

**MARKETS
UPDATE
SUPPLEMENT
P. 2**
News Digest

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lion (US\$6.8 million).

TPC Wire & Cable Corp., Macedonia, OH, has been acquired by **Audax Private Equity**, Boston, MA.

Canadian distributor **Wajax Corp.** reported sales for the first quarter of \$317.2 million, a 4.3 percent decrease year-over-year. Profit decreased 14.9 percent to \$5.7 million.

Industrial distributor **DXP Enterprises Inc.**, Houston, TX, reported sales for the first quarter of \$341.6 million, a 2 percent decrease year-over-year. Organic sales were down 5.2 percent. Profit decreased 12 percent to \$9.7 million.

Aerospace distributor **Wesco Aircraft Holdings Inc.**, Valencia, CA, reported sales for the second quarter of \$385.6 million, up 17.8 percent from the same period a year ago. Second-quarter profit fell 5.2 percent to \$23 million. Sales for the first six months were \$759.3 million, up 37.5 percent from the same period a year ago. Profit for the first six months was \$42.8 million, down 12.1 percent.

Beacon Roofing Supply Inc., Herndon, VA, reported sales for the fiscal second quarter of \$413.2 million, a 7.4 percent increase year-over-year. Beacon reported a loss of \$9.8 million for the quarter, compared to a loss of \$12.1 million in the prior-year quarter. Year-to-date sales were \$1 billion, up 7.7 percent from the prior-year period. Profit increased 10.7 percent to \$3.1 million.

Houston Wire & Cable Co., Houston, TX, reported first quarter sales of \$81.6 million, down 18.6 percent year-over-year. Profit decreased 41.6 percent to \$2.2 million.

Park-Ohio Holdings Corp., Cleveland, OH, reported first-quarter sales of \$374.7 million, an increase of 17.9 percent year-over-year. Profit increased 6.9 percent to \$10.8 million.

BlueLinx Holdings Inc., Atlanta, GA, reported sales for the first quarter of \$454.9 million, an increase of 2.5 percent year-over-year. The company reported a loss of \$8.9 million for the quarter, compared to a loss of \$8.6 million in the prior year quarter.

The Home Depot, Atlanta, GA, reported sales

Calculation of MDM Inflation Index for April 2015

	BLS Price Indices Apr '15	BLS Price Indices Mar '15	BLS Price Indices Apr '14	Weighted % Sales Weight	Weighted Indices Apr '15 (1)X(4)	% Change Apr '15 Mar '15	% Change Apr '15 Apr '14	
1136	Abr. Prod.	575.9	582.7	578.6	19.1	110.00	-1.17	-0.46
1135	Cutting Tools	506.0	506.0	494.0	18.9	95.63	0.00	2.41
1145	Power Trans.	811.6	809.8	802.0	15.4	124.99	0.23	1.21
1081	Fasteners	511.0	512.6	510.4	9.0	45.99	-0.32	0.11
1149.01	Valves, etc.	962.7	962.1	962.4	7.6	73.17	0.07	0.03
1132	Power Tools	368.7	368.7	362.0	6.5	23.96	0.00	1.84
1144	Mat. Handling	593.2	592.3	579.4	6.2	36.78	0.15	2.38
0713.03	Belting	834.0	834.0	838.8	6.1	50.87	0.00	-0.58
1042	Hand Tools	784.6	784.6	783.6	8.1	63.55	0.00	0.13
108	Misc. Metal	478.0	478.3	477.2	3.1	14.82	-0.06	0.18

"New" April Index	334.3	April Inflation Index	639.76	-0.17	0.69
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"New" March Index	334.8	March Inflation Index	640.82		
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		April 2014 Inflation Index	635.35		
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New index reflects 1977-100 base other #: 1967 To convert multiply by .52247