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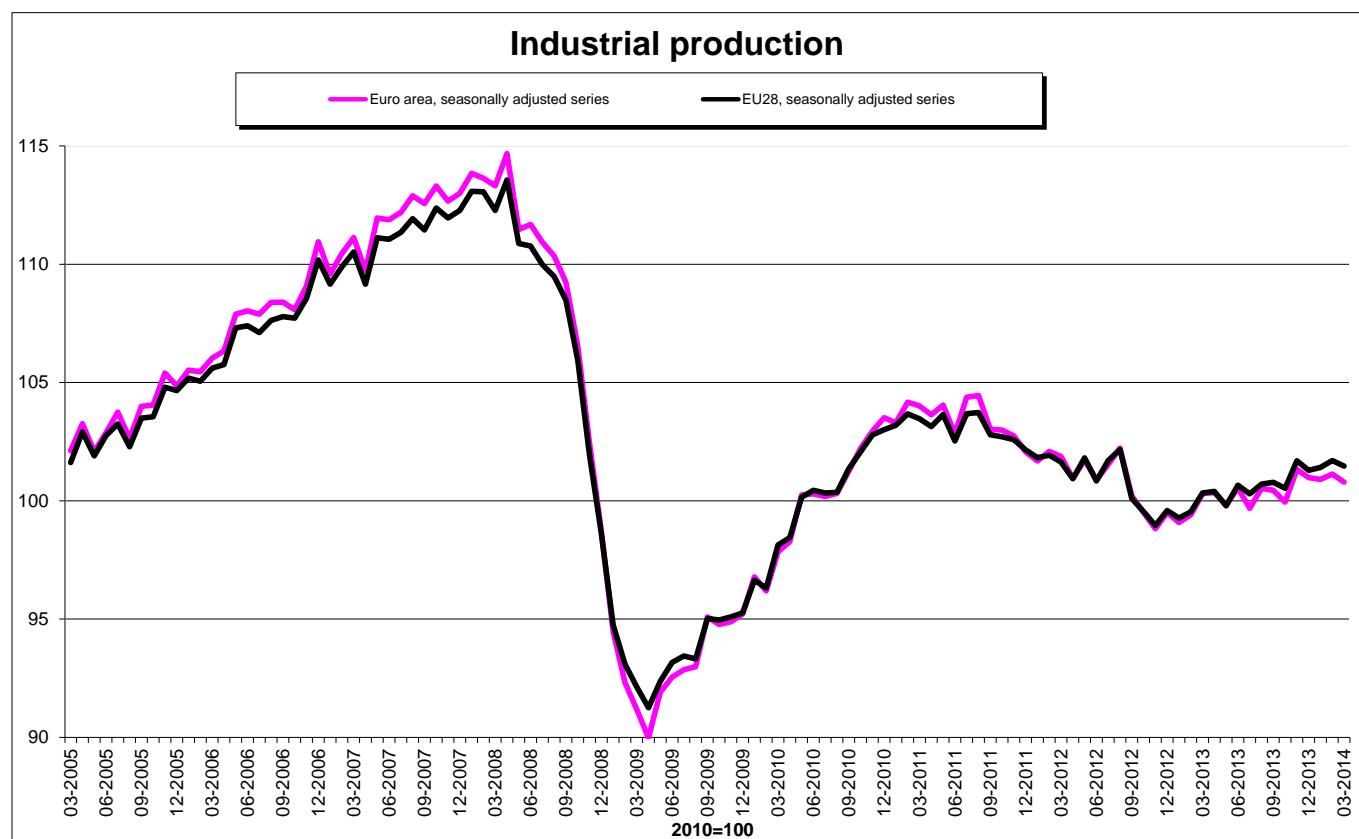
March 2014 compared with February 2014

Industrial production down by 0.3% in euro area

Down by 0.2% in EU28

In March 2014 compared with February 2014, seasonally adjusted industrial production¹ fell by 0.3% in the **euro area**² (EA18) and by 0.2% in the **EU28**², according to estimates from **Eurostat, the statistical office of the European Union**. In February 2014³ industrial production rose by 0.2% and 0.3% respectively.

In March 2014 compared with March 2013⁴, industrial production dropped by 0.1% in the **euro area** and increased by 0.5% in the **EU28**.



Monthly comparison by main industrial grouping and by Member State

The decrease of 0.3% in industrial production in the **euro area** in March 2014, compared with February 2014, is due to production of intermediate goods falling by 0.8%, non-durable consumer goods by 0.5%, energy by 0.4% and capital goods by 0.3%, while durable consumer goods remained stable.

In the **EU28**, the decrease of 0.2% is due to production of energy falling by 0.6%, intermediate goods by 0.5%, durable consumer goods by 0.4%, capital goods by 0.2% and non-durable consumer goods by 0.1%.

The largest decreases in industrial production were registered in **Portugal** (-4.8%), **Lithuania** (-3.7%), **Sweden** (-2.5%) and **Greece** (-1.9%), and the highest increases in **Ireland** (+5.6%), **Denmark** (+3.1%) and **Slovenia** (+2.0%).

Annual comparison by main industrial grouping and by Member State

The decrease of 0.1% in industrial production in the **euro area** in March 2014, compared with March 2013, is due to production of energy falling by 11.9% and durable consumer goods by 0.9%, while non-durable consumer goods rose by 1.3%, intermediate goods by 2.2% and capital goods by 2.6%.

In the **EU28**, the increase of 0.5% is due to production of intermediate goods and capital goods both rising by 3.0% and non-durable consumer goods by 1.8%, while durable consumer goods fell by 0.3% and energy by 10.5%.

The largest decreases in industrial production were registered in the **Netherlands** (-12.5%), **Lithuania** (-10.2%) and **Finland** (-5.4%), and the highest increases in **Luxembourg** (+13.5%), **Romania** (+9.6%) and **Hungary** (+8.1%).

1. The index of industrial production measures the evolution of the volume of production for industry excluding construction, based on data adjusted for working day and seasonal effects. Seasonally adjusted euro area and EU series are calculated by aggregating the seasonally adjusted national data. Eurostat carries out the seasonal adjustment of the data for those countries that do not adjust their data for seasonal effects. Missing observations from Member States for recent months are estimated for the calculation of the euro area and the EU.
The weights of the Member States in the EU and euro area aggregates can be found at:
<https://circabc.europa.eu/w/browse/5e6d1e48-056c-4c6a-8278-3ab138bcf575>
See file: EU-28_EA-18_NEWS_RELEASE_WEIGHTINGS_2010
More detailed data can be found in the short-term statistics database on the Eurostat website:
http://epp.eurostat.ec.europa.eu/portal/page/portal/short_term_business_statistics/data/database
2. The euro area (EA18) includes Belgium, Germany, Estonia, Ireland, Greece, Spain, France, Italy, Cyprus, Latvia, Luxembourg, Malta, the Netherlands, Austria, Portugal, Slovenia, Slovakia and Finland.
The European Union (EU28) includes Belgium, Bulgaria, the Czech Republic, Denmark, Germany, Estonia, Ireland, Greece, Spain, France, Croatia, Italy, Cyprus, Latvia, Lithuania, Luxembourg, Hungary, Malta, the Netherlands, Austria, Poland, Portugal, Romania, Slovenia, Slovakia, Finland, Sweden and the United Kingdom. The tables also include Norway.
3. Data of previous months have been revised compared to those issued in the News Release 58/2014 of 14 April 2014. The monthly growth rate for February 2014 remained stable at +0.2% for the EA18 and has been revised from +0.4% to +0.3% for the EU28. The annual growth rate remained stable at +1.7% for the EA18 and has been revised from +2.1% to +2.2% for the EU28.
4. Based on data adjusted for working days.

Issued by: **Eurostat Press Office**

Tim ALLEN
Tel: +352-4301-33 444
eurostat-pressoffice@ec.europa.eu

For further information on data:

Sarmite VIŠOCKA
Tel: +352-4301-32 762
sarmite.visocka@ec.europa.eu

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Industrial production
% change compared with previous month*

	Oct-13	Nov-13	Dec-13	Jan-14	Feb-14	Mar-14
EA18						
Total industry	-0.5	1.4	-0.3	-0.1	0.2	-0.3
Intermediate goods	0.4	0.6	0.5	0.3	0.4	-0.8
Energy	-3.1	2.5	-3.0	-1.9	-1.3	-0.4
Capital goods	-0.5	2.2	-0.6	0.5	0.0	-0.3
Durable consumer goods	-2.0	1.6	0.8	2.1	-0.8	0.0
Non-durable consumer goods	0.4	0.3	0.0	0.3	0.7	-0.5
EU28						
Total industry	-0.3	1.2	-0.4	0.1	0.3	-0.2
Intermediate goods	0.7	0.5	0.3	0.8	0.2	-0.5
Energy	-2.1	1.8	-2.3	-1.5	-1.2	-0.6
Capital goods	-0.4	1.9	-0.8	0.8	0.2	-0.2
Durable consumer goods	-1.6	1.3	0.1	2.9	-0.5	-0.4
Non-durable consumer goods	0.3	0.2	0.1	-0.3	1.1	-0.1

Total industry	Oct-13	Nov-13	Dec-13	Jan-14	Feb-14	Mar-14
EA18	-0.5	1.4	-0.3	-0.1	0.2	-0.3
EU28	-0.3	1.2	-0.4	0.1	0.3	-0.2
Belgium	1.6	1.4	-0.3	0.0	0.8	:
Bulgaria	0.6	-0.1	-0.2	1.8	-0.1	-1.3
Czech Republic	1.8	1.3	-0.3	-0.4	1.7	0.3
Denmark	2.0	-3.1	-1.9	0.3	0.3	3.1
Germany	-0.7	2.0	-0.1	0.1	0.4	-0.2
Estonia	0.8	-0.7	-4.2	3.9	-1.6	1.1
Ireland	-4.8	3.4	-2.2	-0.3	5.1	5.6
Greece	-0.7	-1.6	2.4	-0.3	-0.1	-1.9
Spain	-0.9	0.9	0.1	0.0	0.6	-0.6
France	-0.2	1.3	-0.3	-0.4	0.2	-0.7
Croatia	1.5	3.2	-2.7	5.5	-2.8	1.3
Italy	0.7	0.1	-0.8	1.0	-0.4	-0.5
Cyprus	0.3	-4.4	3.5	-0.6	0.8	:
Latvia	0.4	-0.4	-1.5	-3.0	1.0	0.2
Lithuania	5.9	-5.0	-1.4	-2.6	2.3	-3.7
Luxembourg	0.5	1.9	4.5	-4.8	3.3	1.1
Hungary	-0.3	-0.1	-1.5	3.1	1.5	0.4
Malta	-6.3	2.4	-0.7	-3.6	5.6	1.1
Netherlands	-2.9	3.4	-2.2	-5.3	-0.1	-1.2
Austria	0.1	-0.4	0.8	3.7	-2.1	:
Poland	0.6	1.5	-2.5	2.4	-1.0	0.4
Portugal	-0.3	1.9	-1.4	0.5	-0.4	-4.8
Romania	2.6	-0.7	-0.6	3.2	-0.8	1.1
Slovenia	0.6	-0.1	2.5	-1.2	-0.4	2.0
Slovakia	0.7	1.6	-1.1	2.0	-0.2	0.2
Finland	-0.1	0.1	-0.3	-3.6	0.2	0.7
Sweden	-1.9	4.7	-1.0	-0.2	1.5	-2.5
United Kingdom	0.2	-0.2	0.5	-0.1	0.8	-0.1
Norway	-2.6	1.6	0.6	1.3	0.8	2.3

* Working day and seasonally adjusted

: Data not available

Industrial production

% change compared with same month of the previous year*

	Oct-13	Nov-13	Dec-13	Jan-14	Feb-14	Mar-14
EA18						
Total industry	0.5	2.8	1.4	1.7	1.7	-0.1
Intermediate goods	1.4	3.0	3.3	3.3	3.9	2.2
Energy	-2.9	0.3	-1.5	-5.8	-8.8	-11.9
Capital goods	1.5	4.3	2.2	5.3	4.0	2.6
Durable consumer goods	-4.8	-1.4	-1.6	1.9	0.5	-0.9
Non-durable consumer goods	0.6	2.1	0.1	0.3	3.3	1.3
EU28						
Total industry	1.0	2.9	1.5	2.0	2.2	0.5
Intermediate goods	2.0	3.5	3.4	4.4	4.4	3.0
Energy	-2.7	-0.6	-2.1	-5.4	-7.5	-10.5
Capital goods	2.1	4.5	2.5	5.2	4.4	3.0
Durable consumer goods	-3.9	-0.4	-1.4	2.7	2.3	-0.3
Non-durable consumer goods	0.8	2.2	1.0	-0.2	3.2	1.8

Total industry	Oct-13	Nov-13	Dec-13	Jan-14	Feb-14	Mar-14
EA18	0.5	2.8	1.4	1.7	1.7	-0.1
EU28	1.0	2.9	1.5	2.0	2.2	0.5
Belgium	5.7	7.3	0.4	5.0	10.6	:
Bulgaria	4.2	4.4	0.0	2.5	5.9	4.2
Czech Republic	6.0	8.8	6.7	5.7	6.7	7.2
Denmark	3.1	-1.4	-1.2	-3.5	-0.5	0.6
Germany	1.4	4.1	3.4	4.2	3.7	2.0
Estonia	6.9	3.0	-5.9	-1.5	0.5	-2.9
Ireland	-0.6	4.0	-6.8	-3.2	2.7	7.1
Greece	-5.2	-5.5	0.6	0.7	2.9	-3.4
Spain	-1.4	2.3	2.3	1.2	2.8	0.6
France	-0.2	1.6	0.5	-0.9	-0.7	-0.9
Croatia	-3.4	-0.7	-2.9	2.3	1.6	0.7
Italy	-0.4	0.9	-1.2	1.2	0.4	-0.4
Cyprus	-10.5	-13.9	-7.7	-6.6	-2.5	:
Latvia	1.7	0.5	-4.0	-5.3	-1.4	-1.6
Lithuania	-0.2	-2.3	-4.8	-7.6	-2.2	-10.2
Luxembourg	1.2	6.5	9.4	5.3	10.2	13.5
Hungary	5.9	6.1	4.4	6.4	8.2	8.1
Malta	-11.7	-7.9	-7.1	-13.7	-0.4	-1.4
Netherlands	-0.9	2.2	-0.6	-5.9	-8.9	-12.5
Austria	0.7	-0.3	0.5	5.2	3.4	:
Poland	4.4	7.6	4.4	6.5	5.3	5.5
Portugal	3.1	3.6	4.8	4.5	3.3	-1.4
Romania	10.8	9.4	8.4	10.5	9.6	9.6
Slovenia	-1.3	1.3	4.3	1.6	-1.1	4.2
Slovakia	7.1	12.9	12.7	12.9	9.0	5.9
Finland	-2.5	-1.2	-2.3	-7.2	-5.2	-5.4
Sweden	-7.3	-0.4	-2.8	-0.9	1.2	-3.5
United Kingdom	2.9	2.1	1.7	2.2	2.7	1.1
Norway	-7.6	-2.4	-2.2	2.6	5.1	7.0

* Working day adjusted

: Data not available

Production indices for total industry, working day and seasonally adjusted
(base year 2010)

	03/13	04/13	05/13	06/13	07/13	08/13	09/13	10/13	11/13	12/13	01/14	02/14	03/14
EA18	100.3	100.3	99.8	100.5	99.7	100.5	100.4	99.9	101.3	101.0	100.9	101.1	100.8
EU28	100.3	100.4	99.8	100.7	100.3	100.7	100.8	100.5	101.7	101.3	101.4	101.7	101.5
Belgium	100.1	99.3	101.4	102.1	103.3	101.3	101.9	103.5	104.9	104.6	104.6	105.4	:
Bulgaria	103.1	104.7	101.3	103.5	105.5	107.0	107.5	108.1	108.0	107.8	109.8	109.7	108.2
Czech Republic	103.7	102.9	104.2	103.7	104.4	107.7	106.2	108.0	109.5	109.2	108.8	110.6	110.9
Denmark	103.4	103.1	101.4	102.2	104.7	101.6	103.8	105.9	102.6	100.6	100.9	101.2	104.3
Germany	106.5	106.5	105.0	107.2	105.9	107.6	107.1	106.3	108.4	108.3	108.4	108.8	108.6
Estonia	127.3	123.0	125.9	125.7	128.2	124.4	124.8	125.8	124.9	119.6	124.3	122.3	123.6
Ireland	95.0	97.3	95.2	103.9	96.6	95.9	98.2	93.5	96.7	94.6	94.3	99.1	104.6
Greece	86.7	87.4	85.2	87.4	85.3	86.2	85.8	85.2	83.8	85.8	85.6	85.5	83.9
Spain	90.4	89.5	89.7	90.0	89.8	90.3	90.7	89.9	90.7	90.8	90.8	91.3	90.8
France	98.6	100.3	99.6	98.5	97.8	98.5	98.0	97.8	99.1	98.8	98.4	98.6	97.9
Croatia	93.9	92.0	90.1	91.7	91.2	92.1	89.3	90.6	93.5	91.0	96.0	93.3	94.5
Italy	91.5	91.3	91.5	91.9	91.4	91.1	91.4	92.0	92.1	91.4	92.3	91.9	91.4
Cyprus	72.4	74.9	72.5	72.7	72.6	81.0	71.2	71.4	68.3	70.7	70.2	70.8	:
Latvia	112.5	113.0	115.3	114.8	116.8	114.8	114.9	115.3	114.8	113.1	109.7	110.8	111.0
Lithuania	120.1	113.3	107.2	108.5	111.7	115.5	113.8	120.5	114.5	112.9	110.0	112.5	108.3
Luxembourg	93.0	91.0	92.4	91.6	94.6	96.6	97.1	97.5	99.4	103.9	98.8	102.1	103.2
Hungary	103.4	105.0	103.9	105.3	106.2	106.4	108.3	108.0	107.9	106.3	109.6	111.2	111.7
Malta	102.3	103.5	103.2	101.5	95.3	100.7	103.1	96.7	99.0	98.2	94.7	100.0	101.0
Netherlands	103.6	100.4	101.4	97.5	96.4	98.8	99.6	96.7	100.0	97.8	92.6	92.5	91.4
Austria	106.0	108.1	107.4	106.3	107.4	107.5	107.4	107.5	107.1	108.0	112.0	109.7	:
Poland	107.6	109.0	109.9	111.0	112.3	112.5	112.3	113.0	114.7	111.8	114.5	113.4	113.8
Portugal	91.5	92.9	94.0	93.8	91.0	94.8	94.6	94.3	96.1	94.8	95.3	94.9	90.3
Romania	113.8	119.6	113.9	115.1	120.6	118.5	121.2	124.4	123.5	122.7	126.6	125.6	127.0
Slovenia	98.2	100.1	98.6	99.8	99.2	99.4	98.9	99.5	99.4	101.9	100.7	100.3	102.3
Slovakia	117.1	117.9	118.2	119.3	119.3	120.5	121.2	122.0	123.9	122.5	124.9	124.7	125.0
Finland	98.4	94.6	96.0	94.9	96.4	96.1	95.7	95.6	95.7	95.4	92.0	92.2	92.8
Sweden	98.8	97.1	92.7	95.5	98.4	94.7	95.0	93.2	97.6	96.6	96.4	97.8	95.4
United Kingdom	95.6	95.5	95.5	96.8	96.8	95.9	96.7	96.9	96.7	97.2	97.2	97.9	97.8
Norway	91.0	94.8	95.0	95.4	98.5	94.0	93.7	91.3	92.8	93.4	94.6	95.4	97.6

: Data not available

Production indices for total industry, working day adjusted
(base year 2010)

	03/11	03/12	03/13	04/13	05/13	06/13	07/13	08/13	09/13	10/13	11/13	12/13	01/14	02/14	03/14
EA18	111.9	109.7	108.0	98.7	100.0	103.4	101.2	84.5	104.4	105.4	106.5	96.8	96.7	99.3	107.9
EU28	111.1	109.1	107.9	98.5	99.9	103.2	100.2	87.1	104.5	105.9	106.9	97.4	97.3	99.3	108.5
Belgium	116.2	114.1	112.8	98.3	100.3	107.4	97.4	91.9	104.5	108.3	108.4	103.3	100.5	103.5	:
Bulgaria	109.1	106.0	103.2	100.4	96.4	104.8	110.2	104.4	107.5	112.5	114.8	113.9	105.1	101.6	107.5
Czech Republic	109.7	112.5	109.9	102.9	105.3	107.4	97.3	100.2	109.1	115.5	117.9	103.8	103.0	106.5	117.7
Denmark	107.7	103.8	107.7	98.8	101.1	105.8	92.6	98.6	109.3	115.6	110.8	95.3	101.3	96.8	108.4
Germany	113.9	115.6	114.3	105.0	103.1	108.9	106.2	100.3	111.8	111.3	115.5	102.9	101.3	104.9	116.6
Estonia	126.6	125.5	134.4	121.6	130.7	126.3	116.7	123.3	129.6	135.7	131.0	113.9	118.6	114.8	130.5
Ireland	105.5	110.9	106.7	98.6	101.2	110.7	90.4	93.0	95.5	91.6	92.7	84.7	96.5	100.5	114.3
Greece	94.4	86.1	85.2	85.1	84.8	94.1	94.2	83.4	91.1	83.7	80.7	83.5	78.8	83.3	82.3
Spain	105.2	97.2	95.5	86.5	93.5	94.5	96.1	71.5	93.1	94.1	93.6	84.2	89.0	91.2	96.1
France	112.7	109.5	108.3	101.3	95.2	103.2	97.0	72.0	101.0	103.1	102.0	99.7	99.8	99.6	107.3
Croatia	100.5	92.6	96.3	92.1	94.7	93.7	95.2	88.0	90.0	94.2	96.2	90.9	85.7	86.7	97.0
Italy	112.7	104.9	98.8	88.6	99.3	96.8	104.5	58.6	98.5	100.8	96.5	80.3	87.0	92.5	98.4
Cyprus	95.2	81.6	70.3	71.3	76.1	78.9	86.0	66.2	76.8	73.9	67.7	71.6	63.7	64.9	:
Latvia	104.0	112.8	109.6	111.9	112.2	116.5	117.2	120.9	118.7	128.1	119.2	114.7	100.0	98.5	107.9
Lithuania	104.2	111.1	122.9	110.6	105.6	110.1	110.8	116.5	115.8	121.0	116.6	114.1	108.9	106.8	110.4
Luxembourg	113.4	110.8	100.4	93.2	93.9	93.2	96.6	82.7	99.8	104.3	100.7	99.8	94.8	99.0	114.0
Hungary	109.3	110.3	108.9	101.3	103.8	106.9	102.8	97.6	115.5	116.9	119.2	102.0	105.3	106.1	117.7
Malta	106.4	115.7	109.4	105.6	105.6	105.2	102.5	95.4	106.9	99.4	97.6	86.7	89.5	95.6	107.9
Netherlands	108.7	104.7	112.8	96.3	95.5	92.8	84.6	84.1	96.2	100.6	109.5	107.2	100.9	96.2	98.7
Austria	113.8	114.7	113.2	106.8	106.6	109.5	107.9	97.9	115.3	113.1	115.1	107.1	97.1	101.0	:
Poland	110.6	114.0	113.2	107.6	108.6	112.1	110.0	108.0	118.7	122.4	119.6	107.0	108.1	106.8	119.4
Portugal	103.6	96.1	95.5	90.9	97.7	97.1	95.6	79.5	97.7	96.0	98.6	87.3	96.2	95.3	94.2
Romania	112.7	115.6	123.5	121.6	114.8	119.5	122.5	107.7	127.4	132.9	132.1	116.9	121.1	122.2	135.3
Slovenia	110.7	110.0	106.1	99.1	101.1	104.6	98.6	85.5	104.9	105.7	104.6	93.9	94.7	96.5	110.6
Slovakia	111.5	120.0	120.7	118.7	127.4	118.1	107.7	107.7	126.1	132.1	140.1	110.8	126.2	121.8	127.8
Finland	105.5	103.1	103.0	88.3	102.7	92.7	87.5	97.5	101.3	109.0	104.8	108.6	76.3	78.5	97.4
Sweden	112.5	107.8	106.9	96.9	95.6	99.6	80.1	85.9	100.1	99.3	102.9	98.3	93.0	94.8	103.2
United Kingdom	106.9	105.0	104.7	92.4	95.0	97.6	95.6	90.0	97.6	100.1	100.8	95.5	94.9	95.6	105.9
Norway	101.5	104.1	95.1	91.0	95.7	89.3	87.6	91.7	87.5	95.6	98.5	97.2	102.5	94.5	101.8

: Data not available