

## U.S. MARKET ANALYSIS: Adhesives & Sealants

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Adhesives & sealants represented a market in 2005 of \$2.3 billion, according to estimates by Industrial Market Information, Minneapolis.

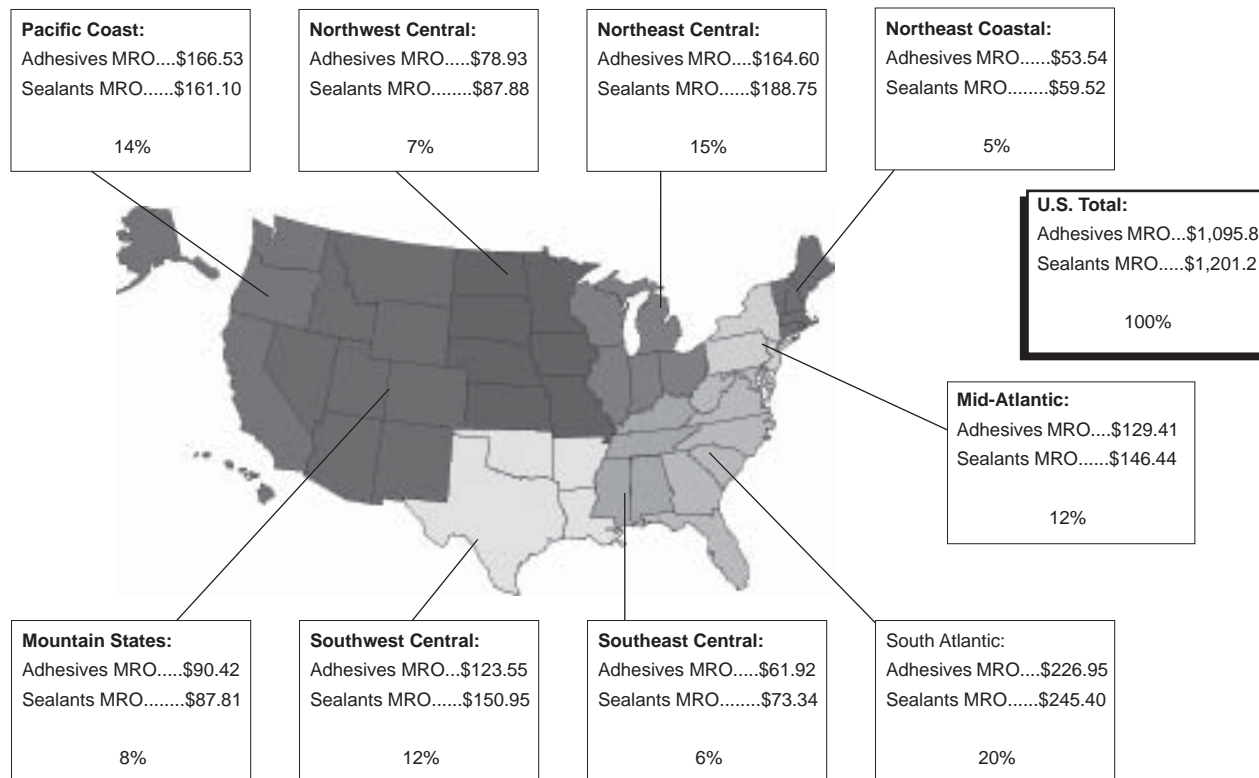
These charts show the top ten industries, by SIC code, consuming these products; and the 2005 end-user consumption of these groups sorted by the nine government market regions.

### Top ten industries in \$ volume, by SIC code consuming Adhesives & Sealants Products

(2005 estimates)

SIC CODE	Adhesives MRO	Sealants MRO	Companies	Total (Column A + B)
1711 Plumbing Heating & Air Conditioning	190,871,442	409,751,969	145096	600,623,411
1721 Painting & Paper Hanging	138,637,179	135,357,074	73991	273,994,253
1542 Nonresidential Construction	107,222,344	62,746,196	46110	169,968,540
1521 Single Family Housing	58,422,034	44,683,369	288236	103,105,403
1742 Plastering, Drywall & Insulation	82,798,217	10,663,553	30332	93,461,769
1751 Carpentry Work	85,356,560	6,424,588	43535	91,781,149
1541 Industrial Building	42,228,421	22,896,210	10697	65,124,631
1623 Water, Sewer & Utilities	2,512,520	57,345,459	12959	59,857,979
1761 Roofing, Siding & Sheetmetal Work	23,339,435	20,788,966	51664	44,128,401
1522 Residential Construction	30,010,484	13,366,400	46241	43,376,884

### End-user consumption of Packaging by region, millions of \$ (2005 est.)



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