

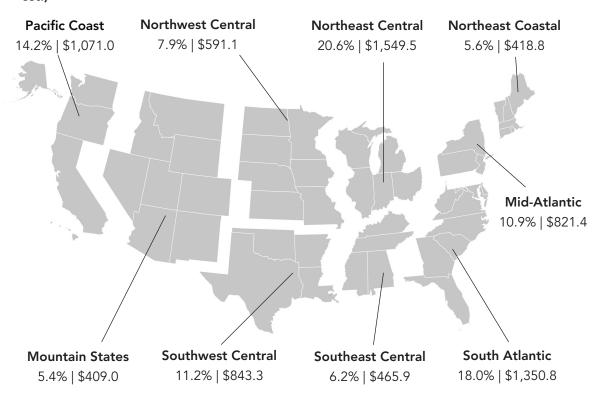
Adhesives and Sealants Market Demand in the U.S. | Market Snapshot

Market demand for Adhesives and Sealants in the U.S. was \$7.5 billion in 2016, according to data from MDM Analytics. All estimates are 2016 end-user demand, in U.S. dollars, including distributor margin.

MARKETS UPDATE SUPPLEMENT P. 3

U.S. Total: \$7.5 billion

■ U.S. End-User Market Demand for Adhesives and Sealants by Region, \$ Millions (2016 est.)



■ U.S. End-User Market Demand for Adhesives and Sealants: Top 10 End Markets

Top 10 end markets in \$ volume, by NAICS code, consuming Adhesives and Sealants (2016 est.)

End User		Estimated Consumption
238220	Plumbing, Heating, and Air-Conditioning Contractors	\$694,643,270
322211	Corrugated and Solid Fiber Box Manufacturing	\$564,995,884
322220	Paper Bag and Coated and Treated Paper Manufacturing	\$479,376,731
238320	Painting and Wall Covering Contractors	\$366,126,910
236220	Commercial and Institutional Building Construction	\$285,029,640
337110	Wood Kitchen Cabinet and Countertop Manufacturing	\$229,175,260
336111	Automobile Manufacturing	\$217,669,928
322291	Sanitary Paper Product Manufacturing	\$161,893,875
321211	Hardwood Veneer and Plywood Manufacturing	\$124,449,964
236115	New Single-Family Housing Construction (except For-Sale Builders)	\$124,207,669

This market size estimate was compiled by MDM Analytics, Lafayette, CO. Learn more about MDM Analytics at www.mdm.com/analytics.

