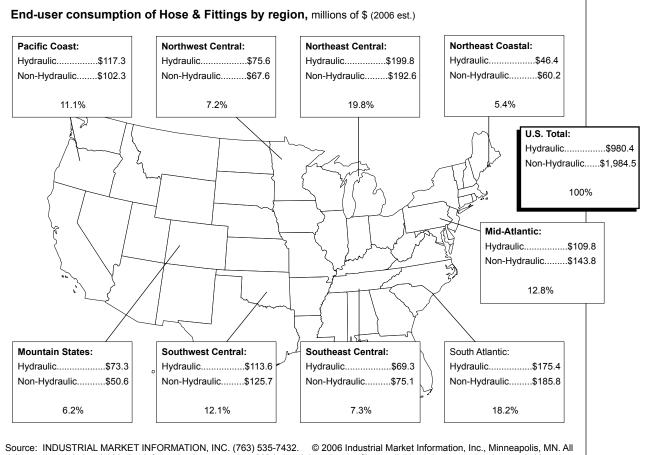
## U.S. MARKET ANALYSIS: Hose & Fittings

The industrial product group listed here - hose and fittings - represented a market in 2006 of \$2.96 billion, according to estimates by Industrial Market Information, Minneapolis. These charts show the top ten industries, by SIC code, consuming these products; and the 2005 end-user consumption of these groups sorted by the nine government market regions.

## Top ten industries in \$ volume, by SIC code consuming Hose & Fittings

(2006 estimates)

SIC CODE	Hydraulic	Non-Hydraulic		Total
	High Pressure	Pneumatic	Companies	(Column A + B)
2621 Paper Mills	20,187,728	175,762,798	1882	195,950,526
1711 Plumbing Heating & Air Conditioning	26,418,094	146,876,217	145096	173,294,311
1771 Concrete Work	64,557,218	19,235,491	36984	83,792,709
2631 Paperboard Mills	6,913,103	73,493,663	669	80,406,765
1611 Highway & Street Construction	59,207,602	16,674,606	23213	75,882,208
2611 Pulp Mills	4,131,110	58,602,001	489	62,733,110
1623 Water, Sewer, Pipeline Construction	39,727,818	12,645,101	12959	52,372,919
1794 Excavation Work	35,442,662	11,207,248	37982	46,649,910
1629 Heavy Construction NEC	31,457,495	14,740,367	16146	46,197,862
2869 Industrial Organic Chemicals NEC	903,925	43,281,012	1590	44,184,937



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## MARKETS UPDATE SUPPLEMENT P. 3