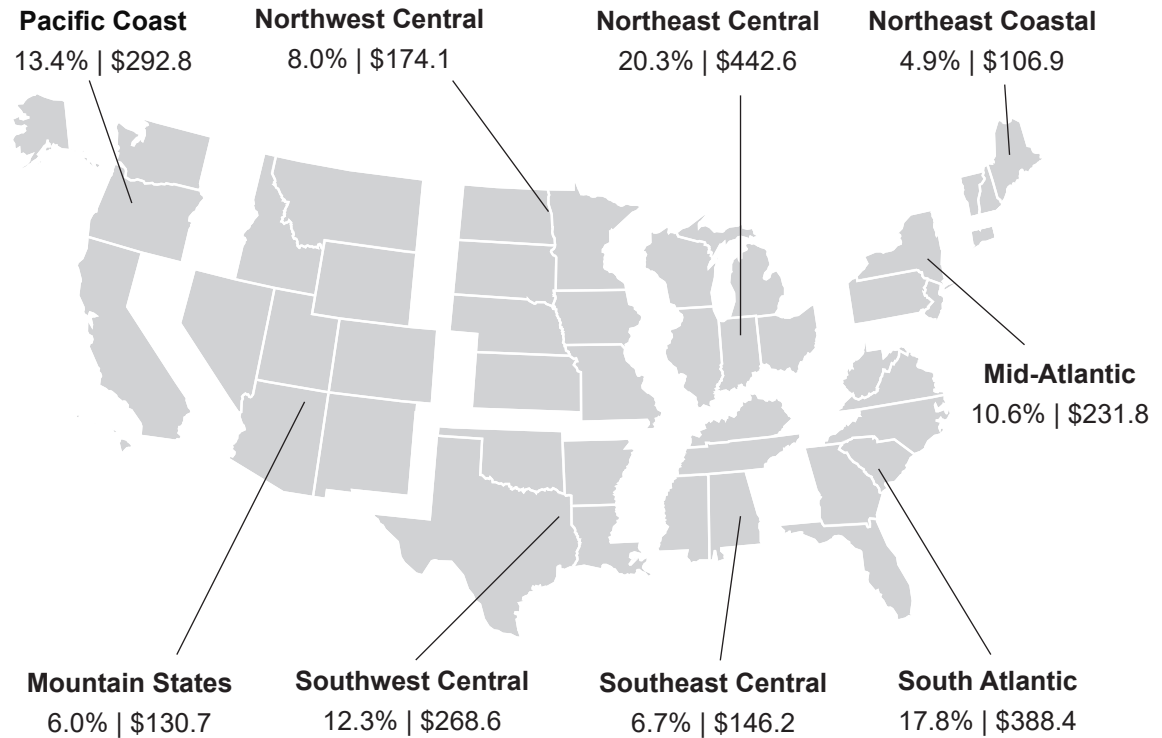


Mechanic Hand Tools Market Demand in the United States | Market Snapshot

Market Demand for Mechanic Hand Tools in the U.S. was \$2.2 billion in 2015, according to data from MDM Analytics. All estimates are 2015 end-user demand, in U.S. dollars, including distributor margin.

■ U.S. End-User Market Demand for Mechanic Hand Tools by Region, \$ Millions (2015 est.)

U.S. Total: \$2,182.1 million



■ U.S. End-User Market Demand for Mechanic Hand Tools: Top 10 End Markets

Top 10 end markets in \$ volume, by NAICS code, consuming Mechanic Hand Tools (2015 est.)

| End User | Estimated Consumption |
|--|-----------------------|
| 238220 Plumbing, Heating, and Air-Conditioning Contractors | \$138.7 million |
| 238210 Electrical Contractors and Other Wiring Installation Contractors | \$79.6 million |
| 811111 General Automotive Repair | \$71.3 million |
| 236220 Commercial and Institutional Building Construction | \$63.9 million |
| 236115 New Single-Family Housing Construction (except For-Sale Builders) | \$45.1 million |
| 336411 Aircraft Manufacturing | \$45.1 million |
| 237310 Highway, Street, and Bridge Construction | \$44.7 million |
| 332710 Machine Shops | \$39.9 million |
| 336390 Other Motor Vehicle Parts Manufacturing | \$37.2 million |
| 336412 Aircraft Engine and Engine Parts Manufacturing | \$31.3 million |

This market size estimate was compiled by MDM Analytics, Lafayette, CO.
Learn more about MDM Analytics at www.mdm.com/analytics.