

U.S. MARKET ANALYSIS: Machine Tool Accessories

Machine Tool Accessories represented a market in 2009 of \$1.15 billion, according to estimates by Industrial Market Information, Minneapolis. These charts show the top ten industries, by SIC code, consuming

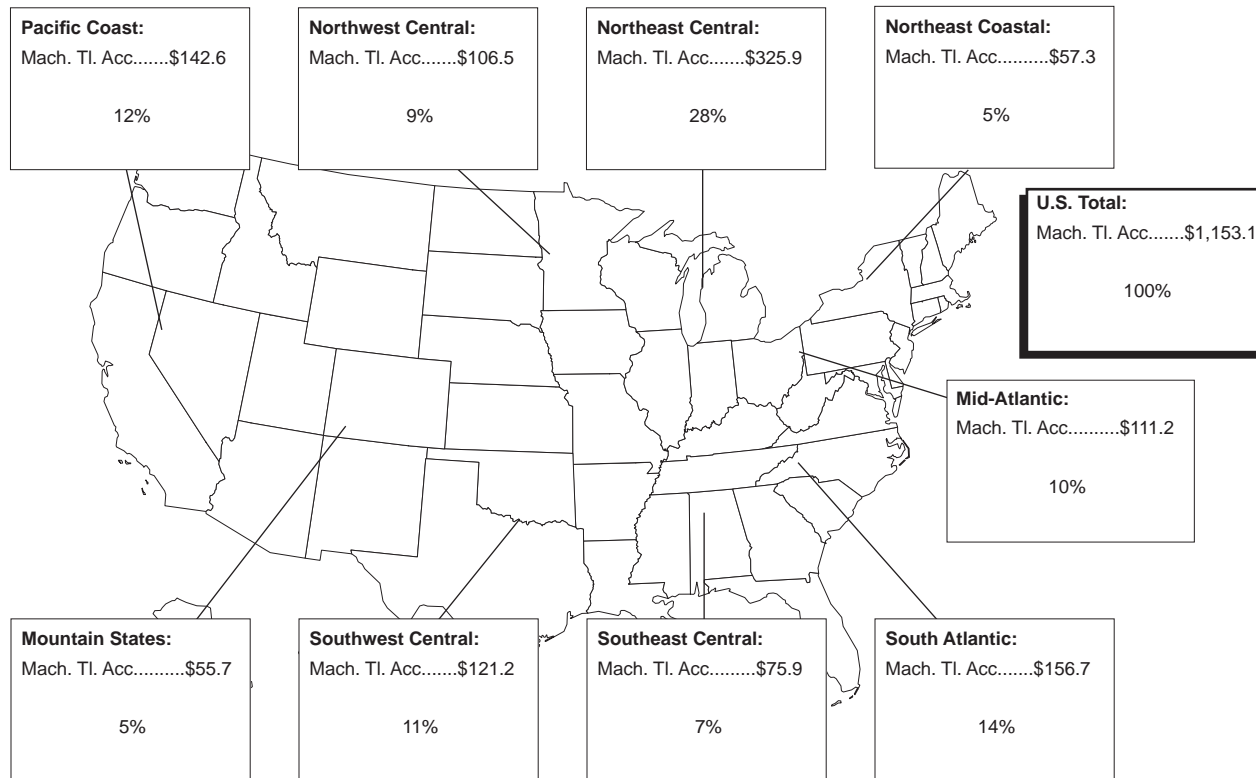
these products; and the 2009 end-user consumption of these groups sorted by the nine government market regions.

Top ten industries in \$ volume, by SIC code consuming Machine Tool Accessories

(2009 estimates)

SIC CODE	Companies	Machine Tool Accessories
3714 Motor Vehicle Parts & Accessories	5,239	124,619,737
3711 Motor Vehicles & Passenger Car Bodies	2,243	74,616,029
1711 Plumbing, Heating & Air Conditioning	168,664	60,926,754
3599 Industrial/Commercial Machinery & Equipment, NEC	28,610	57,605,569
1731 Electrical Work	112,113	42,571,119
3724 Aircraft Engines & Engine Parts	725	42,275,680
3531 Construction Machinery & Equipment	3,294	40,622,303
3721 Aircraft	1,496	33,070,958
3544 Special Dies & Tools, Die Sets, Jigs & Fixtures, Industrial Molds	6,682	32,106,819
3523 Farm Machinery & Equipment	2,953	31,604,184

End-user consumption of Machine Tool Accessories by region, millions of \$ (2009 est.)



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