U.S. MARKET ANALYSIS: Plastics MRO

The industrial product group listed here - Plastics MRO - represented a market in 2007 of \$11.3 billion, according to estimates by Industrial Market Informa- consumption of these groups sorted by the nine tion, Minneapolis.

These charts show the top ten industries, by SIC code, consuming these products; and the 2007 end-user government market regions.



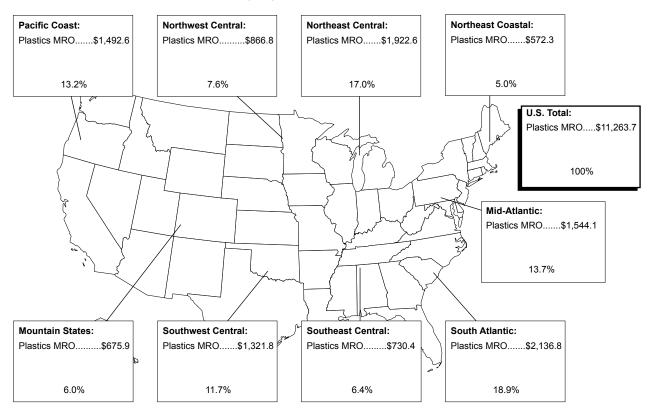
MARKETS UPDATE SUPPLEMENT P. 3

Top ten industries in \$ volume, by SIC code consuming Plastics MRO (2007 estimates)

SIC CODE

| | Plastics MRO | Companies | Total |
|--|---------------|-----------|---------------|
| 8062 General Medical & Surgical Hospitals | 1,942,213,476 | 10,259 | 1,942,213,476 |
| 1711 Plumbing, Heating & Air-Conditioning | 1,000,923,710 | 150,704 | 1,000,923,710 |
| 1521 General Contractors - Single Family Houses | 473,972,672 | 305,347 | 473,972,672 |
| 1542 General Contractors - Nonresidential Buildings | 468,121,914 | 47,371 | 468,121,914 |
| 1731 Electrical Work | 356,927,859 | 104,074 | 356,927,859 |
| 1541 General Contractors - Industrial Buildings/Warehouses | 266,198,957 | 11,421 | 266,198,957 |
| 1721 Painting & Paper Hanging | 176,283,353 | 76,012 | 176,283,353 |
| 2621 Paper Mills | 166,992,756 | 1,948 | 166,992,756 |
| 2834 Pharmaceutical Preparations | 164,120,163 | 3,481 | 164,120,163 |
| 2015 Poultry Slaughtering & Processing | 151,102,438 | 713 | 151,102,438 |

End-user consumption of Plastics MRO by region, millions of \$ (2007 est.)



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