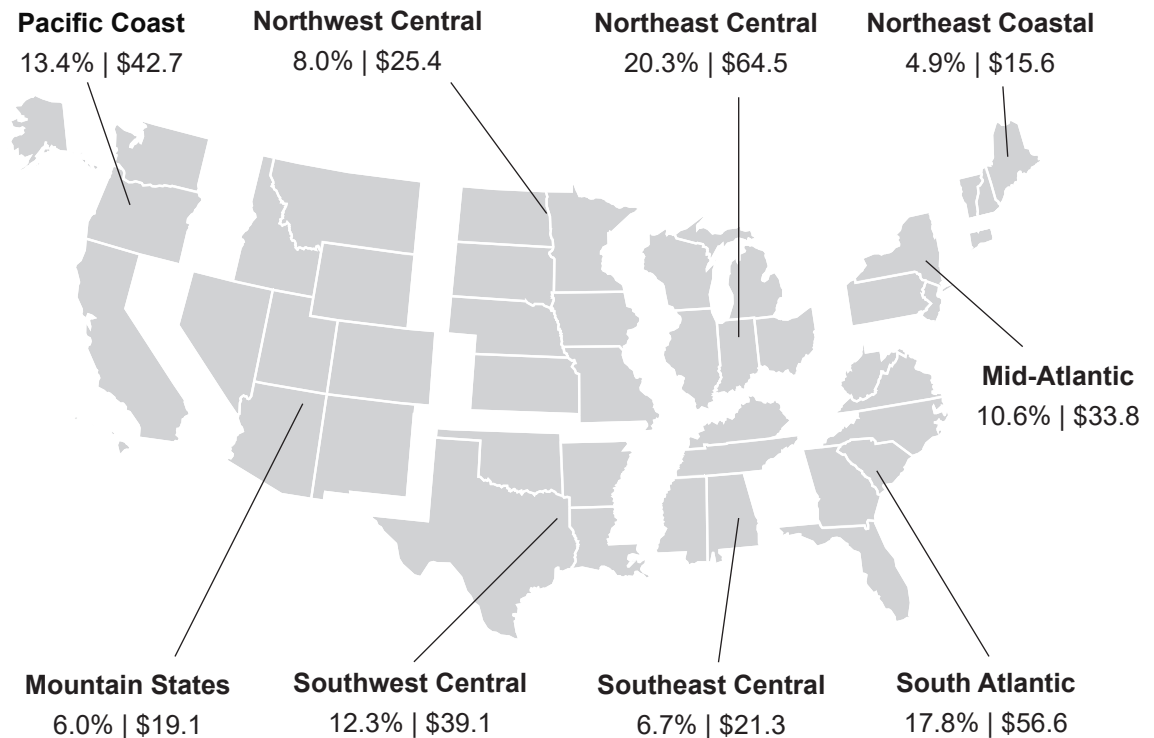


## Tool Storage Market Demand in the United States | Market Snapshot

Market Demand for Tool Storage (portable tool boxes and drawer chests) in the U.S. was \$318.1 million in 2015, according to data from MDM Analytics. All estimates are 2015 end-user demand, in U.S. dollars, including distributor margin.

### ■ U.S. End-User Market Demand for Tool Storage by Region, \$ Millions (2015 est.)

**U.S. Total: \$318.1 million**



### ■ U.S. End-User Market Demand for Tool Storage: Top 10 End Markets

Top 10 end markets in \$ volume, by NAICS code, consuming Tool Storage (2015 est.)

End User	Estimated Consumption
238220 Plumbing, Heating, and Air-Conditioning Contractors	\$20.3 million
238210 Electrical Contractors and Other Wiring Installation Contractors	\$11.7 million
811111 General Automotive Repair	\$10.3 million
236220 Commercial and Institutional Building Construction	\$9.4 million
236115 New Single-Family Housing Construction (except For-Sale Builders)	\$6.7 million
237310 Highway, Street, and Bridge Construction	\$6.6 million
336411 Aircraft Manufacturing	\$6.5 million
332710 Machine Shops	\$5.8 million
336390 Other Motor Vehicle Parts Manufacturing	\$5.4 million
336412 Aircraft Engine and Engine Parts Manufacturing	\$4.6 million

This market size estimate was compiled by MDM Analytics, Lafayette, CO.  
Learn more about MDM Analytics at [www.mdm.com/analytics](http://www.mdm.com/analytics).