U.S. MARKET ANALYSIS: O-Rings

The industrial product group listed here - O-Rings - represented a market in 2007 of \$611.9 million, according to estimates by Industrial Market Informa- consumption of these groups sorted by the nine tion, Minneapolis.

These charts show the top ten industries, by SIC code, consuming these products; and the 2007 end-user government market regions.

MARKETS UPDATE SUPPLEMENT P. 3

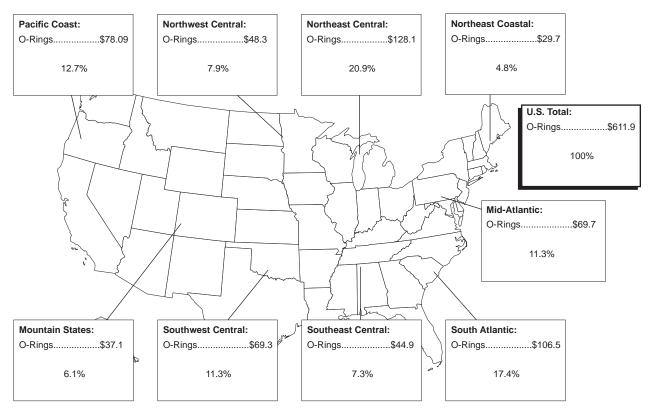
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Top ten industries in \$ volume, by SIC code consuming O-Rings (2007 estimates)

SIC CODE

	Companies	Total
1611 Highway & Street Construction	23,900	22,947,973
1542 General Contractors-Nonresidential Construction	47,371	18,035,272
2421 Sawmills & Planing Mills-General	4,342	16,710,371
2621 Paper Mills	1,948	15,461,608
1771 Concrete Work	38,435	14,373,290
1623 Water, Sewer, Pipeline, Comm. & Power Line Construction	12,573	12,669,239
3714 Motor Vehicle Parts & Accessories	5,244	12,645,165
4953 Refuse Systems	18,571	12,234,197
1629 Heavy Construction, Not Elsewhere Classified	16,536	11,934,139
3599 Industrial & Commercial Machinery & Eqmt, NEC	28,636	9,229,005

End-user consumption of O-Rings by region, millions of \$ (2007 est.)



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