

## U.S. MARKET ANALYSIS: Power Tools

The product group listed here - Power Tools - represented a market in 2008 of \$2.06 billion, according to estimates by Industrial Market Information, Minneapolis.

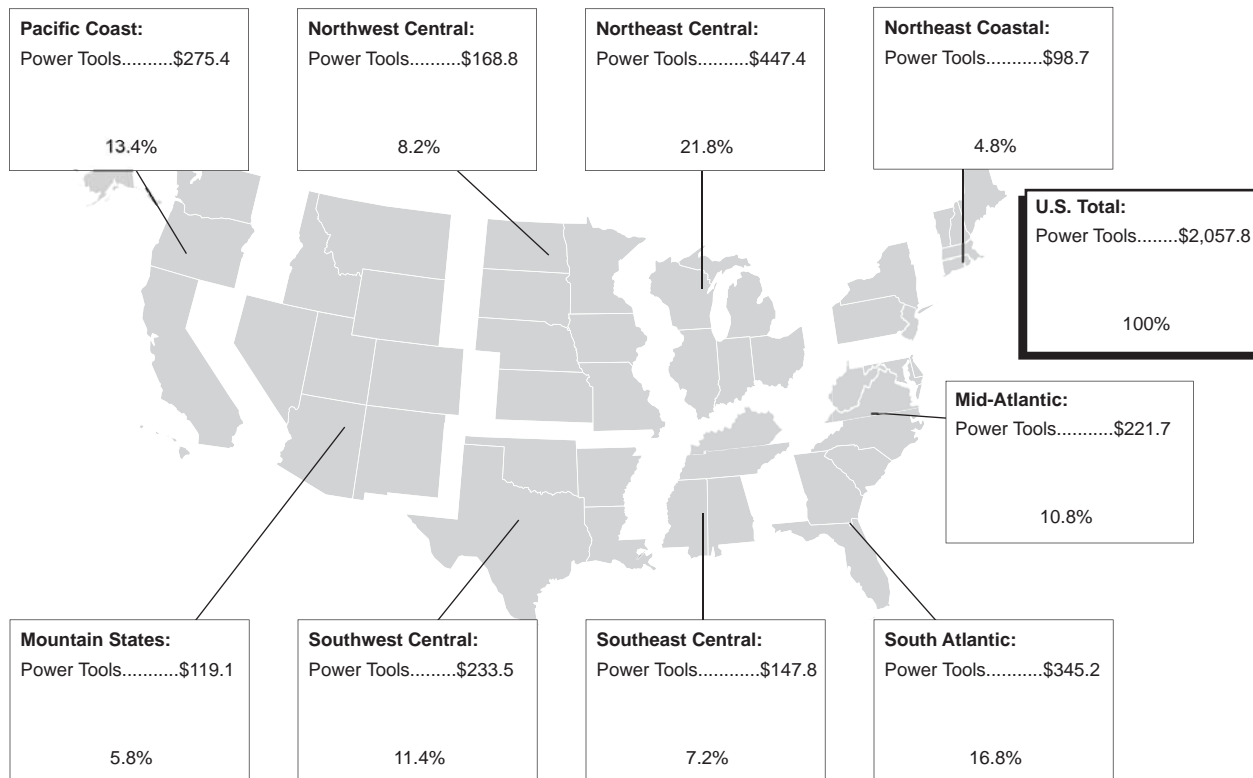
These charts show the top ten industries, by SIC code, consuming these products; and the 2008 end-user consumption of these groups sorted by the nine government market regions.

### Top ten industries in \$ volume, by SIC code consuming Power Tools

(2008 estimates)

SIC CODE	Air Power Tools	Electric Power Tools	Companies	Total (Column A + B)
1711 Plumbing Heating Air Conditioning	43,485,656	76,575,889	168,664	120,061,545
3714 Motor Vehicle Parts & Accessories	41,066,305	54,707,852	5,239	95,774,157
1731 Electrical Work	34,328,038	57,827,095	112,113	92,155,133
3711 Motor Vehicles & Car Bodies	38,604,649	33,822,607	2,243	72,427,256
1542 General Contractors - Nonresidential	18,437,292	29,618,308	48,852	48,055,599
3721 Aircraft	21,758,157	20,856,341	1,496	42,614,498
1771 Concrete Work	14,596,313	19,830,967	41,368	34,427,280
1521 General Contractors - Single-Family	9,777,267	16,518,051	356,246	26,295,318
3441 Fabricated Structural Metal	15,539,987	10,029,672	6,627	25,569,659
3531 Construction Machinery & Eqmt	13,453,166	9,856,745	3,294	23,309,911

### End-user consumption of Power Tools by region, millions of \$ (2008 est.)



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