

U.S. MARKET ANALYSIS: Fasteners MRO

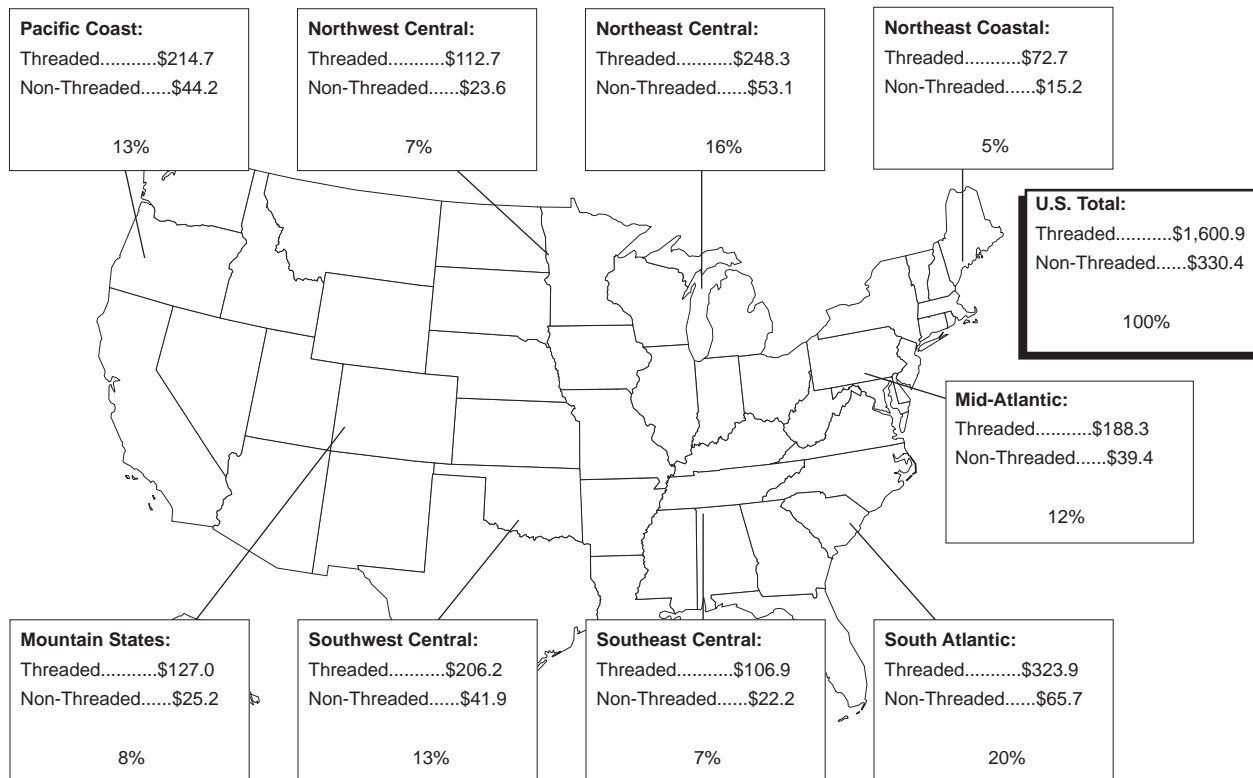
The industrial product group listed here - Fasteners MRO - represented a market in 2009 of \$1.9 billion, according to estimates by Industrial Market Information, Minneapolis.

These charts show the top ten industries, by SIC code, consuming threaded and non-threaded fasteners; and the 2009 end-user consumption of these groups sorted by the nine government market regions.

Top ten industries in \$ volume, by SIC code consuming Fasteners MRO (2009 estimates)

SIC CODE	Threaded	Non-Threaded	Companies	Total (Column A + B)
1711 Plumbing, Heating & Air Cond.	279,987,512	64,143,061	182,328	344,130,573
1542 General Contractors - Nonresidential	145,943,370	23,901,863	53,734	169,845,234
1521 General Contractors - Single Family	104,437,680	13,161,787	422,055	117,599,467
1731 Electrical Work	79,172,741	16,778,794	123,131	95,951,536
1629 Heavy Construction, NEC	77,911,134	12,201,922	18,036	90,113,055
1541 General Contractors - Ind. Buildings	67,659,001	10,621,731	13,343	78,280,732
1761 Roofing, Siding & Sheet Metal Work	55,504,098	14,718,372	63,240	70,222,470
1623 Water, Sewer, Pipeline Construction	52,587,872	8,066,971	13,076	60,654,843
1611 Highway & Street Construction	51,042,172	7,621,806	28,186	58,663,979
1771 Concrete Work	41,260,243	6,627,800	44,751	47,888,044

End-user consumption of Fasteners MRO by region, millions of \$ (2009 est.)



Source: INDUSTRIAL MARKET INFORMATION, INC. (763) 535-7432. © 2010 Industrial Market Information, Inc., Minneapolis, MN. All rights reserved. Industrial Market Information has more than 200 industrial product profiles available at the county level. www.imidata.com