

July 2010 compared with June 2010

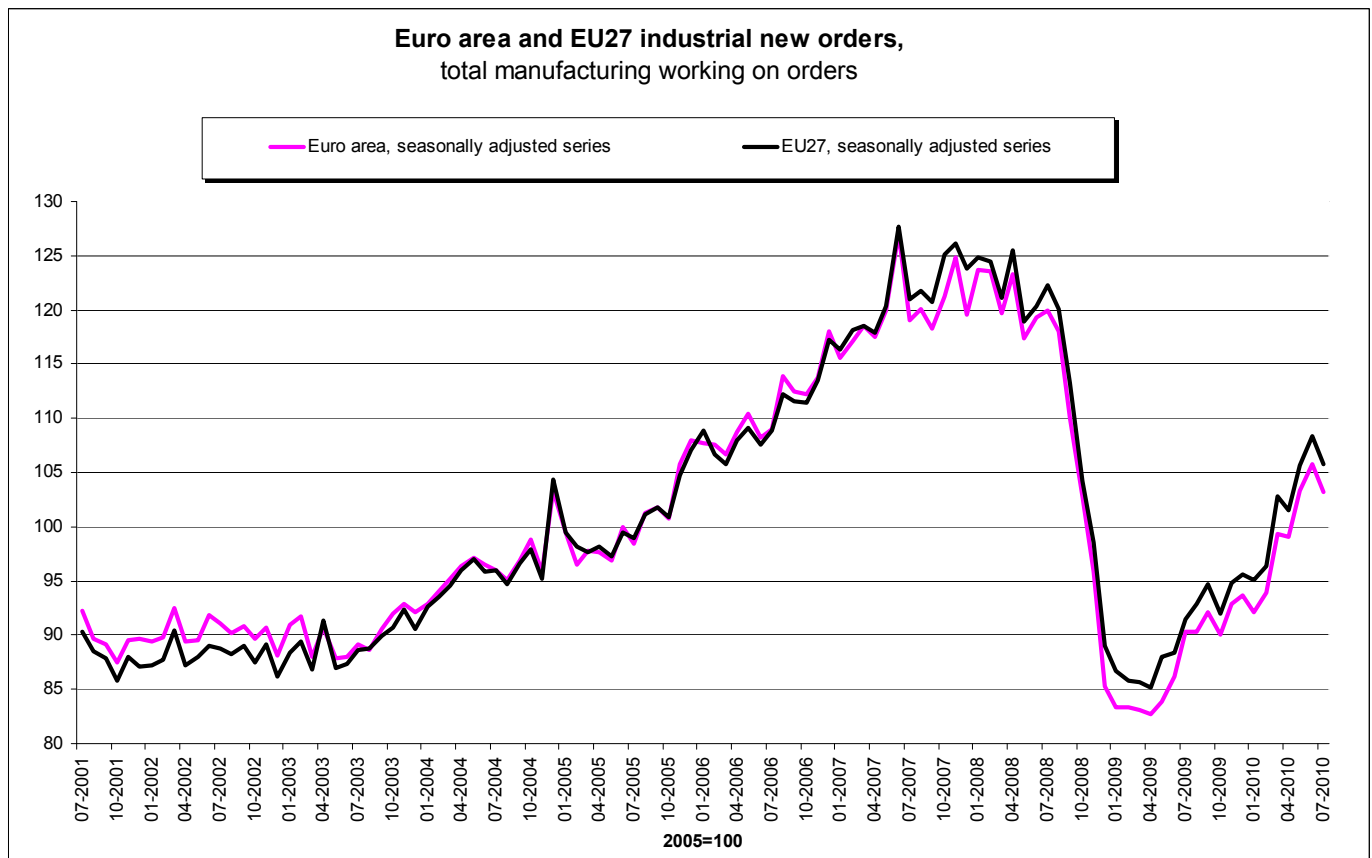
## Industrial new orders down by 2.4% in euro area

Down by 2.3% in EU27

In July 2010 compared with June 2010, the **euro area**<sup>1</sup> (EA16) industrial new orders index<sup>2</sup> fell by 2.4%. In June<sup>3</sup> the index increased by 2.4%. In the **EU27**<sup>1</sup>, new orders declined by 2.3% in July 2010, after a rise of 2.5% in June<sup>3</sup>. Excluding ships, railway & aerospace equipment<sup>4</sup>, for which changes tend to be more volatile, industrial new orders fell by 0.6% in the **euro area** and by 0.5% in the **EU27**.

In July 2010 compared with July 2009, industrial new orders grew by 11.2% in the **euro area** and by 12.5% in the **EU27**. Total industry excluding ships, railway & aerospace equipment<sup>4</sup> rose by 13.6% and 14.8% respectively.

These estimates are released by **Eurostat, the statistical office of the European Union**.



## Monthly changes

In July 2010 compared with June 2010, new orders for capital goods dropped by 5.1% in the **euro area** and by 5.7% in the **EU27**. Durable consumer goods decreased by 3.2% and 1.7% respectively. Intermediate goods fell by 0.1% in the **euro area**, but grew by 0.5% in the **EU27**. Non-durable consumer goods rose by 0.5% and 0.3% respectively.

Among the Member States for which data are available, total manufacturing working on orders fell in fourteen, rose in seven and remained unchanged in **Latvia**. The largest decreases were registered in **Denmark** (-22.1%), **Slovenia** (-5.8%) and **Greece** (-5.4%), and the highest increases in **Ireland** (+7.4%), **Lithuania** (+6.5%) and **Sweden** (+4.7%).

## Annual changes

In July 2010 compared with July 2009, new orders for intermediate goods rose by 18.2% in the **euro area** and by 18.9% in the **EU27**. Capital goods increased by 8.3% and 10.9% respectively. Non-durable consumer goods gained 1.9% in the **euro area** and 1.1% in the **EU27**. Durable consumer goods fell by 1.0% in the **euro area**, but grew by 3.5% in the **EU27**.

Among the Member States for which data are available, total manufacturing working on orders rose in nineteen, fell in **Greece** (-4.1%) and **Portugal** (-0.3%) and remained unchanged in **Italy**. The highest increases were registered in **Latvia** (+66.6%), **Estonia** (+37.8%) and **Hungary** (+29.7%).

1. The euro area (EA16) includes Belgium, Germany, Ireland, Greece, Spain, France, Italy, Cyprus, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland.  
The EU27 includes Belgium (BE), Bulgaria (BG), the Czech Republic (CZ), Denmark (DK), Germany (DE), Estonia (EE), Ireland (IE), Greece (EL), Spain (ES), France (FR), Italy (IT), Cyprus (CY), Latvia (LV), Lithuania (LT), Luxembourg (LU), Hungary (HU), Malta (MT), the Netherlands (NL), Austria (AT), Poland (PL), Portugal (PT), Romania (RO), Slovenia (SI), Slovakia (SK), Finland (FI), Sweden (SE) and the United Kingdom (UK).
2. The new orders index measures the value of future deliveries of products and services (which are directly linked to these products) to be provided by a producer to a third party on the domestic and non-domestic market. The total manufacturing aggregate includes only those NACE levels required by the STS Regulation to be supplied by the Member States (NACE 13, 14, 17, 20, 21, 24 to 30) and is referred to as "total manufacturing working on orders". The euro area and EU aggregates normally do not include Member States for which no data is available.  
The seasonally adjusted euro area and EU series are calculated by aggregating the unadjusted series from individual Member States and performing an adjustment for seasonal effects on these series. Therefore the seasonally adjusted figures for the European aggregates are based directly on the unadjusted series coming from the Member States and **not on an aggregation of the seasonally adjusted indices from the Member States**. The euro area and EU seasonally adjusted growth rates might differ from the weighted growth rates of the individual Member States. This procedure also implies that the aggregation of the overall figures is not based on the published details.
3. Data of previous months have been revised compared to those issued in News Release 123/2010 of 24 August 2010. The monthly growth rates for June 2010 have been revised from +2.5% to +2.4% for the euro area and from +2.4% to +2.5% for the EU27. The annual growth rates have been revised from +22.6% to +22.7% for the euro area and from +22.5% to +22.7% for the EU27.
4. New orders for heavy transport equipment (NACE 30, which includes ships, railway and aerospace equipment) tend to be very volatile with a limited immediate impact on production. The aggregate "Manufacturing working on orders excluding heavy transport equipment" is less erratic. The share of heavy transport equipment in total manufacturing working on orders is 2.9% for the euro area and 3.0% for the EU.
5. Data for Ireland is working day adjusted.

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**Industrial new orders**  
% change compared with previous month

	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10
<b>EA16</b>						
Total manufacturing working on orders	1.9	5.8	-0.2	4.2	2.4	-2.4
Intermediate goods	2.9	5.8	1.6	2.6	0.1	-0.1
Capital goods	2.4	5.0	-1.4	4.7	3.8	-5.1
Durable consumer goods	2.7	3.4	-1.8	3.8	-1.3	-3.2
Non-durable consumer goods	-1.2	3.9	-1.3	3.1	-1.5	0.5
Total excl. heavy transport equipment <sup>4</sup>	3.3	5.4	0.3	3.1	1.7	-0.6
<b>EU27</b>						
Total manufacturing working on orders	1.4	6.7	-1.3	4.1	2.5	-2.3
Intermediate goods	2.6	6.3	1.8	2.3	0.1	0.5
Capital goods	1.5	6.4	-2.8	4.9	5.5	-5.7
Durable consumer goods	2.5	0.8	0.5	1.4	-0.4	-1.7
Non-durable consumer goods	-0.4	3.2	0.4	1.2	-0.6	0.3
Total excl. heavy transport equipment <sup>4</sup>	2.8	5.9	0.1	3.4	1.9	-0.5

Total manufacturing working on orders	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10
<b>EA16</b>	1.9	5.8	-0.2	4.2	2.4	-2.4
<b>EU27</b>	1.4	6.7	-1.3	4.1	2.5	-2.3
<b>Belgium</b>	2.2	5.0	-5.2	5.9	0.7	:
<b>Bulgaria</b>	4.2	-1.4	3.2	2.5	8.9	-3.0
<b>Czech Republic</b>	1.6	3.5	-2.6	7.3	-3.1	-3.2
<b>Denmark</b>	-4.6	22.1	-9.7	14.0	23.9	-22.1
<b>Germany</b>	0.5	5.3	3.8	0.2	4.2	-2.6
<b>Estonia</b>	2.0	12.0	5.3	12.3	2.9	-0.5
<b>Ireland</b>	-5.0	-0.3	5.3	6.8	-3.1	7.4
<b>Greece</b>	-6.4	16.0	-6.7	-4.8	5.5	-5.4
<b>Spain</b>	0.3	1.1	-2.7	5.3	-0.4	-2.0
<b>France</b>	-0.9	6.4	-3.4	0.2	3.4	0.9
<b>Italy</b>	4.2	0.8	6.2	5.3	-5.6	-3.2
<b>Cyprus</b>	c	c	c	c	c	:
<b>Latvia</b>	7.9	8.3	6.7	1.2	0.7	0.0
<b>Lithuania</b>	1.2	-2.5	7.2	0.7	-0.4	6.5
<b>Luxembourg</b>	-2.6	21.8	-1.1	-10.4	-9.6	:
<b>Hungary</b>	9.8	4.1	10.6	4.3	0.9	3.4
<b>Malta</b>	-7.8	-3.5	20.7	-8.8	-5.1	:
<b>Netherlands</b>	4.3	5.0	5.5	-3.2	5.3	0.6
<b>Austria</b>	9.4	4.2	-2.6	1.6	6.8	:
<b>Poland</b>	-1.2	7.7	-1.3	-0.5	2.3	1.5
<b>Portugal</b>	3.8	-6.5	6.5	0.0	2.1	-2.6
<b>Romania</b>	1.2	8.0	-0.7	1.9	5.4	-2.0
<b>Slovenia</b>	6.9	6.5	0.6	-1.1	3.9	-5.8
<b>Slovakia</b>	5.2	5.8	-1.9	3.1	-1.4	-2.5
<b>Finland</b>	-5.6	6.3	3.6	0.4	9.8	-3.2
<b>Sweden</b>	5.0	14.4	-0.8	1.3	0.4	4.7
<b>United Kingdom</b>	2.4	4.9	-2.3	-2.8	3.0	-0.5

Seasonally adjusted  
: Data not available  
c Confidential

**Industrial new orders**  
% change compared with same month of previous year

	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10
<b>EA16</b>						
Total manufacturing working on orders	12.6	20.5	22.1	23.2	22.7	<b>11.2</b>
Intermediate goods	23.4	31.6	33.6	30.8	29.8	<b>18.2</b>
Capital goods	8.4	15.8	17.9	21.2	22.3	<b>8.3</b>
Durable consumer goods	5.1	10.6	10.9	12.7	14.2	<b>-1.0</b>
Non-durable consumer goods	-2.5	7.6	4.1	9.0	3.0	<b>1.9</b>
Total excl. heavy transport equipment <sup>4</sup>	14.4	20.9	23.1	22.9	22.6	<b>13.6</b>
<b>EU27</b>						
Total manufacturing working on orders	12.3	21.4	21.3	20.2	22.7	<b>12.5</b>
Intermediate goods	20.6	30.3	32.1	29.8	28.7	<b>18.9</b>
Capital goods	10.1	18.1	17.5	16.6	23.8	<b>10.9</b>
Durable consumer goods	14.8	16.6	17.4	16.8	16.8	<b>3.5</b>
Non-durable consumer goods	-5.9	7.0	2.4	6.8	-0.7	<b>1.1</b>
Total excl. heavy transport equipment <sup>4</sup>	13.4	21.1	22.8	22.1	23.9	<b>14.8</b>

Total manufacturing working on orders	Feb-10	Mar-10	Apr-10	May-10	Jun-10	Jul-10
<b>EA16</b>	12.6	20.5	22.1	23.2	22.7	<b>11.2</b>
<b>EU27</b>	12.3	21.4	21.3	20.2	22.7	<b>12.5</b>
<b>Belgium</b>	14.9	24.1	15.3	20.6	19.9	:
<b>Bulgaria</b>	21.9	17.7	12.6	23.7	32.4	<b>25.5</b>
<b>Czech Republic</b>	9.4	16.1	14.6	27.5	12.1	<b>10.0</b>
<b>Denmark</b>	-7.0	-16.3	-10.3	0.3	67.7	<b>23.5</b>
<b>Germany</b>	24.5	31.1	33.0	28.5	32.9	<b>18.1</b>
<b>Estonia</b>	-2.8	17.3	28.2	43.6	48.6	<b>37.8</b>
<b>Ireland<sup>5</sup></b>	-10.2	-18.7	-13.7	5.8	-3.4	<b>13.5</b>
<b>Greece</b>	-7.7	16.8	4.4	0.4	5.4	<b>-4.1</b>
<b>Spain</b>	11.9	17.0	6.7	17.1	13.5	<b>3.4</b>
<b>France</b>	-2.4	13.7	9.1	10.9	13.7	<b>9.4</b>
<b>Italy</b>	4.9	12.5	22.4	28.3	15.5	<b>0.0</b>
<b>Cyprus</b>	c	c	c	c	c	:
<b>Latvia</b>	39.4	33.8	37.5	69.0	61.2	<b>66.6</b>
<b>Lithuania</b>	3.5	10.3	12.6	16.6	19.1	<b>23.5</b>
<b>Luxembourg</b>	20.3	84.7	51.6	29.1	14.6	:
<b>Hungary</b>	14.3	-0.2	26.4	40.8	25.3	<b>29.7</b>
<b>Malta</b>	21.5	8.3	39.4	31.5	27.4	:
<b>Netherlands</b>	19.7	24.7	44.6	22.8	28.4	<b>23.3</b>
<b>Austria</b>	24.0	33.0	17.7	21.5	33.0	:
<b>Poland</b>	11.4	23.6	19.3	9.9	20.5	<b>13.6</b>
<b>Portugal</b>	8.2	-19.6	16.1	6.8	8.6	<b>-0.3</b>
<b>Romania</b>	11.4	29.5	27.2	22.9	34.6	<b>24.7</b>
<b>Slovenia</b>	9.3	28.1	30.0	27.1	27.3	<b>15.4</b>
<b>Slovakia</b>	29.4	30.0	34.0	39.7	29.5	<b>23.4</b>
<b>Finland</b>	12.1	24.0	22.5	40.6	33.1	<b>22.3</b>
<b>Sweden</b>	5.3	23.0	22.6	21.5	18.3	<b>14.3</b>
<b>United Kingdom</b>	14.6	38.4	19.5	-0.7	20.8	<b>19.0</b>

Gross data  
: Data not available  
c Confidential

**Industrial new orders indices for total manufacturing working on orders**  
**Seasonally adjusted**  
(Base year 2005)

	07/09	08/09	09/09	10/09	11/09	12/09	01/10	02/10	03/10	04/10	05/10	06/10	07/10
<b>EA16</b>	90.4	90.3	92.1	90.0	92.9	93.6	92.1	93.9	99.3	99.1	103.3	105.8	<b>103.2</b>
<b>EU27</b>	91.4	92.9	94.7	91.9	94.9	95.6	95.0	96.4	102.8	101.5	105.7	108.3	<b>105.8</b>
<b>BE</b>	88.2	89.4	98.8	93.4	95.9	94.4	96.0	98.2	103.1	97.7	103.4	104.1	:
<b>BG</b>	106.9	109.0	111.2	114.1	109.5	109.4	116.6	121.5	119.9	123.7	126.9	138.3	<b>134.1</b>
<b>CZ</b>	106.0	109.9	107.8	106.3	114.1	115.8	115.1	116.9	121.0	117.9	126.5	122.5	<b>118.6</b>
<b>DK</b>	81.1	83.5	97.0	96.9	96.0	98.7	88.3	84.2	102.8	92.8	105.8	131.1	<b>102.1</b>
<b>DE</b>	90.2	91.4	93.1	91.4	94.3	93.0	98.4	98.9	104.1	108.1	108.3	112.9	<b>110.0</b>
<b>EE</b>	105.5	109.9	106.0	101.7	110.7	106.3	108.4	110.6	123.9	130.5	146.6	150.8	<b>150.1</b>
<b>IE</b>	89.2	76.0	94.1	77.3	74.4	71.2	91.6	87.0	86.7	91.3	97.5	94.5	<b>101.5</b>
<b>EL</b>	84.5	81.9	83.3	80.9	86.9	93.0	84.3	78.9	91.5	85.3	81.2	85.7	<b>81.1</b>
<b>ES</b>	82.6	85.0	85.2	85.5	87.3	86.5	87.8	88.1	89.0	86.6	91.2	90.8	<b>89.0</b>
<b>FR</b>	83.1	84.5	90.6	82.9	83.5	97.8	87.1	86.3	91.8	88.7	88.9	91.9	<b>92.7</b>
<b>IT</b>	95.5	88.7	90.1	91.3	95.8	98.6	92.0	95.9	96.7	102.7	108.1	102.1	<b>98.8</b>
<b>CY</b>	c	c	c	c	c	c	c	c	c	c	c	c	:
<b>LV</b>	193.2	195.2	213.8	225.0	220.8	237.4	230.0	248.1	268.7	286.5	290.1	292.2	<b>292.3</b>
<b>LT</b>	103.3	101.7	96.8	98.3	100.5	107.5	114.8	116.2	113.3	121.5	122.3	121.8	<b>129.8</b>
<b>LU</b>	92.5	87.8	89.3	89.7	96.8	87.3	101.5	98.9	120.5	119.2	106.7	96.5	:
<b>HU</b>	87.9	86.2	93.2	99.6	90.7	85.2	82.9	91.0	94.7	104.7	109.2	110.2	<b>113.9</b>
<b>MT</b>	83.1	84.5	81.0	89.1	85.0	92.1	101.4	93.5	90.3	108.9	99.4	94.3	:
<b>NL</b>	92.8	93.1	94.5	97.0	101.1	103.3	98.3	102.6	107.7	113.7	110.1	115.9	<b>116.6</b>
<b>AT</b>	90.2	93.7	95.6	92.3	104.0	103.8	96.5	105.5	110.0	107.1	108.9	116.3	:
<b>PL</b>	163.6	147.8	162.2	157.7	162.9	159.0	169.5	167.4	180.4	178.0	177.1	181.2	<b>183.9</b>
<b>PT</b>	98.8	100.0	93.5	100.1	98.7	94.3	98.9	102.6	95.9	102.2	102.2	104.3	<b>101.6</b>
<b>RO</b>	136.0	135.9	139.5	145.8	143.9	138.9	152.1	153.9	166.2	164.9	168.0	177.1	<b>173.6</b>
<b>SI</b>	61.9	61.2	64.1	66.3	68.8	67.8	64.5	69.0	73.4	73.9	73.0	75.9	<b>71.5</b>
<b>SK</b>	120.1	135.4	133.0	134.4	136.4	140.1	138.3	145.5	154.0	151.1	155.8	153.6	<b>149.7</b>
<b>FI</b>	73.4	74.0	73.0	73.0	82.2	84.8	85.6	80.8	85.9	89.0	89.4	98.2	<b>95.1</b>
<b>SE</b>	90.9	87.4	88.4	86.7	89.9	93.4	82.9	87.0	99.5	98.7	99.9	100.3	<b>105.0</b>
<b>UK</b>	91.8	93.0	93.2	95.2	96.7	97.8	101.3	103.8	108.8	106.4	103.4	106.5	<b>106.0</b>

: Data not available  
c Confidential

**Industrial new orders indices for total manufacturing working on orders excluding NACE 30<sup>4</sup>**  
**Seasonally adjusted**  
(Base year 2005)

	07/09	08/09	09/09	10/09	11/09	12/09	01/10	02/10	03/10	04/10	05/10	06/10	07/10
<b>EA16</b>	89.4	90.7	91.3	90.7	93.4	92.8	91.6	94.7	99.7	100.1	103.2	105.0	<b>104.3</b>
<b>EU27</b>	91.0	93.1	93.5	92.5	95.1	94.5	94.0	96.7	102.4	102.5	106.0	108.0	<b>107.4</b>

## Industrial new orders indices for total manufacturing working on orders

### Gross data (Base year 2005)

	07/07	07/08	07/09	08/09	09/09	10/09	11/09	12/09	01/10	02/10	03/10	04/10	05/10	06/10	07/10
<b>EA16</b>	119.8	124.1	93.4	69.1	97.7	92.4	92.3	94.0	88.3	93.8	111.6	100.0	99.6	112.4	<b>103.9</b>
<b>EU27</b>	119.5	124.4	93.1	73.5	99.6	94.7	94.5	96.4	91.3	95.2	114.8	102.2	101.6	115.6	<b>104.7</b>
<b>BE</b>	112.8	116.3	83.1	77.1	112.2	100.7	94.9	92.2	88.4	94.9	115.7	97.5	99.6	116.0	:
<b>BG</b>	154.9	160.7	112.1	106.5	112.4	120.6	109.8	108.9	104.7	113.9	124.0	121.0	124.7	144.7	<b>140.7</b>
<b>CZ</b>	119.4	125.2	96.9	99.2	113.3	112.6	114.4	103.3	116.3	112.2	130.4	118.5	129.5	133.5	<b>106.6</b>
<b>DK</b>	114.4	96.9	72.4	76.4	103.0	97.7	96.4	96.6	85.4	79.3	108.3	91.1	102.0	140.4	<b>89.4</b>
<b>DE</b>	120.7	121.3	92.6	81.4	97.0	93.7	97.1	90.8	93.0	97.7	118.1	106.7	104.2	118.7	<b>109.4</b>
<b>EE</b>	132.8	171.8	101.9	109.1	117.9	109.6	112.6	99.0	91.4	99.0	130.4	134.4	149.3	160.0	<b>140.4</b>
<b>IE<sup>5</sup></b>	93.6	89.0	77.6	69.3	91.9	78.8	73.7	72.8	91.3	87.1	101.6	93.0	92.9	101.0	<b>88.1</b>
<b>EL</b>	123.4	137.5	94.7	59.7	89.7	84.6	90.4	87.1	71.1	74.0	98.4	87.6	86.2	94.5	<b>90.8</b>
<b>ES</b>	121.8	127.4	91.0	56.2	89.3	90.8	85.6	84.8	84.4	86.6	99.1	89.1	93.1	95.9	<b>94.1</b>
<b>FR</b>	108.9	111.7	86.5	60.6	99.6	88.1	82.0	99.2	85.6	85.1	103.8	88.8	84.4	102.6	<b>94.6</b>
<b>IT</b>	135.7	148.6	111.9	48.8	98.6	93.1	93.1	101.7	82.8	98.4	111.3	100.4	105.7	114.6	<b>111.9</b>
<b>CY</b>	c	c	c	c	c	c	c	c	c	c	c	c	c	c	:
<b>LV</b>	195.7	231.9	174.8	185.8	233.3	251.8	228.1	234.0	224.8	238.5	307.6	345.8	326.3	312.5	<b>291.3</b>
<b>LT</b>	145.7	165.7	102.5	97.9	102.6	102.8	97.8	103.8	106.8	110.5	119.9	127.7	122.5	122.4	<b>126.6</b>
<b>LU</b>	116.7	137.7	102.1	75.2	93.4	85.9	91.4	69.3	105.8	95.4	149.1	138.5	108.4	98.8	:
<b>HU</b>	103.1	107.2	78.9	74.3	96.2	106.5	100.1	87.5	94.9	86.1	99.0	96.3	101.8	112.5	<b>102.3</b>
<b>MT</b>	111.1	104.8	79.6	78.2	93.4	91.8	84.8	102.7	85.6	84.7	93.0	104.1	93.3	101.1	:
<b>NL</b>	121.5	122.9	91.7	83.9	100.4	98.9	100.9	104.5	92.9	97.7	116.2	113.2	106.8	122.5	<b>113.1</b>
<b>AT</b>	117.1	129.2	92.0	81.6	107.8	94.8	103.8	101.9	89.7	99.2	120.2	107.6	102.1	121.7	:
<b>PL</b>	194.2	188.9	162.7	133.3	167.0	157.5	161.9	149.4	161.3	160.3	195.8	184.3	175.9	174.2	<b>184.8</b>
<b>PT</b>	119.2	145.9	105.0	68.4	100.4	104.6	97.0	90.5	94.1	100.4	115.1	104.8	104.3	108.9	<b>104.7</b>
<b>RO</b>	126.4	167.1	132.9	115.0	151.4	161.7	140.5	128.7	146.6	139.7	169.1	158.1	165.5	191.1	<b>165.7</b>
<b>SI</b>	96.1	78.2	58.4	57.4	71.7	69.9	65.3	59.8	63.3	67.9	76.5	73.6	76.0	78.8	<b>67.4</b>
<b>SK</b>	158.3	162.2	116.5	126.5	149.6	147.5	144.8	121.9	125.3	140.8	163.6	153.0	157.2	157.6	<b>143.7</b>
<b>FI</b>	95.8	96.3	66.5	68.7	77.2	76.2	85.6	81.8	73.7	76.8	92.6	84.9	96.6	108.2	<b>81.3</b>
<b>SE</b>	92.0	90.2	74.0	76.9	95.7	89.0	89.6	92.7	76.9	85.3	115.4	101.3	98.9	110.5	<b>84.6</b>
<b>UK</b>	112.3	126.8	82.3	87.8	97.0	92.2	92.0	104.8	98.8	93.5	121.1	97.9	92.8	119.9	<b>97.9</b>

: Data not available  
c Confidential

## Industrial new orders indices for total manufacturing working on orders excluding NACE 30<sup>4</sup>

### Gross data (Base year 2005)

	07/07	07/08	07/09	08/09	09/09	10/09	11/09	12/09	01/10	02/10	03/10	04/10	05/10	06/10	07/10
<b>EA16</b>	121.6	121.8	92.7	69.8	96.8	93.6	92.6	91.2	88.3	95.0	112.0	101.7	100.0	111.5	<b>105.3</b>
<b>EU27</b>	120.8	120.7	92.7	73.7	98.8	95.7	94.7	92.6	90.7	96.5	114.6	104.1	102.5	115.0	<b>106.5</b>