

U.S. MARKET ANALYSIS: Safety Products

**MARKETS
UPDATE
SUPPLEMENT
P. 3**

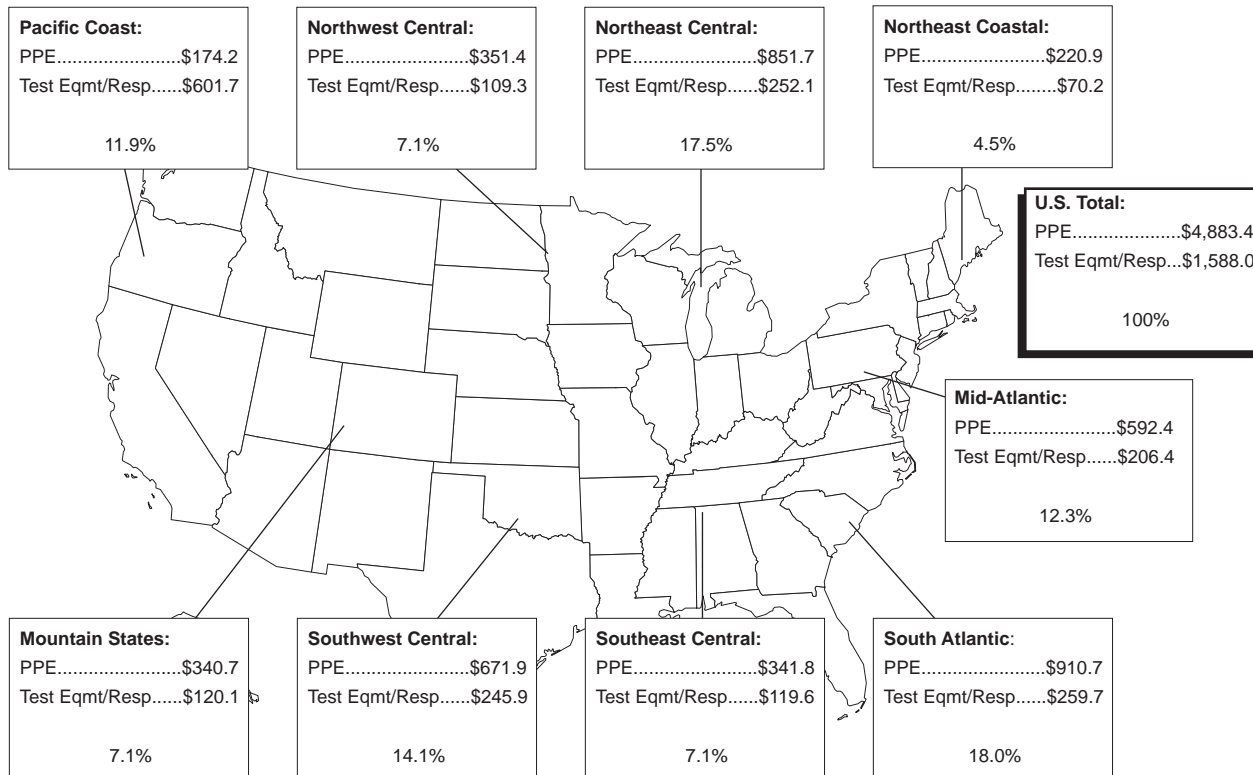
The industrial product group listed here - Safety Products - represented a market in 2007 of \$6.5 billion, according to estimates by Industrial Market Information, Minneapolis.

These charts show the top ten industries, by SIC code, consuming these products; and the 2007 end-user consumption of these groups sorted by the nine government market regions.

Top ten industries in \$ volume, by SIC code consuming Safety Products (2007 estimates)

SIC CODE	Personal	Test Equipment/	Companies	Total (Column A + B)
	Protecticon Eqmt.	Respirators		
1542 Nonresidential Construction	304,061,019	44,893,809	47,371	348,954,827
1611 Highway & Street Construction	283,260,163	56,313,552	23,900	339,573,715
1623 Water Sewer & Utilities Construction	234,604,285	92,541,546	12,573	327,145,831
1771 Concrete Work	274,776,599	45,106,316	38,435	319,882,916
1629 Heavy Construction, NEC	195,683,601	30,568,219	16,536	226,251,820
1711 Plumbing Heating & Air Cond.	173,046,179	20,932,128	150,704	193,978,307
1731 Electrical Work	161,424,413	6,863,367	104,074	168,287,779
2821 Plastics Materials, Synthetic Resins	84,202,389	65,645,843	1,821	149,848,232
2869 Industrial Organic Chemicals, NEC	75,723,968	70,272,616	1,676	145,996,584
2911 Petroleum Refining	84,330,674	59,638,950	1,422	143,969,624

End-user consumption of Safety Products by region, millions of \$ (2007 est.)



Source: INDUSTRIAL MARKET INFORMATION, INC. (763) 535-7432. © 2007 Industrial Market Information, Inc., Minneapolis, MN. All rights reserved. Industrial Market Information has more than 200 industrial product profiles available at the county level. www.imidata.com