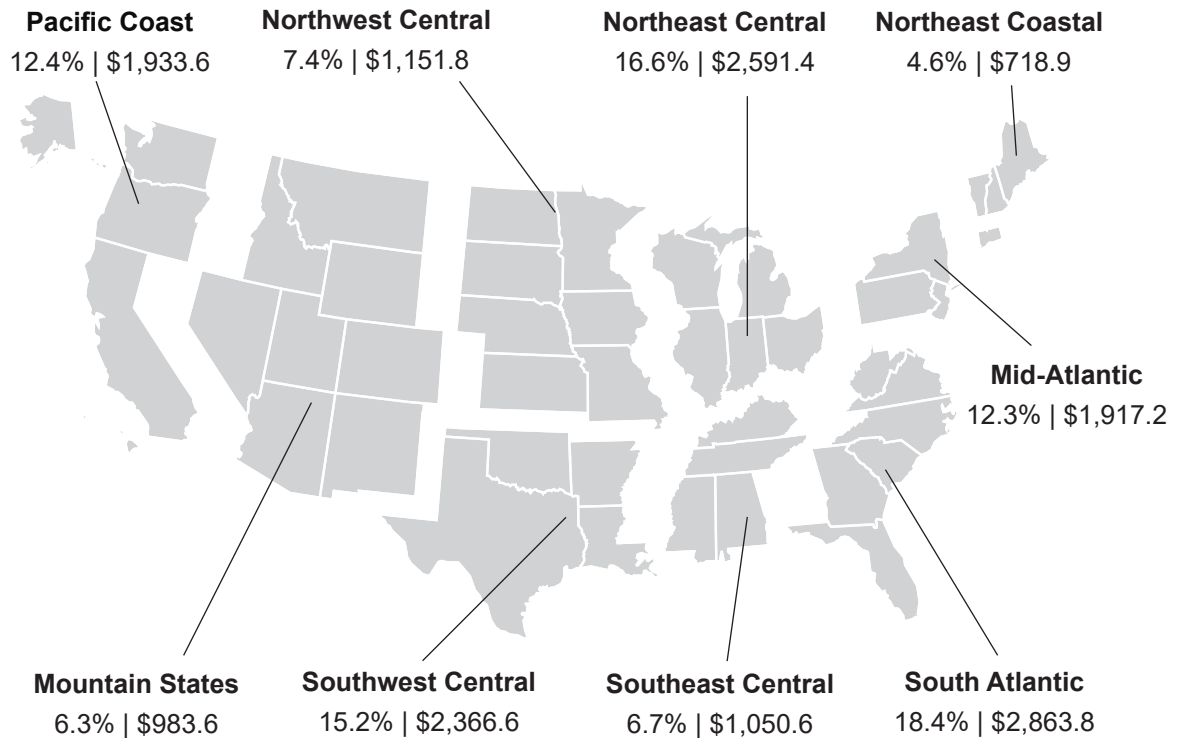


PVF Metal MRO Market Demand in the United States | Market Snapshot

Market demand for PVF Metal MRO in the U.S. was \$15.6 billion in 2015, according to data from MDM Analytics. All estimates are 2015 end-user demand, in U.S. dollars, including distributor margin.

■ U.S. End-User Market Demand for PVF Metal MRO by Region, \$ Millions (2015 est.)

U.S. Total: \$15,577.3 million



■ U.S. End-User Market Demand for PVF Metal MRO: Top 10 End Markets

Top 10 end markets in \$ volume, by NAICS code, consuming PVF Metal MRO (2015 est.)

End User	Estimated Consumption
238220 Plumbing, Heating, and Air-Conditioning Contractors	\$4,455.1 million
236220 Commercial and Institutional Building Construction	\$708.1 million
325412 Pharmaceutical Preparation Manufacturing	\$610.0 million
322121 Paper (except Newsprint) Mills	\$477.0 million
324110 Petroleum Refineries	\$462.0 million
325211 Plastics Material and Resin Manufacturing	\$445.6 million
325180 Other Basic Inorganic Chemical Manufacturing	\$362.9 million
211111 Crude Petroleum and Natural Gas Extraction	\$359.4 million
326199 All Other Plastics Product Manufacturing	\$329.5 million
325199 All Other Basic Organic Chemical Manufacturing	\$321.0 million

*This market size estimate was compiled by MDM Analytics, Lafayette, CO.
Learn more about MDM Analytics at www.mdm.com/analytics.*