

U.S. MARKET ANALYSIS: Welding Gases & Equipment

The product group listed here - Welding Gases & Equipment - represented a market in 2008 of \$6.48 billion, according to estimates by Industrial Market Information, Minneapolis.

These charts show the top ten industries, by SIC code, consuming these products; and the 2008 end-user consumption of these groups sorted by the nine government market regions.

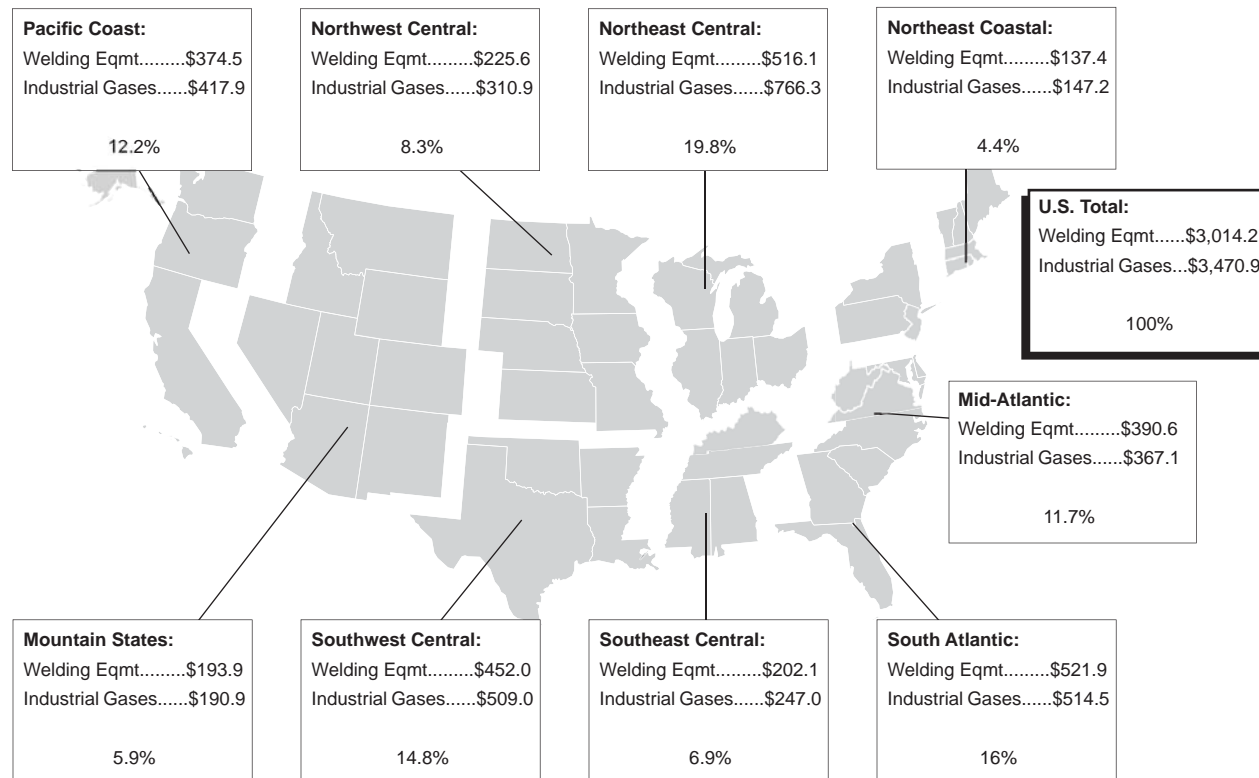
**MARKETS
UPDATE
SUPPLEMENT
P. 3**

Top ten industries in \$ volume, by SIC code consuming Welding Gases & Equipment

(2008 estimates)

SIC CODE	Welding Eqpt Construction & Maintenance MRO	Industrial Gases- Welding	Companies	Total (Column A + B)
1711 Plumbing Heating & Air Conditioning	547,485,533	117,363,418	168,664	664,848,951
1791 Structural Steel Erection	154,810,414	124,813,266	4,972	279,623,681
7692 Welding Repair	77,628,129	133,268,360	15,994	210,896,489
3443 Fabricated Plate Work (Boiler Shops)	607,726	191,772,333	2,586	192,380,059
3711 Motor Vehicles & Passenger Car Bodies	964,049	138,079,204	2,243	139,043,253
2621 Paper Mills	105,256,563	30,115,915	2,307	135,372,478
1795 Wrecking & Demolition Work	33,549,468	99,691,706	3,947	133,241,174
3448 Prefabricated Metal Bldgs & Components	256,020	129,498,756	1,867	129,754,776
1623 Water, Sewer Pipeline Construction	68,968,385	59,200,352	12,459	128,168,737
1629 Heavy Construction, NEC	66,212,124	56,828,433	17,125	123,040,557

End-user consumption of Welding Gases & Equipment by region, millions of \$ (2008 est.)



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