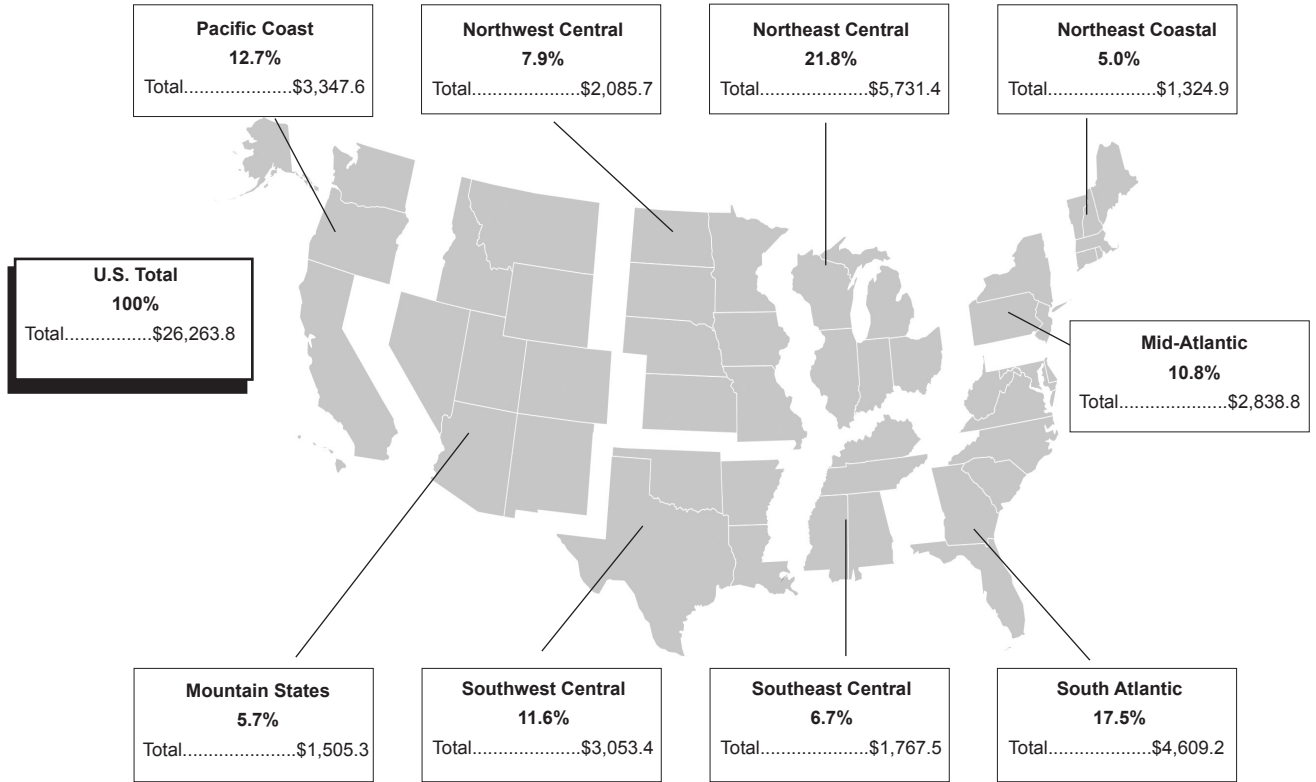


MARKET ANALYSIS: Chemicals Consumption in North America

Consumption of Chemicals in the U.S. was \$26.3 billion in 2013, according to data from Industrial Market Information.

End-user consumption of Chemicals by region, in millions of \$ (2013 estimates).



End-User Consumption of Chemicals in Canada (US\$): \$3.2 billion

End-User Consumption of Chemicals in Mexico (US\$): \$2.9 billion

■ U.S. End-User Consumption of Chemicals: Top 10

Top 10 end-markets in \$ volume, by NAICS code, consuming Chemicals (2013 estimates)

End User	Estimated Consumption
238320 Painting and Wall Covering Contractors	\$1,420.5 million
238220 Plumbing, Heating, and Air-Conditioning Contractors	\$848.8 million
237310 Highway, Street, and Bridge Construction	\$743.4 million
236220 Commercial and Institutional Building Construction	\$715.4 million
336390 Other Motor Vehicle Parts Manufacturing	\$616.4 million
238110 Poured Concrete Foundation and Structure Contractors	\$450.1 million
336412 Aircraft Engine and Engine Parts Manufacturing	\$438.8 million
336111 Automobile Manufacturing	\$410.6 million
332710 Machine Shops	\$387.9 million
322121 Paper (except Newsprint) Mills	\$372.0 million

This market size estimate was compiled by Industrial Market Information, Lafayette, CO. Learn more about Industrial Market Information at www.imidata.com.