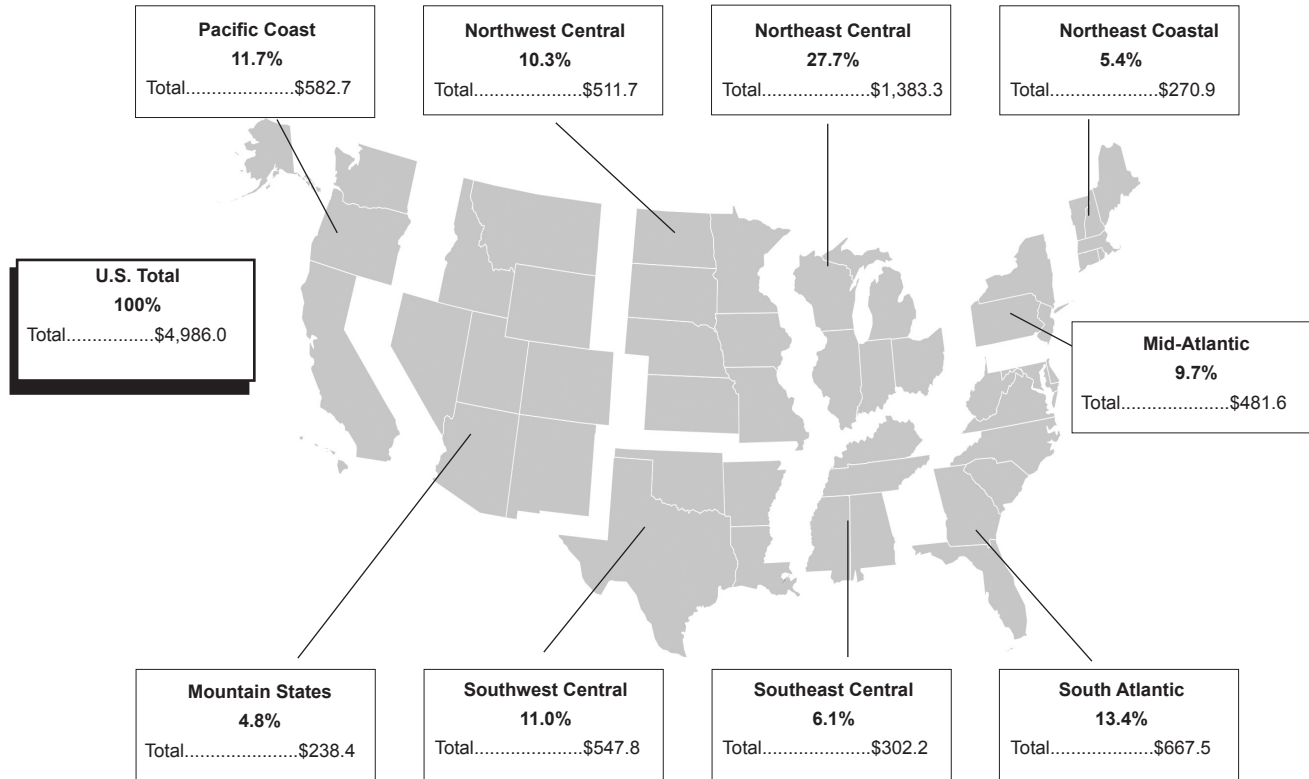


MARKET ANALYSIS: Cutting Tools Consumption in North America

Consumption of Cutting Tools in the U.S. was \$5 billion in 2013, according to data from Industrial Market Information.

End-user consumption of Cutting Tools by region, in millions of \$ (2013 estimates).



End-User Consumption of Cutting Tools in Canada (US\$): \$543.3 million

End-User Consumption of Cutting Tools in Mexico (US\$): \$503.7 million

■ U.S. End-User Consumption of Cutting Tools: Top 10

Top 10 end-markets in \$ volume, by NAICS code, consuming Cutting Tools (2013 estimates)

End User	Estimated Consumption
336412 Aircraft Engine and Engine Parts Manufacturing	\$398.1 million
333120 Construction Machinery Manufacturing	\$287.7 million
333111 Farm Machinery and Equipment Manufacturing	\$251.3 million
332710 Machine Shops	\$241.9 million
336390 Other Motor Vehicle Parts Manufacturing	\$241.3 million
336411 Aircraft Manufacturing	\$156.2 million
333618 Other Engine Equipment Manufacturing	\$154.2 million
333517 Machine Tool Manufacturing	\$152.0 million
336111 Automobile Manufacturing	\$151.1 million
333911 Pump and Pumping Equipment Manufacturing	\$105.3 million

This market size estimate was compiled by Industrial Market Information, Lafayette, CO. Learn more about Industrial Market Information at www.imidata.com.