

U.S. MARKET ANALYSIS: Cutting Tools - High Speed Steel/Carbide

Cutting Tools - HSS/Carbide represented a market in 2009 of \$4.7 billion, according to estimates by Industrial Market Information, Boulder, CO.

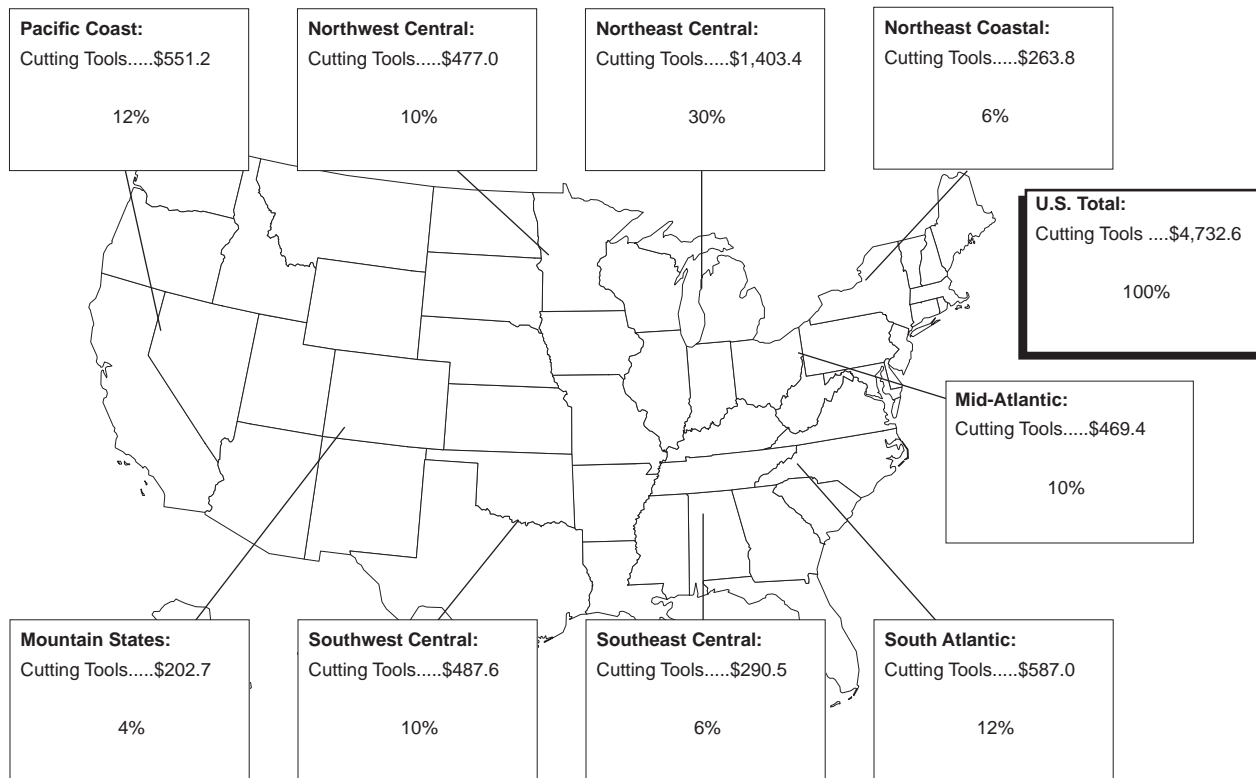
These charts show the top ten industries, by SIC code, consuming these products; and the 2009 end-user consumption of these groups sorted by the nine government market regions.

Top ten industries in \$ volume, by SIC code consuming Cutting Tools - High Speed Steel/Carbide

(2009 estimates)

| SIC CODE | Companies | Cutting Tools |
|--|-----------|---------------|
| 3599 Industrial and Commercial Machinery and Equipment, nec | 28,610 | 327,521,539 |
| 3714 Motor Vehicle Parts & Accessories | 5,239 | 326,597,126 |
| 3531 Construction Machinery & Eqmt | 3,294 | 264,959,943 |
| 3724 Farm Machinery & Eqmt | 2,953 | 213,800,903 |
| 3711 Motor Vehicles & Passenger Car Bodies | 2,243 | 187,385,019 |
| 3544 Special Dies and Tools, Die Sets, Jigs and Fixtures, and Industrial Molds | 6,682 | 143,588,400 |
| 3545 Cutting Tools, Mach Tool Accessories, & Machinists' Precision Measuring Devices | 2,764 | 133,351,572 |
| 3519 Internal Combustion Engines, nec | 806 | 124,774,271 |
| 3541 Machine Tools, Metal Cutting Types | 2,391 | 124,546,602 |

End-user consumption of Cutting Tools - HSS/Carbide by region, millions of \$ (2009 est.)



Source: INDUSTRIAL MARKET INFORMATION, INC. (888) 742-5060. © 2010 Gale Media Inc., Boulder, CO. All rights reserved. Industrial Market Information has more than 200 industrial product profiles available at the county level. Learn more at www.mdm.com/imi.