

## U.S. MARKET ANALYSIS: MRO/OEM Power Transmission

The product group listed here - MRO/OEM Power Transmission - represented a market in 2009 of \$107.5 billion, according to estimates by Industrial Market Information, Minneapolis.

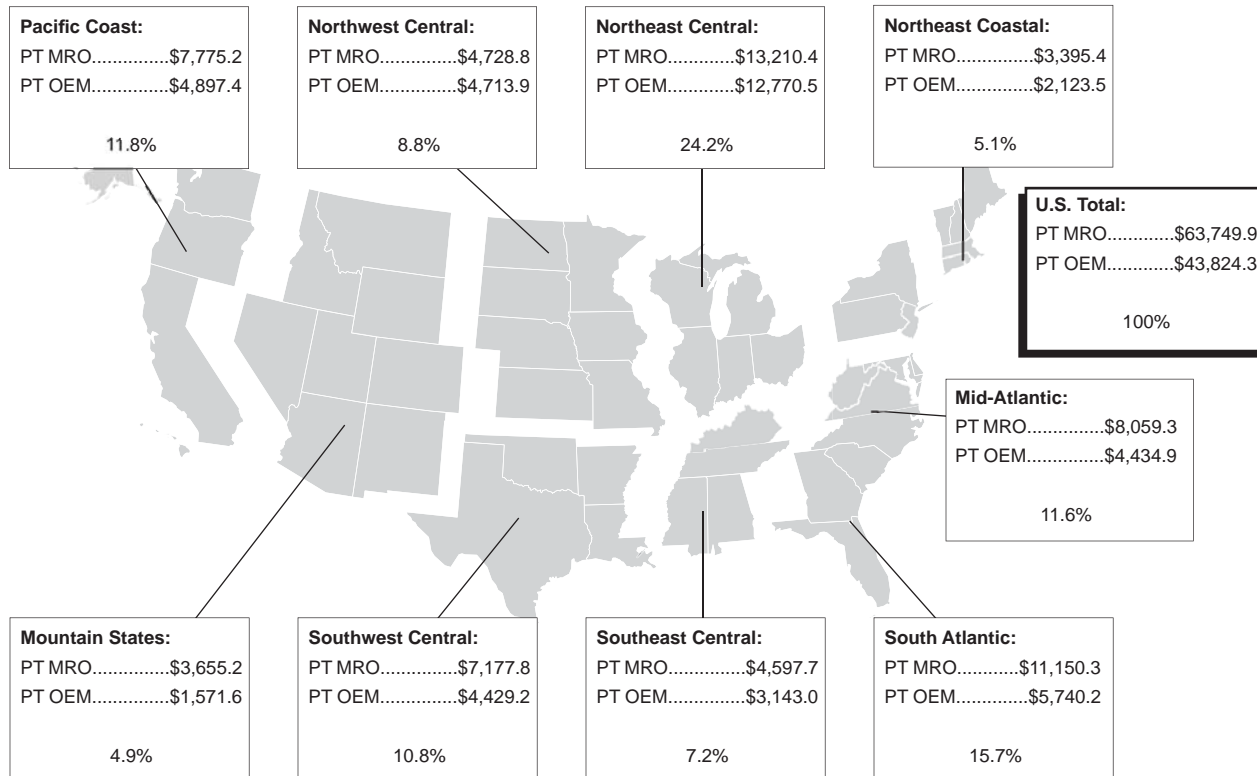
These charts show the top ten industries, by SIC code, consuming these products; and the 2009 end-user consumption of these groups sorted by the nine government market regions.

### Top ten industries in \$ volume, by SIC code consuming MRO/OEM Power Transmission Products

(2009 estimates)

SIC CODE	Power Trans		Companies	Total (Column A + B)
	MRO	OEM		
2621 Paper Mills	5,022,477,933	23,724,940	2,307	5,046,202,873
1731 Electrical Work	4,619,204,924		112,113	4,619,204,924
3714 Motor Vehicle Parts	647,440,136	3,496,106,734	5,239	4,143,546,870
3531 Construction Machinery	220,066,284	3,853,021,268	3,294	4,073,087,552
3585 Refrigeration, Heating Eqmt	153,478,251	3,352,443,329	2,196	3,505,921,580
1711 Plumbing, Heating, & Air Cond.	2,951,088,750		168,664	2,951,088,750
3711 Motor Vehicles & Car Parts	387,410,538	2,540,405,667	2,243	2,927,816,206
3523 Farm Machinery & Eqmt.	209,389,402	2,018,316,359	2,953	2,227,705,761
2631 Paperboard Mills	2,030,354,405	12,723,563	706	2,043,077,968
3541 Machine Tools, Metal Cutting	121,517,751	1,725,602,821	2,391	1,847,120,571

### End-user consumption of Power Transmission Products by region, millions of \$ (2009 est.)



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