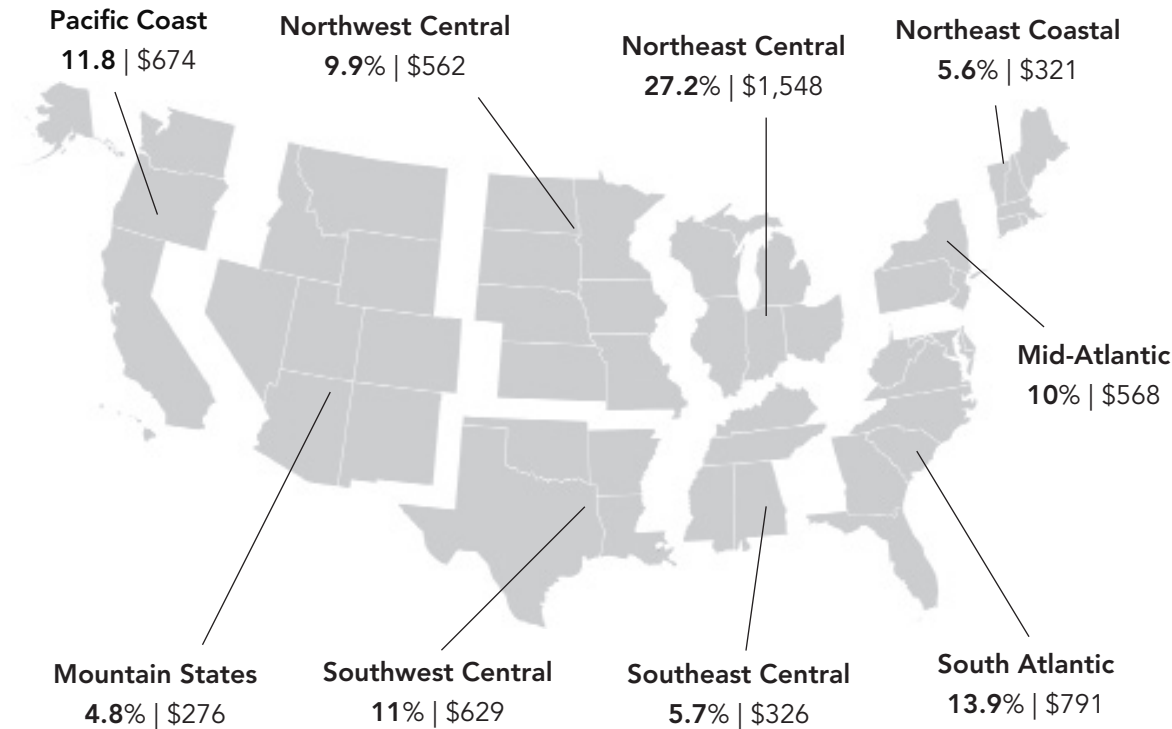


U.S. Cutting Tools Market Demand

Market demand for Cutting Tools in the U.S. was \$5.7 billion in 2018, according to data from MDM Analytics. All estimates are 2018 end-user demand, in U.S. dollars, including distributor margin.

U.S. Total: \$5.7 billion

U.S. End-User Market Demand for Cutting Tools by Region, \$ millions (2018 est.)



U.S. End-User Market Demand for Cutting Tools: Top 10 End Markets

Top 10 end markets in \$ volume, by NAICS code, consuming Cutting Tools (2018 est.)

End User	Estimated Consumption
336412 Aircraft Engine and Engine Parts Manufacturing	\$457,517,240
333120 Construction Machinery Manufacturing	\$346,820,566
333111 Farm Machinery and Equipment Manufacturing	\$301,446,473
332710 Machine Shops	\$282,159,448
336390 Other Motor Vehicle Parts Manufacturing	\$265,053,363
333618 Other Engine Equipment Manufacturing	\$180,346,045
333517 Machine Tool Manufacturing	\$175,784,957
336411 Aircraft Manufacturing	\$159,632,277
333914 Measuring, Dispensing and Other Pumping Equipment Manufacturing	\$123,784,650
238220 Plumbing, Heating and Air-Conditioning Contractors	\$118,192,862

This market size estimate was compiled by MDM Analytics, Niwot, CO.
Learn more about MDM Analytics at www.mdm.com/analytics.