

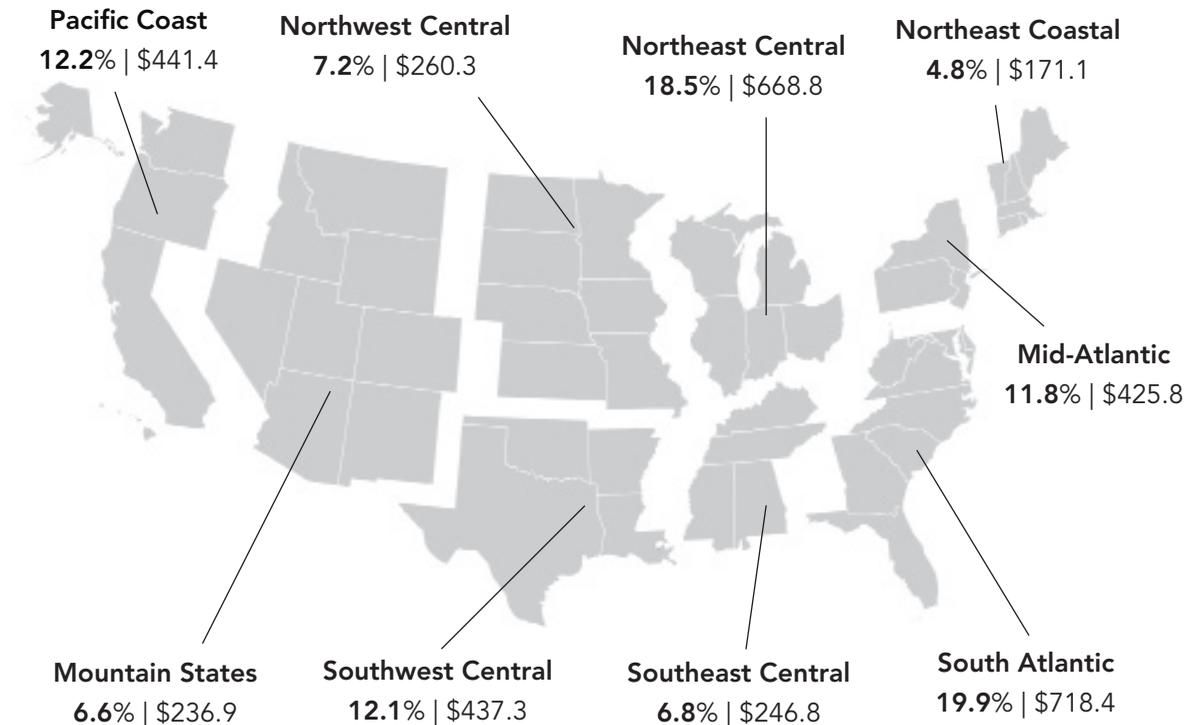
Gearing MRO Market Demand in the U.S.

Market Snapshot

Market demand for Gearing MRO in the U.S. was \$3.6 billion in 2018, according to data from MDM Analytics. All estimates are 2018 end-user demand, in U.S. dollars, including distributor margin.

U.S. Total: \$3.6 billion

U.S. End-User Market Demand for Gearing MRO by Region, \$ millions (2018 est.)



U.S. End-User Market Demand for Gearing MRO: Top 10 End Markets

Top 10 end markets in \$ volume, by NAICS code, consuming Gearing MRO (2018 est.)

End User	Estimated Consumption
238210 Electrical Contractors and Other Wiring Installation Contractors	\$461,716,585
322121 Paper (except Newsprint) Mills	\$318,148,719
322130 Paperboard Mills	\$163,834,225
237310 Highway, Street, and Bridge Construction	\$143,251,109
238220 Plumbing, Heating, and Air-Conditioning Contractors	\$124,108,374
236220 Commercial and Institutional Building Construction	\$93,401,287
238110 Poured Concrete Foundation and Structure Contractors	\$88,588,377
322220 Paper Bag and Coated and Treated Paper Manufacturing	\$70,130,547
238910 Site Preparation Contractors	\$69,689,073
811310 Commercial and Industrial Machinery and Equipment (except Automotive and Electronic) Repair and Maintenance	\$62,925,974

This market size estimate was compiled by MDM Analytics, Niwot, CO.
Learn more about MDM Analytics at www.mdm.com/analytics.