

## U.S. MARKET ANALYSIS: Safety Products

The product group listed here - Safety Products - represented a market in 2009 of \$7.78 billion, according to estimates by Industrial Market Information, Minneapolis.

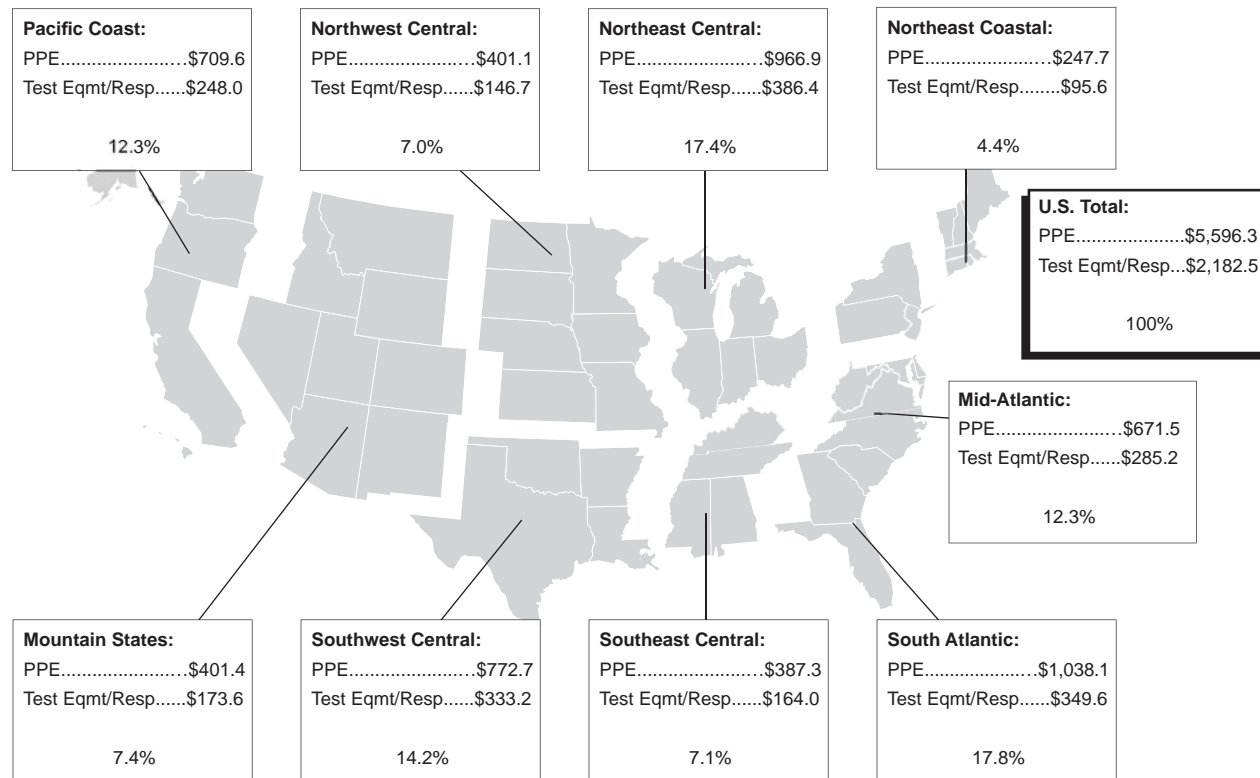
These charts show the top ten industries, by SIC code, consuming these products; and the 2009 end-user consumption of these groups sorted by the nine government market regions.

### Top ten industries in \$ volume, by SIC code consuming Safety Products

(2009 estimates)

SIC CODE	Personal Protection Eqmt.	Test Equipment/Respirators	Companies	Total (Column A + B)
1542 Nonsidential Construction	356,648,046	64,581,453	48,852	421,229,499
1611 Highway & Street Construction	335,772,649	81,871,570	26,674	417,644,219
1623 Water, Sewer & Utilities Construction	268,142,015	129,723,796	12,459	397,865,811
1771 Concrete Work	325,115,762	65,454,870	41,368	390,570,632
1629 Heavy Construction	233,196,650	44,676,937	17,125	277,873,587
1711 Plumbing, Heating & Air Conditioning	205,352,892	30,463,377	168,664	235,816,269
1731 Electrical Work	189,950,710	9,908,434	112,113	199,859,144
2869 Industrial Organic Chemicals, NEC	89,858,735	102,273,370	1,843	192,132,105
2821 Plastics Materials, Resins, Elastomers	93,261,519	89,173,766	1,802	182,435,285
2834 Pharmaceutical Preparations	64,926,441	99,611,706	3,583	164,538,148

### End-user consumption of Safety Products by region, millions of \$ (2009 est.)



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