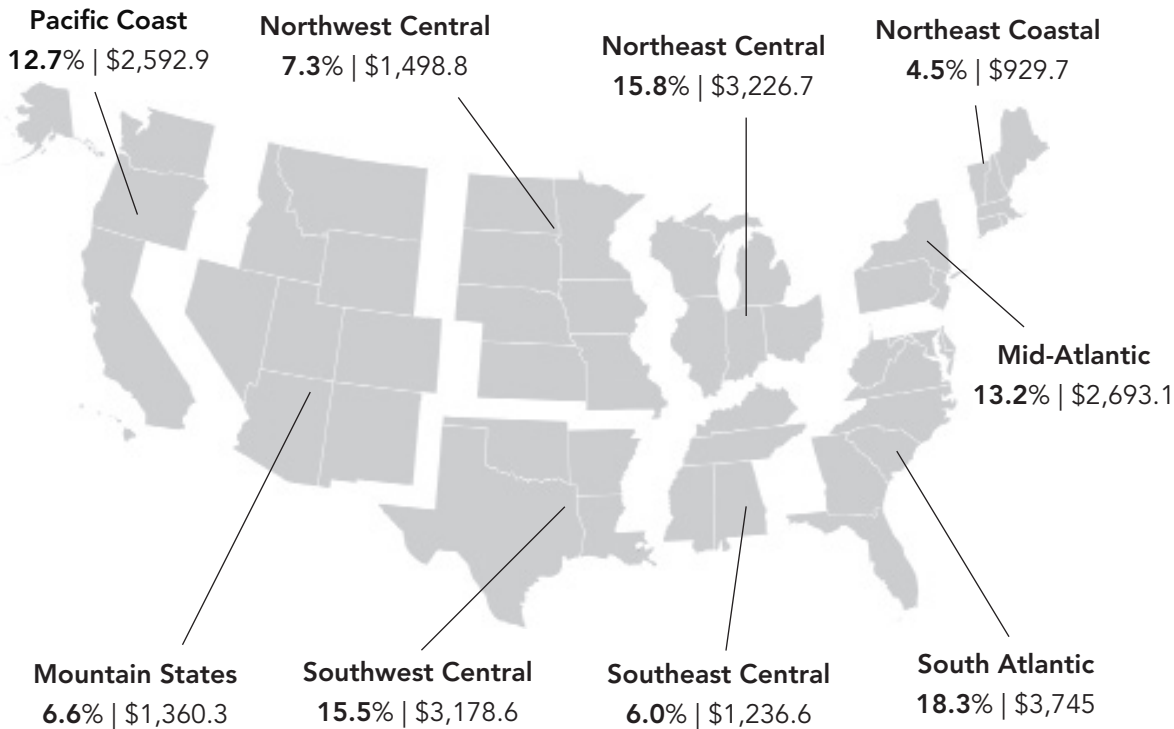


## U.S. PVF Metal MRO Market Demand

Market demand for PVF Metal MRO in the U.S. was \$20.5 billion in 2018, according to data from MDM Analytics. All estimates are 2018 end-user demand, in U.S. dollars, including distributor margin.

**U.S. Total: \$20.5 billion**

### U.S. End-User Market Demand for PVF Metal MRO by Region, \$ millions (2018 est.)



### U.S. End-User Market Demand for PVF Metal MRO: Top 10 End Markets

Top 10 end markets in \$ volume, by NAICS code, consuming PVF Metal MRO (2018 est.)

End User	Estimated Consumption
238220 Plumbing, Heating, and Air-Conditioning Contractors	\$5,786,939,915
236220 Commercial and Institutional Building Construction	\$877,784,147
325412 Pharmaceutical Preparation Manufacturing	\$790,233,064
322121 Paper (except Newsprint) Mills	\$620,446,476
325211 Plastics Material and Resin Manufacturing	\$603,073,434
324110 Petroleum Refineries	\$590,955,977
325180 Other Basic Inorganic Chemical Manufacturing	\$495,157,972
211120 Crude Petroleum Extraction	\$471,398,600
326199 All Other Plastics Product Manufacturing	\$426,114,015
325199 All Other Basic Organic Chemical Manufacturing	\$363,604,223

This market size estimate was compiled by MDM Analytics, Niwot, CO.  
Learn more about MDM Analytics at [www.mdm.com/analytics](http://www.mdm.com/analytics).