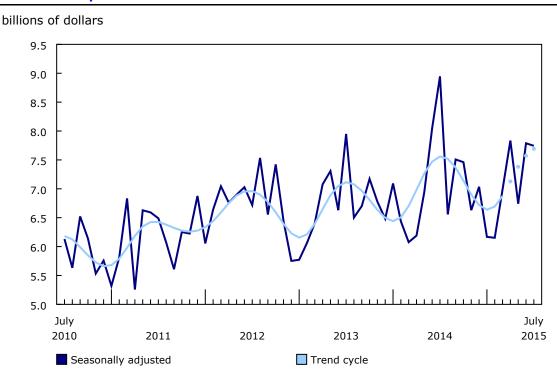
Building permits, July 2015

Released at 8:30 a.m. Eastern time in The Daily, Wednesday, September 9, 2015

Building permits issued by Canadian municipalities edged down 0.6% to \$7.7 billion in July, following a 15.5% increase in June. Lower construction intentions in the non-residential sector, mainly in Ontario and Alberta, accounted for much of the decrease at the national level.

Chart 1 Total value of permits



Note(s): The higher variability associated with the trend-cycle estimates is indicated with a dotted line on the chart for the current reference month and the three previous months. See note to readers. **Source(s):** CANSIM table 026-0010.

The value of permits for non-residential buildings fell 13.9% to \$2.7 billion in July, following a 13.8% advance in June. Declines were recorded in six provinces, with Ontario and Alberta accounting for much of the decrease, followed by British Columbia. Saskatchewan saw the largest gain in the non-residential sector, followed by Yukon.

In the residential sector, the value of permits rose 8.7% to \$5.0 billion in July, following a 16.7% increase the previous month. Gains were registered in four provinces, led by Ontario and British Columbia. Quebec reported the largest decline in July after posting a 39.9% increase in residential building construction intentions in June.

Non-residential sector: Notable decline in the institutional component

The value of permits for institutional buildings declined 43.7% to \$646 million in July, following a 32.1% increase the previous month. The decrease was due to lower construction intentions for educational institutions, medical facilities as well as retirement residences and residential care facilities. Declines were posted in six provinces, led by Ontario and Alberta. Manitoba registered the largest increase, followed by Yukon.

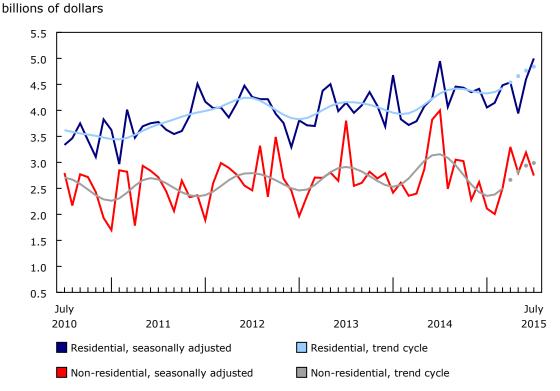




Municipalities issued \$502 million worth of industrial building permits in July, down 6.7% from June. Nationally, the decrease stemmed from lower intentions for maintenance buildings. Construction intentions for industrial buildings fell in six provinces, with Quebec and Ontario behind most of the decline. Alberta recorded the largest advance among the remaining provinces, as a result of increased intentions for utilities buildings.

In the commercial component, the value of permits rose 6.1% to \$1.6 billion in July, the fourth increase in five months. Higher permit values for recreational buildings, office buildings and service stations offset declines in retail and wholesale outlets, and warehouses. Increases were recorded in five provinces and two territories, led by Saskatchewan, Quebec and Alberta.

Chart 2
Residential and non-residential sectors



Note(s): The higher variability associated with the trend-cycle estimates is indicated with a dotted line on the chart for the current reference month and the three previous months. See note to readers. **Source(s):** CANSIM table 026-0010.

Residential sector: Strong increase in construction intentions for multi-family dwellings

Contractors took out \$2.5 billion worth of multi-family dwelling permits in July, up 14.3% from June. This increase followed a 37.0% advance the previous month. Gains were posted in four provinces, led by British Columbia and Ontario. Quebec and Nova Scotia recorded the largest drops in construction intentions for multi-family dwellings, after large increases the previous month.

The value of permits for single-family dwellings rose 3.6% to \$2.5 billion, a second consecutive monthly increase. Advances in Ontario, Alberta, British Columbia and Nova Scotia more than offset declines in the remaining provinces, with Quebec and New Brunswick reporting the largest decreases.

Municipalities approved the construction of 19,555 new dwellings in July, up 10.6% from June. The increase came from both multi-family dwellings, which rose 13.5% to 13,384 new units, and single-family dwellings, which increased 4.8% to 6,171 new units.

Permit values down in six provinces

The total value of permits fell in six provinces in July. Alberta posted the largest decline, followed by Quebec, Ontario and Nova Scotia.

The decrease in Alberta was due to lower construction intentions for institutional buildings and, to a lesser extent, multi-family dwellings.

In Quebec, the decline came mainly from decreased intentions for multi-family dwellings and industrial buildings, both of which had recorded notable increases the previous month.

The decline in Ontario resulted from lower intentions for non-residential buildings, mostly institutional buildings and commercial structures. Higher construction intentions for residential buildings, particularly multi-family dwellings, partly offset the drop in the non-residential sector.

In Nova Scotia, the decrease stemmed mainly from multi-family dwellings, which posted a significant increase the previous month.

In contrast, British Columbia recorded the largest advance, followed by Saskatchewan and Yukon.

In British Columbia, the advance was attributable to higher construction intentions in the residential sector, particularly multi-family dwellings. In Saskatchewan, the increase came from commercial buildings and, to a lesser degree, institutional structures. In Yukon, higher construction intentions for commercial buildings, institutional buildings and multi-family dwellings were responsible for the gain.

Lower construction intentions in more than half of the census metropolitan areas

In July, the total value of building permits fell in 19 of the 34 census metropolitan areas, with Edmonton, Kitchener–Cambridge–Waterloo and Montréal registering the largest declines.

In Edmonton, the decrease was mainly the result of lower intentions for institutional buildings and multi-family dwellings, while in Kitchener–Cambridge–Waterloo, all three non-residential components were responsible for the decrease. In Montréal, the drop was attributable to lower construction intentions for multi-family dwellings, which had increased significantly the previous month.

Conversely, Vancouver posted the largest advance, mainly as a result of higher construction intentions for multi-family dwellings as well as single-family dwellings and institutional buildings. Regina followed, with higher intentions for commercial buildings, multi-family dwellings and industrial buildings.

Note to readers

Unless otherwise stated, this release presents seasonally adjusted data, which facilitates comparisons by removing the effects of seasonal variations. For information on seasonal adjustment, see "Seasonally adjusted data - Frequently asked questions."

The Building Permits Survey covers over 2,400 municipalities representing 95% of the Canadian population. The communities representing the other 5% of the population are very small, and their levels of building activity have little impact on the total for the entire

Building permits data are used as a leading indicator of activity in the construction industry.

The value of planned construction activities shown in this release excludes engineering projects (for example, waterworks, sewers or culverts) and land.

For the purpose of this release, the census metropolitan area of Ottawa-Gatineau (Ontario/Quebec) is divided into two areas: Gatineau part and Ottawa part.

Data for the current reference month are subject to revision based on late responses. Data for the previous month have been revised.

Trend-cycle estimates have been added to the charts as a complement to the seasonally adjusted series. Both the seasonally adjusted and the trend-cycle estimates are subject to revision as additional observations become available. These revisions could be large and even lead to a reversal of movement, especially at the end of the series. The higher variability associated with the trend-cycle estimates is indicated with a dotted line on the chart.

Next release

The August building permits data will be released on October 7.

Dwelling units, value of residential and non-residential building permits, Canada – Seasonally adjusted

July	May	June	July	June to July	July 2014 to
2014	2015	2015 ^r	2015 ^p	2015	July 2015
	millions of d	ollars		% cha	inge
8,945.8	6,743.2	7,788.4	7,744.5	-0.6	-13.4
4,946.7	3,941.0	4,598.4	4,998.9	8.7	1.1
2,405.7	2,338.8	2,403.8	2,489.6	3.6	3.5
2,541.0	1,602.2	2,194.6	2,509.2	14.3	-1.3
3,999.0	2,802.1	3,190.0	2,745.6	-13.9	-31.3
		537.7	501.7	-6.7	-4.7
•	,		1,598.0	6.1	-9.5
1,707.8	868.2	1,146.7	646.0	-43.7	-62.2
	% change				
20,365	15,494	17,681	19,555	10.6	-4.0
6,365	5,700	5,887	6,171	4.8	-3.0
14,000	9,794	11,794	13,384	13.5	-4.4
	8,945.8 4,946.7 2,405.7 2,541.0 3,999.0 526.3 1,764.9 1,707.8	2014 2015 millions of d 8,945.8 6,743.2 4,946.7 3,941.0 2,405.7 2,338.8 2,541.0 1,602.2 3,999.0 2,802.1 526.3 414.4 1,764.9 1,519.5 1,707.8 868.2 number of d 20,365 15,494 6,365 5,700	2014 2015 2015 millions of dollars 8,945.8 6,743.2 7,788.4 4,946.7 3,941.0 4,598.4 2,405.7 2,338.8 2,403.8 2,541.0 1,602.2 2,194.6 3,999.0 2,802.1 3,190.0 526.3 414.4 537.7 1,764.9 1,519.5 1,505.6 1,707.8 868.2 1,146.7 number of units 20,365 15,494 17,681 6,365 5,700 5,887	millions of dollars 8,945.8 6,743.2 7,788.4 7,744.5 4,946.7 3,941.0 4,598.4 4,998.9 2,405.7 2,338.8 2,403.8 2,489.6 2,541.0 1,602.2 2,194.6 2,509.2 3,999.0 2,802.1 3,190.0 2,745.6 526.3 414.4 537.7 501.7 1,764.9 1,519.5 1,505.6 1,598.0 1,707.8 868.2 1,146.7 646.0 number of units 20,365 15,494 17,681 19,555 6,365 5,700 5,887 6,171	2014 2015 2015 2015 2015 2015 2015 2015 2015 2015 2015 2015 2015 2015 2015 2015 2015 3015<

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Note(s): Data may not add up to totals as a result of rounding. Source(s): CANSIM tables 026-0006 and 026-0010.

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Included in this category are the following types of dwellings: single-detached, mobile home and cottage.

Table 2 Value of building permits, by province and territory – Seasonally adjusted

	July 2014	May 2015	June 2015 ^r	July 2015 ^p	June to July 2015	July 2014 to July 2015
	2011	2010	2015	2015	2010	
	millions of dollars				% change	
Canada	8,945.8	6,743.2	7,788.4	7,744.5	-0.6	-13.4
Residential	4,946.7	3,941.0	4,598.4	4,998.9	8.7	1.1
Non-residential	3,999.0	2,802.1	3,190.0	2,745.6	-13.9	-31.3
Newfoundland and Labrador	77.1	49.1	62.7	48.0	-23.5	-37.8
Residential	54.3	35.7	42.7	35.1	-17.8	-35.3
Non-residential	22.8	13.4	20.0	12.9	-35.7	-43.7
Prince Edward Island	11.4	15.3	16.9	19.6	15.9	71.8
Residential	8.7	7.3	9.7	9.8	1.8	13.4
Non-residential	2.8	8.0	7.3	9.8	34.6	254.4
Nova Scotia	95.6	96.2	151.7	101.5	-33.1	6.2
Residential	69.2	61.9	121.3	73.3	-39.6	5.8
Non-residential	26.4	34.3	30.4	28.3	-7.0	7.1
New Brunswick	97.1	90.3	110.4	88.7	-19.6	-8.6
Residential	48.6	34.3	49.2	38.6	-21.6	-20.6
Non-residential	48.5	56.0	61.2	50.1	-18.1	3.4
Quebec	1,905.7	1,064.4	1,294.0	1,161.2	-10.3	-39.1
Residential	686.1	612.6	857.0	707.5	-17.4	3.1
Non-residential	1,219.5	451.8	437.0	453.7	3.8	-62.8
Ontario	3,243.9	2,713.9	2,945.7	2,892.4	-1.8	-10.8
Residential	2,136.8	1,571.2	1,714.0	2,068.8	20.7	-3.2
Non-residential	1,107.1	1,142.7	1,231.8	823.6	-33.1	-25.6
Manitoba	415.6	178.2	180.9	185.6	2.6	-55.3
Residential	117.2	94.9	123.8	106.1	-14.3	-9.4
Non-residential	298.5	83.2	57.0	79.6	39.5	-73.3
Saskatchewan	268.1	202.7	210.4	336.2	59.8	25.4
Residential	141.3	93.5	106.8	96.5	-9.7	-31.7
Non-residential	126.8	109.3	103.5	239.7	131.6	89.1
Alberta	1,711.0	1,358.7	1,669.5	1,518.9	-9.0	-11.2
Residential	912.7	678.8	819.4	820.8	0.2	-10.1
Non-residential	798.2	679.9	850.1	698.1	-17.9	-12.5
British Columbia	1,096.9	959.3	1,127.5	1,352.3	19.9	23.3
Residential	755.6	743.0	743.1	1,034.1	39.2	36.9
Non-residential	341.3	216.2	384.4	318.1	-17.2	-6.8
Yukon	7.6	10.5	7.8	34.2	335.5	346.9
Residential	3.7	3.3	3.1	4.7	49.8	25.6
Non-residential	3.9	7.2	4.7	29.5	523.6	650.4
Northwest Territories	4.4	0.3	9.6	5.7	-40.7	31.2
Residential	3.1	0.2	8.3	3.6	-56.7	16.9
Non-residential	1.3	0.1	1.4	2.1	56.6	65.2
Nunavut	11.4	4.4	1.3	0.1	-88.2	-98.7
Residential	9.5	4.4	0.1	0.0	-75.0	-99.8
Non-residential	2.0	0.0	1.2	0.1	-88.9	-93.2

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Note(s): Data may not add up to totals as a result of rounding.

Source(s): CANSIM table 026-0006.

Table 3 Value of building permits, by census metropolitan area – Seasonally adjusted¹

	July 2014	May 2015	June 2015 ^r	July 2015 ^p	June to July 2015	July 2014 to July 2015
	millions of dollars				% change	
Total, census metropolitan areas	7,096.5	5,210.9	6,219.6	6,242.7	0.4	-12.0
St. John's	50.0	29.3	42.1	28.2	-33.0	-43.6
Halifax	46.3	52.6	107.8	60.9	-43.5	31.5
Moncton	31.5	16.3	36.2	39.5	9.2	25.5
Saint John	10.8	7.0	13.0	12.1	-6.4	12.2
Saguenay	15.6	31.7	44.2	21.1	-52.3	35.2
Québec	148.8	114.2	109.5	103.6	-5.4	-30.4
Sherbrooke	31.6	35.3	25.4	23.5	-7.5	-25.6
Trois-Rivières	26.6	28.9	22.5	13.8	-38.8	-48.1
Montréal	1,303.2	472.1	665.7	602.9	-9.4	-53.7
Ottawa-Gatineau, Ontario/Quebec	320.6	213.2	314.4	304.7	-3.1	-5.0
Gatineau part	56.8	41.1	113.5	61.4	-45.9	8.2
Ottawa part	263.9	172.1	200.9	243.3	21.1	-7.8
Kingston	20.3	28.1	12.0	14.9	24.0	-26.5
Peterborough	41.1	14.1	16.1	15.6	-2.7	-61.9
Oshawa	79.6	73.6	187.9	144.9	-22.9	81.9
Toronto	1,633.2	1,348.3	1,469.4	1,509.2	2.7	-7.6
Hamilton	204.1	312.8	125.7	155.7	23.8	-23.7
St. Catharines–Niagara	68.6	52.4	53.1	68.1	28.2	-0.7
Kitchener-Cambridge-Waterloo	222.6	123.2	147.7	68.9	-53.4	-69.1
Brantford	10.8	14.8	16.1	24.1	49.6	123.1
Guelph	33.8	22.7	26.1	51.2	95.9	51.2
London	84.3	63.7	135.5	111.6	-17.6	32.4
Windsor	37.7	42.3	53.2	71.4	34.2	89.5
Barrie	56.1	14.3	25.0	30.9	23.6	-44.9
Greater Sudbury	33.3	25.1	17.3	23.4	35.4	-29.5
Thunder Bay	13.1	18.2	48.4	20.0	-58.7	52.2
Winnipeg	214.3	139.1	125.7	116.8	-7.1	-45.5
Regina	81.4	58.5	33.8	151.9	348.9	86.7
Saskatoon	107.4	88.5	119.8	96.5	-19.4	-10.1
Calgary	731.7	419.4	714.2	676.2	-5.3	-7.6
Edmonton	611.5	590.0	616.7	519.3	-3.3 -15.8	-7.C -15.1
Kelowna	31.6	57.3	56.1	55.8	-0.5	76.8
Abbotsford–Mission	23.6	22.7	19.3	28.4	-0.5 46.6	20.1
Vancouver	718.9	631.3	753.0	993.1	31.9	38.1
Victoria	716.9 52.7	49.9	753.0 66.7	993.1 84.5	26.7	36.1 60.4
VICIONA	52.1	43.3	00.7	04.5	20.7	00.4

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^{1.} Go online to view the census subdivisions that comprise the census metropolitan areas.

Note(s): Data may not add up to totals as a result of rounding.

Source(s): CANSIM table 026-0006.

Available in CANSIM: tables 026-0001 to 026-0008 and 026-0010.

Definitions, data sources and methods: survey number 2802.

The July 2015 issue of *Building Permits* (64-001-X) will soon be available.

For more information, contact us (toll-free 1-800-263-1136; 514-283-8300; infostats@statcan.gc.ca).

To enquire about the concepts, methods or data quality of this release, contact Mariane Bien-Aimé (613-951-7520), Investment, Science and Technology Division.