4	86.2	84.7	90.0	93.2	102.3	90.7	93.2	88.5	85.5	83.5	78.5	81.2	85.7
ES	108.5	107.9	99.7	92.2	94.5	97.8	100.0	73.0	92.6	96.3	92.9	82.8	90.6	88.1	99.1
FR	109.2	112.6	109.6	101.4	94.6	103.2	98.9	74.5	101.5	103.3	100.6	99.1	100.3	99.7	107.8
IT	106.8	112.6	104.8	93.4	103.9	99.0	108.4	61.3	101.4	101.0	95.4	81.0	85.9	92.4	99.4
CY	107.7	101.4	86.6	108.0	94.5	102.3	92.1	67.0	81.2	78.8	74.3	74.9	66.7	71.4	:
LV	92.7	104.0	112.8	112.9	111.2	116.9	114.2	123.9	117.8	125.9	118.7	119.5	105.5	99.9	109.6
LT	95.0	105.1	111.3	105.4	85.6	107.6	108.9	116.4	115.5	122.0	118.2	119.8	117.8	108.6	120.7
LU	106.5	106.6	105.9	93.4	96.1	95.7	94.6	77.0	93.3	96.8	89.8	84.8	85.2	83.5	98.6*
HU	99.8	109.3	109.9	98.7	106.2	105.5	99.8	97.0	112.4	110.7	112.5	97.3	98.9	98.4	:
MT	102.2	108.3	105.8	107.4	108.3	105.7	111.4	100.7	106.2	113.3	103.7	94.3	105.1	96.2	112.1
NL	107.2	108.7	104.7	95.3	93.9	94.8	86.5	84.3	95.2	101.5	107.1	107.8	107.8	106.1	116.3
AT	103.4	114.1	113.9	106.1	106.7	110.6	108.1	98.7	114.9	114.5	114.7	107.6	92.1	97.2	:
PL	104.9	109.8	112.3	109.1	109.9	107.3	106.3	104.3	112.9	117.4	113.2	103.9	103.8	101.3	114.0
PT	107.1	105.0	100.2	88.9	96.7	93.3	101.0	78.5	91.8	99.5	95.1	85.5	95.0	90.1	100.9
RO	102.7	113.7	114.7	105.4	116.4	109.6	113.3	98.5	117.2	120.7	120.5	105.0	107.6	111.3	120.9
SI	105.0	110.7	109.9	100.9	103.0	106.6	100.2	88.7	106.3	107.1	103.3	89.9	93.2	98.4	106.3
SK	105.7	110.8	120.1	115.8	124.6	115.5	105.2	103.7	118.1	123.0	124.7	99.7	108.5	111.4	122.1
FI	101.6	105.2	102.8	96.5	108.3	98.9	90.4	100.1	103.0	112.1	105.7	110.8	81.9	83.8	103.5
SE	104.4	116.7	111.9	103.2	108.7	111.3	86.0	96.5	106.9	109.5	105.7	105.0	98.0	97.7	112.6
UK	106.8	107.5	105.3	95.4	97.6	95.9	97.0	92.1	96.0	98.3	99.3	94.8	92.9	93.5	105.3
NO	108.5	101.5	104.0	96.1	100.4	94.5	85.2	95.8	88.8	103.5	100.9	99.3	99.9	89.9	95.0
HR	106.5	103.3	93.7	94.3	102.7	96.5	100.4	93.8	96.4	100.2	98.1	94.9	84.8	86.3	97.5

* Estimated by Member State

: Data not available

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